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Julie Thobae

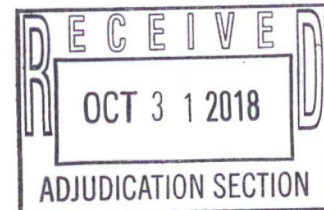
Direct: (713) 651-2970
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October 31, 2018

Our File No: 28043.0020

BY HAND DELIVERY

U.S. Department of the Interior
Bureau of Ocean Energy Management
Gulf of Mexico OCS Region
Adjudication Section
1201 Elmwood Park Boulevard
New Orleans, LA 70123-2394
Attention: Bernadette Thomas, Chief



Re: Non-Required File for OCS-G 19966

Dear Ms. Thomas:

Enclosed please find the following document that we ask you to file, submitted to you for filing purposes only, in the Non-Required File pertaining to Block 562 Mississippi Canyon, **OCS-G 19966**:

- 1) **PARTIAL RELEASE OF MORTGAGE (FLLO/SLTL)** dated October 25, 2018 by **Cortland Capital Market Services LLC, as Collateral Agent** in favor of **Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, Dynamic Offshore Resources NS, LLC**, (collectively, the "Mortgagor"). **Please file in Category 2 – Release of Mortgages and Liens.**

October 31, 2018

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In order that third persons will be put on notice as to the execution and efficacy of the enclosed document, please file the document, together with a copy of this letter in the Non-Required File maintained for the lease, under the category designated above.

Enclosed is the Pay Gov receipt, in the amount of \$29.00, for payment of the filing fee. I have included a copy of the document and cover letter to be file-stamped and provided to the bearer of this letter.

If you should have any questions regarding this request, please contact me at (713) 651-2970. Thank you for your assistance in this matter.

Very truly yours,



Julie Thobae
Corporate Paralegal

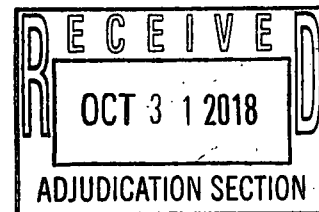
Enclosures

4855883v1

PARTIAL RELEASE OF MORTGAGE
(FLLO/SLTL)

STATE OF Illinois

COUNTY OF Cook



BE IT KNOWN, that on the date set forth below, but effective as of the 25th day of October, 2018, before me, the undersigned Notary Public, and in the presence of the undersigned competent witnesses,

PERSONALLY CAME AND APPEARED:

Cortland Capital Market Services LLC, as Collateral Agent, whose mailing address is 225 W. Washington Street, 9th Floor, Chicago, Illinois 60606, represented herein by its duly authorized agent ("Collateral Agent")

who, being duly sworn, did declare and say:

Fieldwood Energy LLC, a Delaware limited liability company, GOM Shelf LLC, a Delaware limited liability company, Fieldwood Energy Offshore LLC, a Delaware limited liability company, Bandon Oil and Gas, LP, a Delaware limited partnership, and Dynamic Offshore Resources NS, LLC, a Texas limited liability company (collectively, the "Mortgagor") have requested the Collateral Agent to partially release and cancel that certain Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (FLLO), dated as of August 16, 2016, as amended, recorded, *inter alia*, as set forth on Schedule 1 hereto (the "Mortgage") insofar and only insofar as the Mortgage encumbers and pertains to (i) those certain oil, gas and mineral leases described on Exhibit A hereto limited to the depths and areas of such oil, gas, and mineral leases specifically described on Exhibit A hereto and not affecting other depths and areas, which are not released (such oil, gas, and mineral leases limited to the depths and areas described on Exhibit A, the "Released Oil and Gas Properties") and (ii) Mortgagor's interest in the other Mortgaged Property and Collateral (each as defined in the Mortgage) insofar and only insofar as they are produced from or located on the Released Oil and Gas Properties ((i) and (ii) collectively, the "Released Property"), and Collateral Agent consents to thereto;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Agent has RELEASED and DISCHARGED, and hereby RELEASES and DISCHARGES the Mortgage and all liens and security interests created thereby and any others liens and security interests it may have in and to the Released Property INSO FAR and ONLY INSO FAR as the Mortgage covers and affects the Released Property and all products and proceeds thereof AND NO FURTHER.

