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Julie Thobae

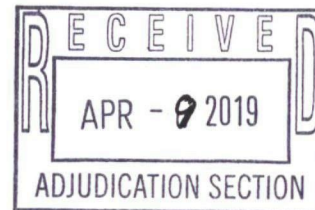
Direct: (713) 651-2970
jthobae@Liskow.com

April 8, 2019

Our File No: 56953.0002

VIA FEDEX

U.S. Department of the Interior
Bureau of Ocean Energy Management
Gulf of Mexico OCS Region
1201 Elmwood Park Boulevard
New Orleans, LA 70123-2394
Attention: Yolanda Winslow, Chief, Adjudication Section



Re: Non-Required File for Lease Numbers OCS-G 34265 & OCS-G 34266

Dear Ms. Winslow:

Enclosed please find the following documents that we ask you to file, submitted to you for filing purposes only, in the Non-Required Files pertaining to the following lease numbers, as indicated for each document.

OCS-G 34265

OCS-G 34266

- 1) **FULL RELEASE AND DISCHARGE OF MORTGAGE** - dated effective March 28, 2019 by Metgasco Limited (“Mortgagee”) in favor of Byron Energy Inc. (the “Mortgagor”). **Please file in Category 2 – Release of Mortgages and Liens**; and
- 2) **STATE OF LOUISIANA UNIFORM COMMERCIAL CODE – AMENDMENT UCC-3** - to Terminate Initial Financing Statement File # 57-20170025, Byron Energy Inc., “Debtor” and Metgasco Limited, “Secured Party”. **Please file in Category 3 – UCC Filings and Financial Statements**.

April 8, 2019

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Page 2

In order that third persons will be put on notice as to the execution and efficacy of the enclosed document, please file the documents, together with a copy of this letter, which I have provided for each document, in the Non-Required File maintained for the leases, under the category designated above.

Enclosed are the Pay Gov receipts, in the total amount of \$116.00, for payment of the filing fees. I have also enclosed a copy of the letter and each of the above documents for you to return one file-stamped copy of the recorded instruments to me at the Houston address above in the self-addressed FedEx pack included herewith.

If you should have any questions regarding this request, please contact me at (713) 651-2970. Thank you for your assistance in this matter.

Very truly yours,



Julie Thobae
Corporate Paralegal

Enclosures

4914543v1

NOTARIAL CERTIFICATE FOR SIGNATURE TO DOCUMENT

**NORTH SYDNEY
NEW SOUTH WALES**

TO ALL TO WHOM THESE PRESENTS SHALL COME


I, **JOSEPH LIONEL BANNERMAN**, of suite 702, 2 Elizabeth Plaza, North Sydney in the State of New South Wales, Australia **PUBLIC NOTARY** duly authorised, admitted, sworn and practising in North Sydney in the State of New South Wales, Australia **DO HEREBY CERTIFY** that:

- A. On 28 March 2019 before me personally appeared Robbert Jan Willink holder of Queensland, Australian Driver Licence No. 070449856 (annexed hereto and marked "A").
- B. Robbert Jan Willink produced a full release of discharge of mortgage (the "Release") (annexed hereto and marked "B") and advised that he wished to sign the Release in the presence of a public notary for and on behalf of Metgasco Ltd (the "Company").
- C. Robbert Jan Willink produced documentation which satisfactorily evidenced that Robbert Jan Willink was a Director of the Company.
- D. I was present on 28 March 2019 and did see Robbert Jan Willink sign the Release and that the signature thereto subscribed is in the proper handwriting of the said Robbert Jan Willink.

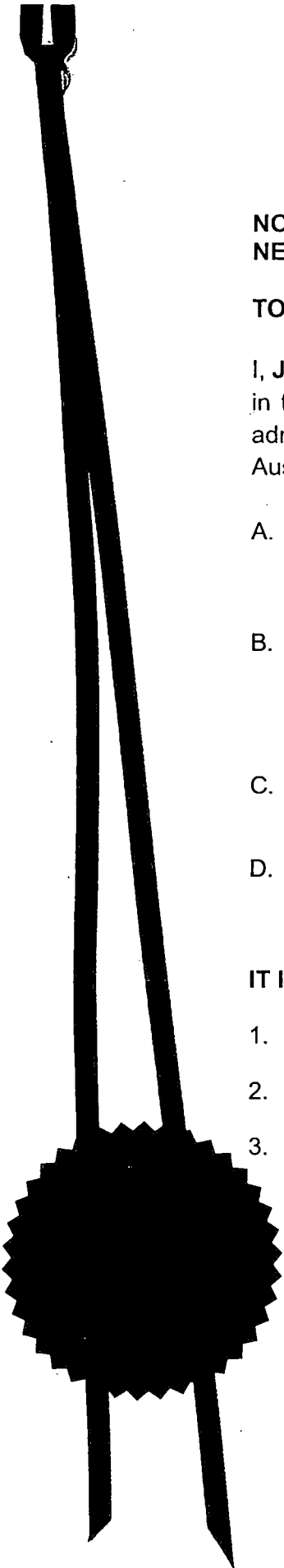
IT IS NOTED that:

1. I did not draft the Release;
2. I make no representations as to the content of the Release; and
3. I did not provide any advice with respect to the Release.

