LISKOW&LEWIS

A Professional Law Corporation

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Julie Thobae

Direct: (713) 651-2970 jthobae@Liskow.com

November 5, 2018

Our File No: 28043.0020

BY HAND DELIVERY

U.S. Department of the Interior Bureau of Ocean Energy Management Gulf of Mexico OCS Region Adjudication Section 1201 Elmwood Park Boulevard New Orleans, LA 70123-2394 Attention: Bernadette Thomas, Chief

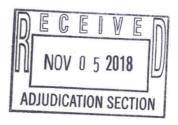
Non-Required File for OCS-G 19966

Dear Ms. Thomas:

Re:

Enclosed please find the following documents that we ask you to file, submitted to you for filing purposes only, in the Non-Required File pertaining to Block 562 Mississippi Canyon, *OCS-G* 19966:

- 1) State of Louisiana Uniform Commercial Code Amendment UCC-3 (RBL/LC) to delete collateral on Initial UCC# 26-373799 Debtors: Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, Dynamic Offshore Resources NS, LLC and Secured Party: Cantor Fitzgerald Securities, as Collateral Agent. Please file in Category 3 UCC Filings and Financial Statements;
- 2) State of Louisiana Uniform Commercial Code Amendment UCC-3 (FLTL) to delete collateral on Initial UCC# 26-373800 Debtors: Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, Dynamic Offshore Resources NS, LLC and Secured Party: Cantor Fitzgerald Securities, as Collateral Agent. Please file in Category 3 UCC Filings and Financial Statements; and



3) State of Louisiana Uniform Commercial Code – Amendment UCC-3 (FLLO/SLTL) to delete collateral on Initial UCC# 26-373801 – Debtors: Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, Dynamic Offshore Resources NS, LLC and Secured Party: Cortland Capital Market Services LLC, as Collateral Agent. Please file in Category 3 – UCC Filings and Financial Statements;

In order that third persons will be put on notice as to the execution and efficacy of the enclosed document, please file the documents, together with a copy of this letter in the Non-Required File maintained for the lease, under the category designated above.

Enclosed are the Pay Gov receipts, in the total amount of \$87.00, for payment of the filing fees. I have included a copy of the instruments and cover letter to be file-stamped and provided to the bearer of this letter.

If you should have any questions regarding this request, please contact me at (713) 651-2970. Thank you for your assistance in this matter.

Very truly yours,

Julie Thobae

Corporate Paralegal

Enclosures

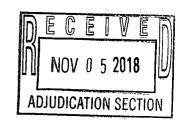
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STATE OF LOUISIANA

UNIFORM COMMERCIAL CODE - AMENDMENT UCC-3

Important - Read instructions Before Completing Form

FC	LLOW INSTRUCTIONS (FRO	ONT AND BACK CARE	FULLY)					
1.	Initial Financing Statement Fil	le # 26-373800						
2.	Termination -Effectiver authorizing this Termin		statement identified above	ve is terminated with	respect to s	securi	ty interest(s) o	of the Secured Party
3.			Statement Identified aboadditional period provid		ecurity intere	est(s)	of the Secure	d Party authorizing this
4.	Assignment (full or par	tial). Give name of as	signee in item 7a or 7b a	and address of assign	ee in Item 7	7c and	l also give na	me of assignor in item 9.
5.	AMENDMENT (PARTY INFO	RMATION) This amen	dment affects Debto	r or Secured Par	ty of record	. Che	ck only one o	f these two boxes.
*****	Also check one of the CHANGE name and/or new name (if name change) in it	address: Give current reco		give 🔲 DELETE nam	e: Give record	l name		e: Complete Item 7a or 7b and omplete Items 7d-7g (if applicable)
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OR	6b Individual's Last Name (a	and Title of Lineage (e.ç	g. Jr., Sr., III, if applicable	e) First Name	<u></u>			Middle Name
7.	CHANGED (NEW) OR ADDE	D INFORMATION:						
OR	7a Organization's Name	*		•				
	7b Individual's Last Name (a	and Title of Lineage (e.	g. Jr., Sr., III, if applicab	le) First Name			***	Middle Name
	7c Mailing Address		City		State	Posta	l Code	Country
. —	7d Tax ID #: SSN or EIN	Add'I info re Organization:	7e Type of Organization	on 7f Jurisdiction o	of Organizat	ion	7g Organiza	tion ID if any
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OR								
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10	O OPTIONAL FILER REFERENCE	DE DATA 28043.0020						
11	NAME AND PHONE OF CONT Julie Thobae 713-651-29)					
12	Marilyn C. Maloney Liskow and Lewis APLO 1001 Fannin, Suite 1800)			•		
	Houston, Texas 77002			The above space	e is for filing	office	use only	
-								