IT IS EXPRESSLY UNDERSTOOD AND AGREED THAT THIS IS A PARTIAL RELEASE OF MORTGAGE ("PARTIAL RELEASE") RELATING SOLELY TO MORTGAGOR'S INTEREST IN THE RELEASED PROPERTY AND THAT THE SAME SHALL IN NO WAY RELEASE, AFFECT, OR IMPAIR THE UNDERSIGNED'S RIGHTS, TITLE, INTEREST, LIENS, AND SECURITY INTERESTS CREATED BY THE MORTGAGE AS TO ANY OTHER PROPERTIES OR INTERESTS DESCRIBED THEREIN OR COVERED THEREBY.


Collateral Agent hereby requests, authorizes, and directs the Clerk of Court of each of Parishes described on Schedule 1 hereto to (a) record this Partial Release in the mortgage records for said Parish, (b) cancel in part from the mortgage records of said Parish the inscription of the Mortgage, and (c) notate the recordation of this Partial Release in the margin of the Mortgage as recorded in said Parish. Collateral Agent further consents to the filing by or on behalf of Mortgagor of all UCC3 partial releases as may be necessary to delete the Released Property from the description of the Collateral, including, but not limited to those set forth on Exhibit B hereto and pursuant to supplemental Officer's Certificates delivered to the

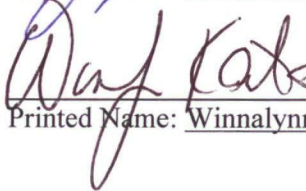
Collateral Agent, in each case with a copy of this Partial Release attached thereto to describe the Collateral released

[Signature page to follow.]

THUS DONE AND PASSED on this 25th day of October, 2018, but effective as of the date set forth above, in the presence of the undersigned witnesses who hereunto sign their names with the Collateral Agent and me, Notary, after due reading of the whole.

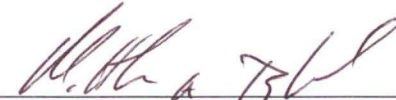
WITNESSES:


Printed Name: Joseph Mascherin

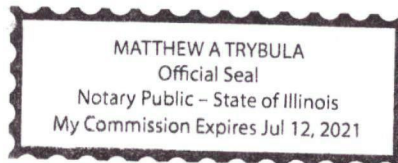

Printed Name: Winnalynn Kantaris

CORTLAND CAPITAL MARKET SERVICES LLC,
As Collateral Agent, as Mortgagee

By: 
Name: Jon Kirschmeier
Title: Associate Counsel


Notary Public

Name printed: Matthew A. Trybula
Notarial Identification Number 858242
My commission expires July 12, 2021.



SCHEDULE 1
[Recording Information]

1. Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (FLLO) dated effective August 16, 2016 by **Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP and Dynamic Offshore Resources NS, LLC** in favor of **Joe Steinberg, Trustee** and to **Cortland Capital Market Services LLC, as Collateral Agent**.

2.

<u>Recording Jurisdiction</u>	<u>Recording Information</u>
Baldwin County, AL	Instrument # 1594414
Mobile County, AL	BK: LR7430, Page 971, Instrument # 2016054309
Plaquemines Parish, LA	File # 2016-00003582, Book 693, Page 183
BOEM	OCS-G 19966

3. First Supplement and Amendment to Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (“First Supplement to SLTL Mortgage”) effective as of July 9, 2018 from **Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, and Dynamic Offshore Resources NS, LLC** (collectively, the “Mortgagor”) in favor of **Joe Steinberg Trustee**, for the benefit of **Cortland Capital Market Services LLC, as Collateral Agent** (“Mortgagee”).

