

Shell Offshore Inc.

150 N. Dairy Ashford EPC Room F-1210B Houston, TX 77079 Tel +1 832 337 6732 Fax +1 832 337 5646

Email: cynthia.kraus@shell.com

VIA OVERNIGHT MAIL

June 14, 2019

Bureau of Ocean Energy Management ATTN Adjudication Dept. (MS GM 231A) ATTN Ms. Colette Worcester 1201 Elmwood Park Boulevard New Orleans, LA, 70123-2349

Dear Ms. Worcester:

SUBJECT: NON REQUIRED FILING - CATEGORY 1

MORTGAGE, DEED OF TRUST, SECURITY AGREEMENT

NON REQUIRED FILING – CATEGORY 3

UCC FILINGS AND FINANCIAL STATEMENTS

Prospect Whale

Alaminos Canyon Block 684, Federal Oil & Gas Lease OCS-G 31194 Alaminos Canyon Block 685, Federal Oil & Gas Lease OCS-G 36106 Alaminos Canyon Block 729, Federal Oil & Gas Lease OCS-G 36107 Alaminos Canyon Block 815, Federal Oil & Gas Lease OCS-G 19409

(REF - SEPCo/SOI SERVICE AGREEMENT)

Enclosed please find a Ratification and Amendment of the Memorandum of Operating Agreement between Shell Offshore Inc. (Company No. 00689) and Chevron U.S.A. Inc. (Company No. 00078) to be filed in Non-Required Filing Category 1 (Mortgage, Deed of Trust, Security Agreement) for each of the above subject leases.

Also enclosed please find a UCC Financing Statement between Shell Offshore Inc. (Company No. 00689) and Chevron U.S.A. Inc. (Company No. 00078) to be filed in Non-Required Filing Category 3 (UCC Filings and Financial Statements) for each of the above subject leases.

I have paid the adjudication fees for each category and have attached a copy of the payment confirmations received via Pay.gov.

Should you have any questions please contact me via e-mail at cynthia.kraus@shell.com or at (832) 337-6732.

Sincerely,

Cynthia B. Kraus

Land Technician - GOM Exploration

Enclosures

	CC FINANCING STATEMENT AMENDI	/IENT						
100000	NAME & PHONE OF CONTACT AT FILER (optional) Cindy Kraus - 832-337-67.32		-3 - 1 m # / 1	1				
В.	E-MAIL CONTACT AT FILER (optional)			-				
	cynthia.kraus@shell.com SEND ACKNOWLEDGMENT TO: (Name and Address)							
	Shell Offshore Inc. ATTN Cindy Kraus - EPC F-1210B		\neg					
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	INITIAL FINANCING STATEMENT FILE NUMBER 016010644			(or recorded) in the Filer. attach Amendm	REAL ESTAT	(Form UCC3Ad) and provide	Debtors	s name in item 13
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OR	DAVI CIBRULVILLE							CHECK
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UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS					
11. INITIAL FINANCING STATEMENT FILE NUMBER: Same as item 1a on A 2016010644	Amendment fo	orm	1		
	2. NAME OF PARTY AUTHORIZING THIS AMENDMENT: Same as item 9 on Amendment form				
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Shell Offshore Inc.				4	
OR 12b. INDIVIDUAL'S SURNAME					
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UCC FINANCING STATEMENT AMENDMEN	Т			
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A. NAME & PHONE OF CONTACT AT FILER (optional) Cindy Kraus - 832-337-6732		1		
B. E-MAIL CONTACT AT FILER (optional)		1		
cynthia.kraus@shell.com				
C. SEND ACKNOWLEDGMENT TO: (Name and Address)		1		
Shell Offshore Inc.	7			
ATTN Cindy Kraus - EPC F-1210B				
150 N. Dairy Ashford				
Houston, TX 77079	1			
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Shell Offshore Inc.				
9b. INDIVIDUAL'S SURNAME	FIRST PERSON	AL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
10. OPTIONAL FILER REFERENCE DATA:				
Memorandum of Operating Agreement - Whale Prospe	ect			

