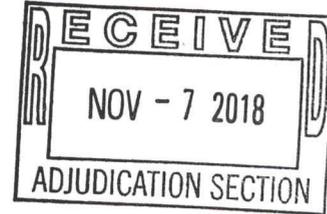




Diane Mayo
Land Analyst



VIA FEDERAL EXPRESS

November 6, 2018

Bureau of Ocean Energy Management
Gulf of Mexico OCS Region
1201 Elmwood Park Boulevard
New Orleans, LA 70123-2394
Attn: Adjudication Unit

Re: Non-Required Filing – Category 3
UCC Filings and Financial Statements
Green Canyon Block 160, OCS-G 7996
Green Canyon Block 161, OCS-G 5909
Green Canyon Block 205, OCS-G 5911

Ladies and Gentlemen:

Enclosed please find four (4) copies of UCC Financing Statement between Chevron U.S.A. Inc. (Company No. 00078), Exxon Mobil Corporation (Company No. 00276) and BHP Billiton Petroleum (Deepwater) Inc. (Company No. 02277) to be filed in **Non-Required Filing Category 3** (UCC Filings and Financial Statements) for each of the subject leases.

The adjudication filing fee has been paid and a copy of the payment confirmation received via Pay.Gov is attached.

Please place one (1) copy in each of the affected lease files and return one (1) BOEM stamped copy to my attention.

Should you have any questions, I can be reached at 985-773-6724.

Yours very truly,

Diane Mayo

Enclosures

UCC FINANCING STATEMENT
 FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) LAND MANAGER (985) 773-6724
B. E-MAIL CONTACT AT FILER (optional) DIANE.MAYO@CHEVRON.COM
C. SEND ACKNOWLEDGMENT TO: (Name and Address) CHEVRON U.S.A. INC. 100 NORTHPARK BLVD. COVINGTON, LA 70433 US

Delaware Department of State
 U.C.C. Filing Section
 Filed: 09:35 AM 10/27/2016
 U.C.C. Initial Filing No: 2016 6611691
 Service Request No: 20166380868

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. **DEBTOR'S NAME:** Provide only one Debtor name (1a or 1b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor Information in Item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a ORGANIZATION'S NAME EXXON MOBIL CORPORATION				
OR	1b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
22777 SPRINGWOODS VILLAGE PARKWAY	SPRING	TX	77389	US

2. **DEBTOR'S NAME:** Provide only one Debtor name (2a or 2b) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a ORGANIZATION'S NAME BRP BILLITON PETROLEUM (DEEPWATER) INC.				
OR	2b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
1360 POST OAK BLVD, STE. 150	HOUSTON	TX	77056	US

3. **SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY):** Provide only one Secured Party name (3a or 3b)

3a ORGANIZATION'S NAME CHEVRON U.S.A. INC.				
OR	3b INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
100 NORTHPARK BLVD.	COVINGTON	LA	70433	US

4. **COLLATERAL:** This financing statement covers the following collateral
 Collateral Description - please see attached

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. **ALTERNATIVE DESIGNATION (if applicable):** Lessor/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. **OPTIONAL FILER REFERENCE DATA:**

Handwritten signature

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME EXXON MOBIL CORPORATION	
OR	
9b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name, do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME				
OR				
10b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral)

13. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest)

CHEVRON U.S.A. INC.
100 NORTHPARK BLVD.
COVINGTON, LA 70433

16. Description of real estate:
See Attached

17. MISCELLANEOUS:

EXHIBIT "A"

Attached to and made a part of that certain Uniform Commercial Code – Financing Statement UCC-1 filed by Chevron U.S.A. Inc. with the of St. Tammany Parish, Louisiana Clerk of Court.

I. DESCRIPTION OF LANDS AND LEASES

Federal Lease No. OCS-G 7996, effective July 1, 1985, covering all of Block 160, Green Canyon, OCS Official Protraction Diagram, NG 15-03, containing approximately 5,760 acres, at all depths.

Federal Lease No. OCS-G 5909, effective July 1, 1983, covering all of Block 161, Green Canyon, OCS Official Protraction Diagram NG 15-03, containing approximately 5,760 acres, at all depths.