PARTIAL RELEASE OF MORTGAGE (FLTL)

STATE OF NEW YORK

COUNTY OF NEW YORK

BE IT KNOWN, that on the date set forth below but effective as of the 21 day of october, 2018, before me, the undersigned Notary Public, and in the presence of the undersigned competent witnesses,

PERSONALLY CAME AND APPEARED:

Cantor Fitzgerald Securities, as Substitute Collateral Agent, whose mailing address is 110 59th Street, New York, New York 10022, represented herein by its duly authorized agent ("<u>Collateral</u> Agent")

who, being duly sworn, did declare and say:

Fieldwood Energy LLC, a Delaware limited liability company, GOM Shelf LLC, a Delaware limited liability company, Fieldwood Energy Offshore LLC, a Delaware limited liability company, Bandon Oil and Gas, LP, a Delaware limited partnership, and Dynamic Offshore Resources NS, LLC, a Texas limited liability company (collectively, the "Mortgagor") have requested the Collateral Agent to partially release and cancel that certain Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (First Lien) dated as of September 30, 2013, as amended, recorded, inter alia, as set forth on Schedule 1 hereto (the "Mortgage") insofar and only insofar as the Mortgage encumbers and pertains to (i) those certain oil, gas and mineral leases described on Exhibit A hereto limited to the depths and areas of such oil, gas, and mineral leases specifically described on Exhibit A hereto and not affecting other depths and areas, which are not released (such oil, gas, and mineral leases limited to the depths and areas described on Exhibit A, the "Released Oil and Gas Properties") and (ii) Mortgagor's interest in the other Mortgaged Property and Collateral (each as defined in the Mortgage) insofar and only insofar as they are produced from or located on the Released Oil and Gas Properties ((i) and (ii) collectively, the "Released Property"), and Collateral Agent consents to thereto;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Agent has RELEASED and DISCHARGED, and hereby RELEASES and DISCHARGES, without recourse, representation or warranty of any kind, the Mortgage and all liens and security interests created thereby and any other liens and security interests it may have in and to the Released Property INSOFAR and ONLY INSOFAR as the Mortgage covers and affects the Released Property and all products and proceeds thereof AND NO FURTHER.

IT IS EXPRESSLY UNDERSTOOD AND AGREED THAT THIS IS A PARTIAL RELEASE OF MORTGAGE ("PARTIAL RELEASE") RELATING SOLELY TO MORTGAGOR'S INTEREST IN THE RELEASED PROPERTY AND THAT THE SAME SHALL IN NO WAY RELEASE, AFFECT, OR IMPAIR THE UNDERSIGNED'S RIGHTS, TITLE, INTEREST, LIENS, AND SECURITY INTERESTS CREATED BY THE MORTGAGE AS TO ANY OTHER PROPERTIES OR INTERESTS DESCRIBED THEREIN OR COVERED THEREBY.

Collateral Agent hereby requests; authorizes, and directs the Clerk of Court of each of Parishes described on <u>Schedule 1</u> hereto to (a) record this Partial Release in the mortgage records for said Parish, (b) cancel in part from the mortgage records of said Parish the inscription of the Mortgage, and (c) notate

the recordation of this Partial Release in the margin of the Mortgage as recorded in said Parish. Collateral Agent further consents to the filing by or on behalf of Mortgagor of all UCC3 partial releases as may be necessary to delete the Released Property from the description of the Collateral, including, but not limited to those set forth on Exhibit B hereto and pursuant to supplemental Officer's Certificates delivered to the Collateral Agent, in each case with a copy of this Partial Release attached thereto to describe the Collateral released.

Cantor Fitzgerald Securities is delivering this Partial Release of Mortgage in reliance on the Officers' Certificate delivered to it in connection herewith and solely in its capacity as Collateral Agent under the Amended and Restated First Lien Term Loan Agreement, dated as of April 11, 2018 (the "Credit Agreement") among Fieldwood Energy Inc., as Holdings, Fieldwood Energy LLC, as the Borrower, the Lenders party thereto and Cantor Fitzgerald Securities, as Administrative Agent and Collateral Agent, and not in its individual or corporate capacity. In acting hereunder, the Collateral Agent shall be entitled to all of the rights, privileges and immunities set forth in the Credit Agreement and the other Loan Documents (as defined in the Credit Agreement) as though fully set forth herein. Capitalized terms used herein but not defined shall have the meaning assigned in the Credit Agreement.

[Signature page to follow.]

THUS DONE AND PASSED on this 2 1 day of 2018, but effective as of the date set forth above, in the presence of the undersigned witnesses who hereunto sign their names with the Collateral Agent and me, Notary, after due reading of the whole.