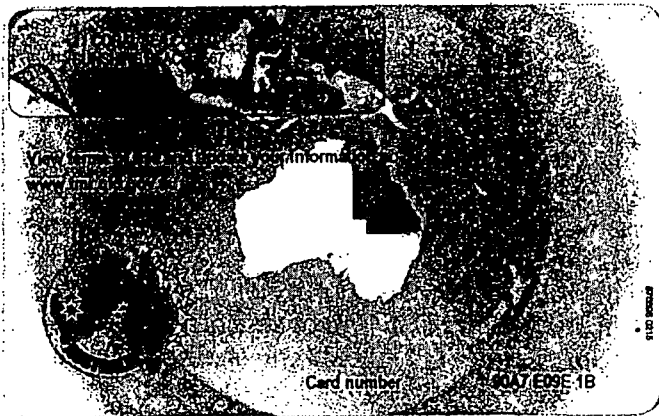
IN FAITH AND TESTIMONY whereof I have hereunto subscribed my name and affixed my seal of office in North Sydney aforesaid this twenty eighth day of March two thousand and nineteen.



Public Notary



11A



"B"

FULL RELEASE AND DISCHARGE OF MORTGAGE

This Full Release and Discharge of Mortgage (this "Release") executed on this 28th day of March, 2019, but effective as of 7:00 a.m., local time, on 28 March 2019 (the "Effective Time") is executed by **METGASCO LIMITED** (the "Mortgagee"), whose address is Level 3, 2 Elizabeth Plaza, North Sydney, NSW 2060, Australia. Unless otherwise defined herein, all terms with their initial letter capitalized shall have the meaning given such terms under the Mortgage (as defined below).

WITNESSETH:

WHEREAS, reference is made that certain Multiple Indebtedness Mortgage, Pledge and Assignment, Security Agreement and Financing Statement, dated January 12, 2017 ("Mortgage"), executed by **BYRON ENERGY INC.** ("Mortgagor"), in favor of the Mortgagee, which Mortgage was recorded (among other places) as shown on Exhibit "A";

WHEREAS, the obligations secured by the Mortgage have been fully paid and satisfied; and

WHEREAS, Mortgagor has requested that the Mortgagee release and discharge the Mortgage and all liens and security interests purported to be granted thereby.

NOW THEREFORE, for valuable consideration received, the sufficiency of which is hereby acknowledged, the Mortgagee does hereby fully release and grant a full discharge of the Mortgage and of any and all liens and security interests purported to be granted by the Mortgage. Mortgagee authorizes Mortgagor to file amendments to the financing statements attached hereto as Exhibit "B" to terminate in full each such financing statement. Further, the recorder(s) of mortgages for the Louisiana parish(es) listed in Exhibit "A" are hereby directed by the Mortgagee, pursuant in La. R.S. 9:5169, to cancel and erase the Mortgage from the mortgage records of each such parish. The undersigned acknowledges that it is liable to and shall indemnify each such recorder of mortgages and any of its employees or agents relying on this Release for any damages they may suffer as a consequence of such reliance in accordance with provisions of La. R.S. 9:5174.

[Remainder of Page Intentionally Left Blank]

Signature Page to Follow

Executed this 28 day of March, 2019, effective as of the Effective Time, in the jurisdiction referenced below by the Mortgagee in the presence of the undersigned competent witnesses.

MORTGAGEE:


METGASCO LIMITED,

By: 

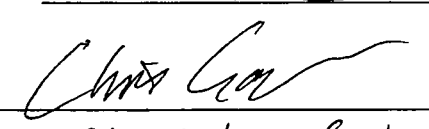
Printed Name: Robbert Willink

Title: Non-Executive Director

WITNESSES:

Signature: 

Name printed: Coseline Samuel

Signature: 

Name printed: Christopher Gosling

State: New South Wales


§

City: Sydney, Australia

§

§

This instrument was acknowledged before me on the 28 day of March 2019, by Robbert Willink Non-Executive Director of Metgasco Limited, on behalf of said corporation.


Notary Public

My Commission Expires: N/A

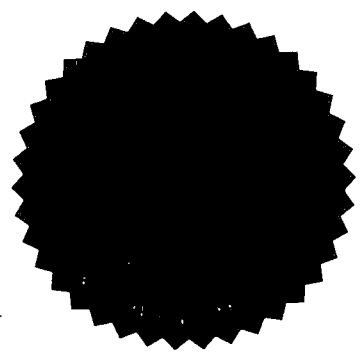


Exhibit A

(Recordation Schedule)

- 1) **MULTIPLE INDEBTEDNESS MORTGAGE, PLEDGE AND ASSIGNMENT, SECURITY AGREEMENT AND FINANCING STATEMENT**, dated January 12, 2017 (“Mortgage”), executed by **Byron Energy Inc.** (“Mortgagor”) in favor of **Metgasco Limited** (“Mortgagee”).