UCC FINANCING STATEMENT AMENDMENT ADDENDUM **FOLLOW INSTRUCTIONS** 11. INITIAL FINANCING STATEMENT FILE NUMBER: Same as Item 1a on Amendment form 2016030701325 12. NAME OF PARTY AUTHORIZING THIS AMENDMENT: Same as item 9 on Amendment form 12a. ORGANIZATION'S NAME Shell Offshore Inc. 12b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 13. Name of DEBTOR on related financing statement (Name of a current Debtor of record required for indexing purposes only in some filing offices - see Instruction item 13): Provide only one Debtor name (13a or 13b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); see Instructions if name does not fit 13a. ORGANIZATION'S NAME Chevron U.S.A. Inc. 13b. INDIVIDUAL'S SURNAME ADDITIONAL NAME(S)/INITIAL(S) FIRST PERSONAL NAME 14. ADDITIONAL SPACE FOR ITEM 8 (Collateral): 15. This FINANCING STATEMENT AMENDMENT: 17. Description of real estate: covers timber to be cut covers as-extracted collateral is filed as a fixture filing 16. Name and address of a RECORD OWNER of real estate described in Item 17 (if Debtor does not have a record interest):

18. MISCELLANEOUS:

Memorandum of Operating Agreement Amendment - Whale Prospect

UCC FINANCING STATEMENT AMENDME FOLLOWINSTRUCTIONS	NT			
A. NAME & PHONE OF CONTACT AT FILER (optional) Cindy Kraus - 832-337-6732]		
B. E-MAIL CONTACT AT FILER (optional)		1		
cynthia.kraus@shell.com				
C. SEND ACKNOWLEDGMENT TO: (Name and Address)				
Shell Offshore Inc.			*	
ATTN Cindy Kraus - EPC F-1210B				
150 N. Dairy Ashford				
Houston, TX 77079	1	1		
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Shell Offshore Inc.				
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10. OPTIONAL FILER REFERENCE DATA:				
Memorandum of Operating Agreement - Whale Pros	pect		,	

UCC FINANCING STATEMENT AMENDMENT ADDENDUM

FOLLOW INSTRUCTIONS 11. INITIAL FINANCING STATEMENT FILE NUMBER: Same as item 1a on Amendment form 20161111879 12. NAME OF PARTY AUTHORIZING THIS AMENDMENT: Same as item 9 on Amendment form 12a. ORGANIZATION'S NAME Shell Offshore Inc. 12b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 13. Name of DEBTOR on related financing statement (Name of a current Debtor of record required for indexing purposes only in some filing offices - see Instruction item 13): Provide only one Debtor name (13a or 13b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); see Instructions if name does not fit 13a. ORGANIZATION'S NAME Chevron U.S.A. Inc. 13b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX 14. ADDITIONAL SPACE FOR ITEM 8 (Collateral): 15. This FINANCING STATEMENT AMENDMENT: 17. Description of real estate: covers timber to be cut covers as-extracted collateral is filed as a fixture filing

16. Name and address of a RECORD OWNER of real estate described in item 17

(if Debtor does not have a record interest): 18. MISCELLANEOUS: Memorandum of Operating Agreement Amendment - Whale Prospect

SPACE ABOVE THIS LINE RESERVED FOR RECORDERS USE

Filing prepared by: Shell Offshore Inc. 150 N. Dairy Ashford Houston, TX 77079

Cindy Kraus 832-337-6732 After recording, please return by mail to: Shell Offshore Inc. 150 N. Dairy Ashford Houston, TX 77079

Attn: Cindy Kraus – EPC F-1210B 832-337-6732

EXHIBIT "A" RATIFICATION AND AMENDMENT OF THE MEMORANDUM OF OPERATING AGREEMENT, MORTGAGE, SECURITY AGREEMENT, AND FINANCING STATEMENT PROSPECT WHALE

Parties to document:

Operator:
Shell Offshore Inc.
150 N. Dairy Ashford
Houston, TX 77079

832-337-6731

Non-Operator: Chevron U.S.A. Inc. 1500 Louisiana Street Houston, TX 77002

832-854-6000

<u>Clerk</u>: As explained in greater detail in the accompanying cover letter, please index with each party as "Grantor" and each party as "Grantee", each party as "Secured Party", and each party as "Debtor". This filing relates to offshore mineral leases whose description can be found on Attachment 1 to this document.