Federal Lease No. OCS-G 10944, effective July 1, 1983, covering all of Block 205, Green Canyon, OCS Official Protraction Diagram NG 15-03, containing approximately 5,760 acres, at all depths.

II. PARTIES AND CONTRIBUTED INTEREST

Chevron U.S.A. Inc.	56.67%
Exxon Mobil Corporation	38.38%
BHP Billiton Petroleum (Deepwater) Inc.	4.95%

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Diane Mayo 9857736724			
B. E-MAIL CONTACT AT FILER (optional) diane.mayo@chevron.com			
C. SEND ACKNOWLEDGMENT TO: (Name and Address)			
<table border="1" style="width: 100%;"> <tr> <td style="width: 80%;">Diane Mayo 100 Northpar Blvd Covington, LA 70433 US</td> <td style="width: 20%;"></td> </tr> </table>		Diane Mayo 100 Northpar Blvd Covington, LA 70433 US	
Diane Mayo 100 Northpar Blvd Covington, LA 70433 US			

State of New Jersey
Department of the Treasury
Division of Revenue & Enterprise Services
UCC Section
Filed

Filing Number: S1925332
10/27/16 15:26:34

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME Exxon Mobil Corporation					
OR 1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX		
1c. MAILING ADDRESS 22777 Springwoods Village Parkway		CITY Spring	STATE TX	POSTAL CODE 77389	COUNTRY US

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME					
OR 2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX		
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Chevron U.S.A. Inc.					
OR 3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX		
3c. MAILING ADDRESS 100 Northpark Blvd		CITY Covington	STATE LA	POSTAL CODE 70433	COUNTRY US

4. COLLATERAL: This financing statement covers the following collateral:

See attachment.

5. Check <u>only</u> if applicable and check <u>only one</u> box: Collateral is <input type="checkbox"/> held in a Trust (see UCC1Ad, item 17 and Instructions) <input type="checkbox"/> being administered by a Decedent's Personal Representative					
6a. Check <u>only</u> if applicable and check <u>only one</u> box: <input type="checkbox"/> Public-Finance Transaction <input type="checkbox"/> Manufactured-Home Transaction <input type="checkbox"/> A Debtor is a Transmitting Utility			6b. Check <u>only</u> if applicable and check <u>only one</u> box: <input type="checkbox"/> Agricultural Lien <input type="checkbox"/> Non-UCC Filing		
7. ALTERNATIVE DESIGNATION (if applicable): <input type="checkbox"/> Lessee/Lessor <input type="checkbox"/> Consignee/Consignor <input type="checkbox"/> Seller/Buyer <input type="checkbox"/> Bailee/Bailor <input type="checkbox"/> Licensee/Licenser					
8. OPTIONAL FILER REFERENCE DATA:					

Handwritten signature

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

State of New Jersey
 Department of the Treasury
 Division of Revenue & Enterprise Services
 UCC Section
 Filed
 Filing Number: 51925332
 10/27/16 15:26:34

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME Exxon Mobil Corporation	
OR	
9b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME				
OR				
10b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:
 covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

Chevron U.S.A. Inc.
 100 Northpark Blvd
 Covington, NA 70433
 UM

16. Description of real estate:

I. DESCRIPTION OF LANDS AND LEASES
 Federal Lease No. OCS-G 7996, effective July 1, 1985, covering all of Block 160, Green Canyon, OCS Official Protraction Diagram, NG 15-03, containing approximately 5,760 acres, at all depths.
 Federal Lease No. OCS-G 5909, effective July 1, 1983, covering all of

17. MISCELLANEOUS:

EXHIBIT "A"

Attached to and made a part of that certain Uniform Commercial Code – Financing Statement UCC-1 filed by Chevron U.S.A. Inc. with the of St. Tammany Parish, Louisiana Clerk of Court.

I. DESCRIPTION OF LANDS AND LEASES

Federal Lease No. OCS-G 7996, effective July 1, 1985, covering all of Block 160, Green Canyon, OCS Official Protraction Diagram, NG 15-03, containing approximately 5,760 acres, at all depths.