WITNESSES:	CANTOR FITZGERALD SECURITIES,
Sund	As Collateral Agent, as Mortgagee
Printed Name: The Cooples	
$\mathcal{A} = \mathcal{O}_0$	By: Jan a Brusta
Thank how	Name:
Printed Name: 11+0MHS F. MOONE	Title: James Buccola

Folte Mylecoly
Notary Public

Head of Fixed Income

Name printed: <u>USCHE M. Melendez</u>
Notarial Identification Number <u>O MEGA 77783</u>
My commission expires <u>MACM II</u> 2004

Notary Public, State of New York
No. 01ME6277782
Qualified in Bronx County
Commission Expires March 11, 2021

SCHEDULE 1 [Recording Information]

1. Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (First Lien) dated effective September 30, 2013 by Fieldwood Energy LLC and GOM Shelf LLC in favor of P.R. Ballard, Trustee and to Citibank, N.A., as Collateral Agent.

Recording Jurisdiction	Recording Information
Baldwin County, AL	Instrument # 1425124
Mobile County, AL	BK: LR7088, Page 1201, Instrument # 2013063204
Plaquemines Parish, LA	File # 2013-00004580, Book 630, Page 1
BOEM	OCS-G 19966

2. First Supplement to Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing, Financing Statement and Partial Release (First Lien) dated effective November 15, 2013 by Fieldwood Energy LLC and GOM Shelf LLC in favor of P.R. Ballard, Trustee and to Citibank, N.A., as Collateral Agent.

Recording Jurisdiction	Recording Information					
Plaquemines Parish, LA	File # 2013-00005396, Book 634, Page 503					
BOEM	OCS-G 19966					

Third Supplement to Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (First Lien) dated effective August 16, 2016 by Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP and Dynamic Offshore Resources NS, LLC in favor of P.R. Ballard, Trustee and to Citibank, N.A., as Collateral Agent.

Recording Jurisdiction	Recording Information					
Plaquemines Parish, LA	File # 2016-00003580, Book 693, Page 84					
BOEM	OCS-G 19966					

4. Fourth Supplement and Amendment to Mortgage. Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (First Lien Term Loan) ("Fourth Supplement to the FLTL Mortgage") dated effective as of July 9, 2018 from Fieldwood Energy LLC, GOM Shelf LLC (together the "Original Mortgagor"), Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, and Dynamic Offshore Resources NS, LLC (collectively, the "Additional Mortgagor"; the Additional Mortgagor collectively with Original Mortgagor, the "Mortgagor") to Citibank, N.A., as Resigning Collateral Agent, and to Peter Graf, as Trustee for the benefit of Cantor Fitzgerald Securities, as Substitute Collateral Agent and to the Substitute Collateral Agent (the "Mortgagee").

Recording Jurisdiction	Recording Information				
Baldwin County, AL	Instrument # 1707455				
Mobile County, AL	BK: LR7658, Page 144, Instrument # 2018040026				
Plaquemines Parish, LA	File # 2018-00002566, Book 732, Page 180				
BOEM	OCS-G 19966				

EXHIBIT A Released Oil and Gas Properties

That certain Oil and Gas Lease of Submerged Lands Under the Outer Continental Shelf Lands Act dated effective July 1, 1998, executed by the United States of America, as Lessor, to Union Oil Company of California, as Lessee, bearing Lease No. OCS-G 19966, covering all of Block 562, Mississippi Canyon, OCS Official Protraction Diagram, NH 16-10, containing approximately 5,760 acres, insofar and only insofar as the lease covers and affects the North Half of Block 562, to depths from the surface to 19,500' TVDSS.

EXHIBIT B **UCC3 Forms**

STATE OF LOUISIANA

UNIFORM COMMERCIAL CODE - AMENDMENT UCC-3 Important - Reed Instructions Before Completing Form