RATIFICATION, AND AMENDMENT OF THE MEMORANDUM OF OPERATING AGREEMENT, MORTGAGE, SECURITY AGREEMENT, AND FINANCING STATEMENT

OUTER CONTINENTAL SHELF GULF OF MEXICO

THIS RATIFICATION, AND AMENDMENT OF THE MEMORANDUM OF OPERATING AGREEMENT, MORTGAGE, SECURITY AGREEMENT, AND FINANCING STATEMENT (this "Ratification Agreement") is entered into effective as of September 1, 2018, (the "Effective Date") and is executed by Shell Offshore Inc. (the "Operator"), whose mailing address is P. O. Box 61933, New Orleans, Louisiana 70161, and Chevron U.S.A. Inc. (the "Non-Operator"), whose mailing address is 1500 Louisiana Street, Houston, TX 77002, the signers hereof, referred to collectively as the "Parties" and individually as a "Party".

WHEREAS, the Parties entered into that certain Operating Agreement – Prospect Whale, covering Alaminos Canyon Blocks 684, 728, 771, 772 and portions of Alaminos Canyon Block 815, dated effective as of January 1, 2016 (the "Whale Operating Agreement"); and

WHEREAS, pursuant to the terms of the Whale Operating Agreement, SOI, as Operator, and Chevron, as Non-Operator, entered into that certain Memorandum of Operating Agreement, Mortgage, Security Agreement, and Financing Statement ("MOA"), dated effective January 1, 2016, and filed such MOA in Galveston County, Texas, in the Official Public Records, Instrument Number 2016010644; and

WHEREAS, the Parties also filed applicable Uniform Commercial Code ("UCC") UCC-1 statements in the Delaware Secretary of State UCC records, Initial Filing No. 20161111879, in the Commonwealth of Pennsylvania UCC records, Initial Filing No. 201630701325, and in the Galveston County, Texas UCC records, Initial Filing No. 2016010644; and

WHEREAS, the MOA was also filed with the Bureau of Ocean Energy Management; and

WHEREAS, pursuant to Article 1.3 of the Whale Operating Agreement and in accordance with the Bureau of Safety and Environmental Enforcement approving the Alaminos Canyon Block 859 Unit, the Parties have executed that certain Unit Operating Agreement, Prospect Whale, dated effective November 29, 2017 (the "Whale Unit Operating Agreement") which governs all or portions of those certain leases bearing Serial No. OCS-G 31194 covering the south half (S2) of Alaminos Canyon Block 684, Serial No. OCS-G 31195 covering all of Alaminos Canyon Block 728, Serial No. OCS-G 32988, covering all of Alaminos Canyon Block 771, and Serial No. OCS-G 35153, covering all of Alaminos Canyon Block 772 (the "Whale Unit Operating Agreement Contract Area"); and

WHEREAS, the Parties executed that certain First Amendment of Operating Agreement – Prospect Whale effective November 29, 2017 to amend the Whale Operating Agreement to exclude the Whale Unit Operating Agreement Contract Area from the Whale Operating Agreement; and

WHEREAS, the Parties executed that certain Second Amendment of Operating Agreement – Prospect Whale effective September 1, 2018 to amend the Whale Operating Agreement to include those certain leases bearing Serial No. OCS-G 36106 covering all of Alaminos Canyon Block 685, Serial No. OCS-G 36107 covering all of Alaminos Canyon Block 729, and Serial No. OCS-G 36110 covering all of Alaminos Canyon Block 816; and

WHEREAS, the Parties desire to amend the MOA to reflect the changes to the Whale Operating Agreement and Whale Unit Operating Agreement so as to release and delete the following from the MOA: (a) OCS-G 31194 Alaminos Canyon Block 684, insofar and only insofar as to the S/2; (b) all of OCS-G 31195 Alaminos Canyon Block 728; (c) all of OCS-G 32988, Alaminos Canyon Block 771; and (d) all of OCS-G 35153, Alaminos Canyon Block 772; and

