CCKINOS, BOSIEN & YOUNG

ATTORNEYS AT LAW

CASEY W. DOHERTY

6868 TEXAS COMMERCE TOWER
600'TRAVIS
HOUSTON, TEXAS 77002

TELECOPIER (713) 225-5533

OSTON, TEXAS 770

(713) 225-5500

June 10, 1992

VIA FEDERAL EXPRESS

Minerals Management Service Leasing & Environment; Stop: 5421 1202 Elmwood Park Boulevard New Orleans, Louisiana 70123-2394

Dear Sir or Madam:

Enclosed are the following documents for filing with your records:

- 1) Assignment of Notes, Liens, and Security Interests dated December 31, 1991 (the "Assignment"), delivered by First Interstate Bank of Texas, N.A., a national banking association ("FITX"), to A/S Investa, a Norwegian corporation ("Investa");
- 2) Deed of Trust, Modification, Extension, and Renewal Agreement dated December 31, 1991 (the "Amendment"), which has been delivered by Ivory Production Co., a Delaware corporation ("Ivory"), to Investa; and
- 3) Copy of the Special Power of Attorney pursuant to which Investa granted to the undersigned the authority to execute the Amendment on its behalf, certified by the County Clerk of Brazoria County, Texas.

The Assignment and the Amendment concern leasehold interests (the "Leaseholds") in and to Blocks 288, 289, 295 and 296 (the "Blocks"), Galveston Area, as shown on the official leasing map, Texas Map, No. 6, Outer Continental Shelf Leasing Map (Texas offshore operations) which are owned by Ivory as the ultimate assignee of the federal oil and gas leases, identified as follows:

OCS Serial No.	Block
OCS-0709	288
OCS-0713	295
OCS-G1783	289
OCS-0714	296

June 10, 1992 Page 2

As a result of the Assignment, Investa has acquired the rights of FITX as a lienholder against the Leaseholds pursuant to that certain Third Amended and Restated Mortgage, Deed of Trust, Assignment of Production, Security Agreement and Financing Statement (the "Deed of Trust") previously recorded with your office under Parent Serial No. OCS-0709, listed as #12 in Exhibit "B" attached to the Assignment.

I have also enclosed a copy of each of the three documents listed above. I request that you return the enclosed copies to me, stamped as having been received and filed by your office.

Finally, I have enclosed our firm check in the amount of \$75.00 in payment of your filing fees.

I appraciate your courtesy and cooperation.

Sincerely,

CASEY W. DOHERTY

CWD/gd Enclosures

cc: Mr. Michael Jacobson

Mr. Brian Lloyd

Mr. Christian Hysing-Dahl

COKINOS, BOS; EN & YOUNG

ATTORNETS AT LAW

CASEY W. DOHERTY

606 TEXAS COMMERCE TOWER
600 TRAVIS
HOUSTON, TEXAS 77002
(713) 225-5500

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June 16, 1992

DECEIVED

MINERALS MANA TOMENT DESVICE LEASING & ENGROSSENT

VIA FEDERAL EXPRESS

Ms. Dottie Peddiet Minerals Management Service Leasing & Environment; Stop: 5421 1202 Elmwood Park Boulevard New Orleans, Louisiana 70123-2394

Dear Ms. Peddiet:

Enclosed, as recosted, is our firm check in the amount of \$25.00 in connection with the filing made by me last week with respect to the federal oil and gas leases described below:

OCS Serial No.	Block
OCS-0709	288
OCS-0713	295
OCS-G1783	289
OCS0714	296

Based on our telephone conversation last week, I believe this should be all that you need.

Please let me know if there is anything further that I can do.

Sincerely,

CASEY W. DOHERTY

CWD/gd Enclosure