Jurisdiction	Recordation	Date Filed
Iberia Parish	File No. 2017 00000534, Mortgages, Book 1745, Page 194	January 18, 2017
Vermilion Parish	File No. 2017000417 MOB,	January 18, 2017
Bureau of Ocean Energy Management Non-Required Files	The files for Lease Numbers: OCS-G 34265, OCS-G 34266	January 18, 2017

- 2) **STATE OF LOUISIANA UNIFORM COMMERCIAL CODE- FINANCING STATEMENT UCC-1** – with **Byron Energy, Inc.**, as Debtor and **Metgasco Limited**, as Secured Party.

Jurisdiction	Recordation	Date Filed
Vermilion Parish	Louisiana UCC #57-20170025	January 18, 2017
Bureau of Ocean Energy Management Non-Required Files	The files for Lease Numbers: OCS-G 34265, OCS-G 34266	January 18, 2017

- 3) **STATE OF DELAWARE UNIFORM COMMERCIAL CODE- FINANCING STATEMENT** – with **Byron Energy, Inc.**, as Debtor and **Metgasco Limited**, as Secured Party.

Jurisdiction	Recordation	Date Filed
Delaware Secretary of State	UCC #2017 0373446	January 18, 2017

Exhibit B

UCC Financing Statement Amendments follow:

STATE OF LOUISIANA

UNIFORM COMMERCIAL CODE - AMENDMENT
UCC-3

Important - Read Instructions Before Completing Form

FOLLOW INSTRUCTIONS (FRONT AND BACK CAREFULLY)

1. Initial Financing Statement File # 57-20170025
2. **Termination** - Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement
3. **Continuation** - Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law
4. **Assignment** (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c and also give name of assignor in item 9.
5. AMENDMENT (PARTY INFORMATION) This amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
- Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
- CHANGE name and/or address:** Give current record name in item 6a or 6b; also give **DELETE name:** Give record name to be deleted in item 6a or 6b **ADD name:** Complete item 7a or 7b and item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:

6a Organization's Name

OR

6b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))	First Name	Middle Name
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7. CHANGED (NEW) OR ADDED INFORMATION:

7a Organization's Name

OR

7b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))	First Name	Middle Name
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7c Mailing Address	City	State	Postal Code	Country
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7d Tax ID #: SSN or EIN	Add'l info re Organization:	7e Type of Organization	7f Jurisdiction of Organization	7g Organization ID if any
				None <input type="checkbox"/>

8. AMENDMENT (Collateral Change): check only one box.
Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. NAME or SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of Debtor authorizing this Amendment

9a Organization's Name
Metgasco Limited

OR

9b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III), if applicable)	First Name	Middle Name
--	------------	-------------

10. OPTIONAL FILER REFERENCE DATA 56953.0002

11. NAME AND PHONE OF CONTACT AT FILER (optional)
Julie Thobae 713-651-2970

12. SEND ACKNOWLEDGMENT TO: (Name and Address)
Collette R. Gordon
Liskow and Lewis APLC
1001 Fannin, Suite 1800
Houston, TX 77002

The above space is for filing office use only

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Julie Thobae 713-651-2970
B. E-MAIL CONTACT AT FILER (optional) jthobae@liskow.com
C. SEND ACKNOWLEDGMENT TO: (Name and Address) Collette R. Gordon Liskow and Lewis APLC 1001 Fannin, Suite 1800 Houston, TX 77002

Print

Reset

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER 2017 0373446	1b. <input type="checkbox"/> This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS Filer: attach Amendment Addendum (Form UCC3Ad) and provide Debtor's name in Item 13
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2. **TERMINATION:** Effectiveness of the Financing Statement Identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. **ASSIGNMENT** (full or partial): Provide name of Assignee in Item 7a or 7b, and address of Assignee in Item 7c and name of Assignor in Item 9
For partial assignment, complete Items 7 and 9 and also indicate affected collateral in Item 8

4. **CONTINUATION:** Effectiveness of the Financing Statement Identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. **PARTY INFORMATION CHANGE:**
Check one of these two boxes: Debtor or Secured Party of record
AND Check one of these three boxes to: CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ADD name: Complete item 7a or 7b, and item 7c DELETE name: Give record name to be deleted in item 6a or 6b

6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME				
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME				
OR	7b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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8. **COLLATERAL CHANGE:** Also check one of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral
Indicate collateral:

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)
If this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME Metgasco Limited				
OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. **OPTIONAL FILER REFERENCE DATA:**
56953.0002