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		Statement identified above additional period provided in		curity inte	rest(s)	of the Secure	ed Party authorizing this
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11. NAMEAND PHONE OF CONT. Julie Thobae 713-651-29	ACT AT FILER (optional)					<u></u>	
12. SEND ACKNOWLEDGMENT T	O: (Name and Address)						
Marilyn C. Maloney							
Liskow and Lowis APLC	:	-					
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Houston, Texas 77002							
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_	Julie Thobae 713-651-2970	.,	4		
ľ	E-MAIL CONTACT AT FILER (optional)				
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7. OR 3. 1	SEL INDIVIDUAL'S SURNAME CHANGED OR ADDED BRFORMATION: Complete by Assymmet or Party by Tal ORGANIZATION'S MAKE Th. DROMANIZATION'S MAKE BUDIVIDUAL'S PURBY PERSONAL MAKE INDIVIDUAL'S ADDITIONAL NAME(SYINITIAL(S)) MALENG ADDRESS COLLATERAL CHANGE: Man chock gize of these low boxes: Indicate collateral: the collateral deleted is the "Released Property" make collateral deleted is the "Released Property" make or SECURED PARTY OF RECORD AUTHORIZING THE DISTORMANIZATION'S MAKE SOLORANIZATION'S MAKE	CITY ADD collateral ore fully described and the second s	on the attached Par	STATE POSTAL CODE	GUFFIX GOUNTRY ABSIGN columns tgage (FLTL).
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7. OR	SEL INDIVIDUAL'S SURNAME CHANGED OR ADDED BRFORMATION: Complete by Assymmet or Party by Tal ORGANIZATION'S MAKE Th. DROMANIZATION'S MAKE BUDIVIDUAL'S PURBY PERSONAL MAKE INDIVIDUAL'S ADDITIONAL NAME(SYINITIAL(S)) MALENG ADDRESS COLLATERAL CHANGE: Man chock gize of these low boxes: Indicate collateral: the collateral deleted is the "Released Property" make collateral deleted is the "Released Property" make or SECURED PARTY OF RECORD AUTHORIZING THE DISTORMANIZATION'S MAKE SOLORANIZATION'S MAKE	CITY ADD collateral ore fully described and the second s	DELETE colleteral Reported in the attached Parameter College Reporte	STATE POSTAL CODE	SUFFIX GUFFIX GOUNTRY ASSIGN collaboral tgage (FLTL).
7. OR 7. 1	SEL INDIVIDUAL'S SURNAME CHANGED OR ADDED SUFORMATION: Complete by Assymmet or Party to Tre Organization's HAME The DECONDUAL'S SURDIAME BEOGNAPIZATION'S HAME INDIVIDUAL'S PERSY PERSONAL NAME INDIVIDUAL'S PERSY PERSONAL NAME INDIVIDUAL'S ADDITIONAL NAME(SYINITIAL(S)) MALSING ADDRESS ACCULATERAL CHANGE: Many chock gas of these four borner Indicate collected: The collateral deleted is the "Released Property" more collecteral deleted is the "Released Property" more collecter	CITY ADD collateral ore fully describe a samenoment: Provide name of authorizing all Agent	DELETE colleteral Reported in the attached Parameter College Reporte	STATE POSTAL CODE STATE POSTAL CODE STATE COvered consterni Tital Release of Mor	SUFFIX GUFFIX GOUNTRY ASSIGN collaboral tgage (FLTL).
7. OR 76. TI	SEL INDIVIDUAL'S SURNAME CHANGED OR ADDED INFORMATION: Complete by Assymmetric Party by The Organization's Hame The Drophydual's Surdiams: BIOINIDUAL'S SURDIAMS: INDIVIDUAL'S ADDITIONAL NAME(SYINITIAL(S)) MARLING ADDRESS COLLATERAL CHANGE: May those great these four boxes: Individual's Constance: Individual's Constance: Individual's Constance: Neconstance: Individual's SURDIAMS Cantor Fitzgersid Securities, as Collater SETHORYDUAL'S SURNAME OPTIONAL FILER REFERENCE DATA:	CITY ADD collateral ore fully describe a samenoment: Provide name of authorizing all Agent	DELETE colleteral Reported in the attached Parameter College Reporte	STATE POSTAL CODE STATE POSTAL CODE STATE COvered consterni Tital Release of Mor	SUFFIX GUFFIX GOUNTRY ASSIGN collaboral tgage (FLTL).
7. OR 37. 1	SEL INDIVIDUAL'S SURNAME CHANGED OR ADDED SUFORMATION: Complete by Assymmet or Party to Tre Organization's HAME The DECONDUAL'S SURDIAME BEOGNAPIZATION'S HAME INDIVIDUAL'S PERSY PERSONAL NAME INDIVIDUAL'S PERSY PERSONAL NAME INDIVIDUAL'S ADDITIONAL NAME(SYINITIAL(S)) MALSING ADDRESS ACCULATERAL CHANGE: Many chock gas of these four borner Indicate collected: The collateral deleted is the "Released Property" more collecteral deleted is the "Released Property" more collecter	CITY ADD constants 8 AMENDMENT: Prote name of authorizing	DELETE colleters River cont. Linear cont.	STATE POSTAL CODE STATE POSTAL CODE STATE DOVERED OF MOR	SUFFIX GOUNTRY ASSIGN collectors tgage (FLTL).