<u>Recording Jurisdiction</u>	<u>Recording Information</u>
Baldwin County, AL	Instrument # 1707456
Mobile County, AL	BK: LR7658, Page 262, Instrument # 2018040027
Plaquemines Parish, LA	File # 2018-00002567, Book 732, Page 225
BOEM	OCS-G 19966

EXHIBIT A
Released Oil and Gas Properties

That certain Oil and Gas Lease of Submerged Lands Under the Outer Continental Shelf Lands Act dated effective July 1, 1998, executed by the United States of America, as Lessor, to Union Oil Company of California, as Lessee, bearing Lease No. OCS-G 19966, covering all of Block 562, Mississippi Canyon, OCS Official Protraction Diagram, NH 16-10, containing approximately 5,760 acres, **insofar and only insofar as the lease covers and affects the North Half of Block 562, to depths from the surface to 19,500' TVDSS.**

EXHIBIT B
UCC3 Forms

STATE OF LOUISIANA

UNIFORM COMMERCIAL CODE - AMENDMENT
UCC-3

Important - Read Instructions Before Completing Form

FOLLOW INSTRUCTIONS (FRONT AND BACK CAREFULLY)

1. Initial Financing Statement File # 26-373801
2. **Termination** - Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement
3. **Continuation** - Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law
4. **Assignment** (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c and also give name of assignor in item 9.
5. **AMENDMENT (PARTY INFORMATION)** This amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
- Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
- CHANGE name and/or address:** Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c
- DELETE name:** Give record name to be deleted in item 6a or 6b
- ADD name:** Complete item 7a or 7b and item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:

6a Organization's Name

OR

6b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))	First Name	Middle Name
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7. CHANGED (NEW) OR ADDED INFORMATION:

7a Organization's Name

OR

7b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))	First Name	Middle Name
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7c Mailing Address	City	State	Postal Code	Country
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7d Tax ID #: SSN or EIN	Add'l info re Organization:	7e Type of Organization	7f Jurisdiction of Organization	7g Organization ID if any
				None <input type="checkbox"/>

8. **AMENDMENT (Collateral Change):** check only one box.
Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.
The collateral deleted is the "Released Property" more fully described in the attached Partial Release of Mortgage (FLLO/SLTL).

9. NAME or SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of Debtor authorizing this Amendment

9a Organization's Name

OR

Cortland Capital Market Services LLC, as Collateral Agent	First Name	Middle Name
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10. OPTIONAL FILER REFERENCE DATA 28043.0020

11. NAME AND PHONE OF CONTACT AT FILER (optional)
Julie Thobae 713-651-2970

12. SEND ACKNOWLEDGMENT TO: (Name and Address)
Marilyn C. Maloney
Liskow and Lewis APLC
1001 Fannin, Suite 1800
Houston, Texas 77002

The above space is for filing office use only

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Julie Thobae 713-651-2970
B. E-MAIL CONTACT AT FILER (optional) jthobae@liskow.com
C. SEND ACKNOWLEDGMENT TO: (Name and Address) Marilyn C. Maloney Liskow and Lewis APLC 1001 Fannin, Suite 1800 Houston, Texas 77002

Print

Reset

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER 2018 2477152	1b. <input type="checkbox"/> This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in item 13
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2. **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. **ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. **PARTY INFORMATION CHANGE:**
Check one of these two boxes: Debtor or Secured Party of record **AND** Check one of these three boxes to:
 CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ADD name: Complete item 7a or 7b, and item 7c DELETE name: Give record name to be deleted in item 6a or 6b

6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME				
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME				
OR	7b. INDIVIDUAL'S SURNAME			
	INDIVIDUAL'S FIRST PERSONAL NAME			
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)			SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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8. **COLLATERAL CHANGE:** Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
Indicate collateral:
The collateral deleted is the "Released Property" more fully described in the attached Partial Release of Mortgage (FLLO/SLTL).

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME Cortland Capital Market Services LLC, as Collateral Agent				
OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. **OPTIONAL FILER REFERENCE DATA:**
28043.0020 FLLO/SLTL