Federal Lease No. OCS-G 5909, effective July 1, 1983, covering all of Block 161, Green Canyon, OCS Official Protraction Diagram NG 15-03, containing approximately 5,760 acres, at all depths.

Federal Lease No. OCS-G 10944, effective July 1, 1983, covering all of Block 205, Green Canyon, OCS Official Protraction Diagram NG 15-03, containing approximately 5,760 acres, at all depths.

II. PARTIES AND CONTRIBUTED INTEREST

Chevron U.S.A. Inc.	56.67%
Exxon Mobil Corporation	38.38%
BHP Billiton Petroleum (Deepwater) Inc.	4.95%

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
Carl R. Rewerts

B. E-MAIL CONTACT AT FILER (optional)
carlrewerts@chevron.com

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

**Carl R. Rewerts
100 Northpark Blvd.
Covington, Louisiana 70433**

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

52-92322

FILED

2017 JAN 31 P 2:00

ST. TAMMANY PARISH
CLERK OF COURT

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME
Exxon Mobil Corporation

OR

1b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

1c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
22777 Springwoods Village Parkway Spring TX 77389 USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME
BHP Billiton Petroleum (Deepwater) Inc.

OR

2b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

2c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
1360 Post Oak Blvd, Ste 150 Houston TX 77056 USA

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME
Chevron U.S.A. Inc.

OR

3b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX

3c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY
100 Northpark Blvd. Covington LA 70433 USA

4. COLLATERAL: This financing statement covers the following collateral:

Please see Exhibit A attached hereto.

St. Tammany Parish 2213
Instrmnt #: 2051960
Registry #: 2479700 mb2
1/31/2017 1:58:00 PM
MB X CB MI UCC

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

96

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a' or 1b' on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME Exxon Mobil Corporation	
OR	
9b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

10. DEBTOR'S NAME: Provide (10a or 10b) only one additional Debtor name or Debtor name that did not fit in line 1b or 2b of the Financing Statement (Form UCC1) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name) and enter the mailing address in line 10c

10a. ORGANIZATION'S NAME				
OR				
10b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:

covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:

Please see Exhibit "A" attached hereto.

17. MISCELLANEOUS:

EXHIBIT "A"

Attached to and made a part of that certain Uniform Commercial Code – Financing Statement UCC-1 filed by Chevron U.S.A. Inc. with the of St. Tammany Parish, Louisiana Clerk of Court.

I. DESCRIPTION OF LANDS AND LEASES

Federal Lease No. OCS-G 7996, effective July 1, 1985, covering all of Block 160, Green Canyon, OCS Official Protraction Diagram, NG 15-03, containing approximately 5,760 acres, at all depths.

Federal Lease No. OCS-G 5909, effective July 1, 1983, covering all of Block 161, Green Canyon, OCS Official Protraction Diagram NG 15-03, containing approximately 5,760 acres, at all depths.

Federal Lease No. OCS-G 10944, effective July 1, 1983, covering all of Block 205, Green Canyon, OCS Official Protraction Diagram NG 15-03, containing approximately 5,760 acres, at all depths.

II. PARTIES AND CONTRIBUTED INTEREST

Chevron U.S.A. Inc.	56.67%
Exxon Mobil Corporation	38.38%
BHP Billiton Petroleum (Deepwater) Inc.	4.95%

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS

5a-92323
FILED
2017 JAN 31 P 2:00
ST. TAMMANY PARISH
CLERK OF COURT

A. NAME & PHONE OF CONTACT AT FILER (optional) Carl R. Rewerts
B. E-MAIL CONTACT AT FILER (optional) carlrewerts@chevron.com
C. SEND ACKNOWLEDGMENT TO: (Name and Address) <div style="border: 1px solid black; padding: 5px; width: fit-content;"> Carl R. Rewerts 100 Northpark Blvd. Covington, Louisiana 70433 </div>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S NAME: Provide only one Debtor name (1a or 1b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 1b, leave all of item 1 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

1a. ORGANIZATION'S NAME Exxon Mobil Corporation				
OR	1b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
1c. MAILING ADDRESS 22777 Springwoods Village Parkway		CITY Spring	STATE TX	POSTAL CODE 77389
				COUNTRY USA

2. DEBTOR'S NAME: Provide only one Debtor name (2a or 2b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); if any part of the Individual Debtor's name will not fit in line 2b, leave all of item 2 blank, check here and provide the Individual Debtor information in item 10 of the Financing Statement Addendum (Form UCC1Ad)

2a. ORGANIZATION'S NAME BHP Billiton Petroleum (Deepwater) Inc.				
OR	2b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
2c. MAILING ADDRESS 1360 Post Oak Blvd, Ste 150		CITY Houston	STATE TX	POSTAL CODE 77056
				COUNTRY USA

3. SECURED PARTY'S NAME (or NAME of ASSIGNEE of ASSIGNOR SECURED PARTY): Provide only one Secured Party name (3a or 3b)

3a. ORGANIZATION'S NAME Chevron U.S.A. Inc.				
OR	3b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
3c. MAILING ADDRESS 100 Northpark Blvd.		CITY Covington	STATE LA	POSTAL CODE 70433
				COUNTRY USA

4. COLLATERAL: This financing statement covers the following collateral:
Please see Exhibit A attached hereto.

St. Tammany Parish 2213
Instrmnt #: 2051961
Registry #: 2479701 mb2
1/31/2017 1:58:00 PM
MB X CB MI UCC

5. Check only if applicable and check only one box: Collateral is held in a Trust (see UCC1Ad, item 17 and Instructions) being administered by a Decedent's Personal Representative

6a. Check only if applicable and check only one box:
 Public-Finance Transaction Manufactured-Home Transaction A Debtor is a Transmitting Utility

6b. Check only if applicable and check only one box:
 Agricultural Lien Non-UCC Filing

7. ALTERNATIVE DESIGNATION (if applicable): Lessee/Lessor Consignee/Consignor Seller/Buyer Bailee/Bailor Licensee/Licenser

8. OPTIONAL FILER REFERENCE DATA:

Handwritten initials or mark.

UCC FINANCING STATEMENT ADDENDUM

FOLLOW INSTRUCTIONS

9. NAME OF FIRST DEBTOR: Same as line 1a or 1b on Financing Statement; if line 1b was left blank because Individual Debtor name did not fit, check here

9a. ORGANIZATION'S NAME Exxon Mobil Corporation	
OR	
9b. INDIVIDUAL'S SURNAME	
FIRST PERSONAL NAME	
ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

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10a. ORGANIZATION'S NAME				
OR				
10b. INDIVIDUAL'S SURNAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
10c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

11. ADDITIONAL SECURED PARTY'S NAME or ASSIGNOR SECURED PARTY'S NAME: Provide only one name (11a or 11b)

11a. ORGANIZATION'S NAME				
OR				
11b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX	
11c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY

12. ADDITIONAL SPACE FOR ITEM 4 (Collateral):

13. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS (if applicable)

14. This FINANCING STATEMENT:
 covers timber to be cut covers as-extracted collateral is filed as a fixture filing

15. Name and address of a RECORD OWNER of real estate described in item 16 (if Debtor does not have a record interest):

16. Description of real estate:
Please see Exhibit "A" attached hereto.

17. MISCELLANEOUS:

EXHIBIT "A"

Attached to and made a part of that certain Uniform Commercial Code – Financing Statement UCC-1 filed by Chevron U.S.A. Inc. with the of St. Tammany Parish, Louisiana Clerk of Court.

I. DESCRIPTION OF LANDS AND LEASES

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Federal Lease No. OCS-G 5909, effective July 1, 1983, covering all of Block 161, Green Canyon, OCS Official Protraction Diagram NG 15-03, containing approximately 5,760 acres, at all depths.

Federal Lease No. OCS-G 10944, effective July 1, 1983, covering all of Block 205, Green Canyon, OCS Official Protraction Diagram NG 15-03, containing approximately 5,760 acres, at all depths.

II. PARTIES AND CONTRIBUTED INTEREST

Chevron U.S.A. Inc.	56.67%
Exxon Mobil Corporation	38.38%
BHP Billiton Petroleum (Deepwater) Inc.	4.95%