WHEREAS the Parties desire to amend the MOA to reflect the changes to the Whale Operating Agreement and Whale Unit Operating Agreement so as to include the following in the MOA: (a) OCS-G 31194, Alaminos Canyon Block 684, insofar and only insofar as to the north half (N/2); (b) all of OCS-G 36106 Alaminos Canyon Block 685, (c) all of OCS-G 36107 Alaminos Canyon Block 729, and (d) all of OCS-G 36110 Alaminos Canyon Block 816.

NOW THEREFORE, in consideration of the premises and of the mutual covenants and agreements contained herein and therein, and for other good and valuable consideration, the receipt and adequacy of which is hereby acknowledged, and intending to be legally bound, the Parties agree as follows:

1. Section 2 of the MOA shall be deleted in its entirety and replaced with the following:

The Operator and the Non-Operator are parties to that certain Operating Agreement, Prospect Whale effective January 1, 2016, as amended on November 30, 2017, and September 1, 2018, covering all of Alaminos Canyon Blocks 685, 729, and 816, and portions of Alaminos Canyon Blocks 684 and 815, (the "Operating Agreement"), providing for the development and production of crude oil, natural gas and associated substances from the lands and oil and gas lease(s) described in Exhibit "A" of the Operating Agreement (hereinafter called the "Contract Area") (such lands and oil and gas lease(s) being more particularly described in Attachment "1" to this Memorandum) and designating Shell Offshore Inc., as the Operator, to conduct such operations for itself and the undersigned Non-Operator. All such leases and any future oil and gas leases covering lands included within the Contract Area that may be acquired by the Operator and the Non-Operator as substitutions for, or replacements of, existing leases or as leases acquired in the future covering such lands are hereinafter collectively called the "Leases."

- 2. Attachment "1" to the MOA shall be deleted in its entirety and replaced with Attachment "1" attached hereto.
- 3. The Parties hereby agree to and approve the forms of UCC-3 attached hereto and incorporated herein as Attachments "2A" "2B" and "2C" to this Ratification Agreement.

- 4. The Parties hereby grant reciprocal mortgages and security interests as set forth in Paragraph 5.0 of the MOA to the extent lands and oil and gas leases are being added to the Contract Area in this Ratification Agreement and release and terminate reciprocal mortgages and security interests to the extent lands and oil and gas leases are being removed from the Contract Area by this Ratification Agreement.
- 5. Except as to the revisions expressly noted herein, all other terms of the MOA shall remain unchanged and be valid and subsisting between the Parties, and the Parties do hereby ratify, confirm, and adopt all of the same as amended herein as to the MOA.
- 6. This Ratification Agreement and all exhibits hereto may be executed in multiple counterparts, each of which shall be considered to be an original instrument, but all of which together shall constitute one and the same Ratification Agreement.
- 7. This Ratification Agreement shall be construed and enforced in accordance with and governed by the laws of the State of Texas, excluding any conflict of law rule or principle of such laws that might refer such interpretation or enforcement to the laws of another jurisdiction.
- 8. Upon execution by all Parties, this Ratification Agreement shall be binding upon and inure to the benefit of the Parties and their respective approved successors and assigns.
- 9. The Parties hereby authorize the Operator to the MOAs to file this Ratification Agreement and all exhibits hereto to provide record notice of this Ratification Agreement and all exhibits hereto in the appropriate public records.

IN WITNESS WHEREOF, each Party, through its duly authorized representative, has executed this Ratification Agreement on the date set forth below but effective as of the date specified above.

WITNESSES:

Check E. Brown

mathew Pergit

WITNESSES:

Chuck E. Brown

Mathew Perque

OPERATOR:

Shell Offshore Inc

By: Name: S.M. Ham

Title: Attorney-in-Fact

Date: February 19, 2019

NON-OPERATOR:

Chevron U.Ş.A

By: Paul G. Walker

Title: Assistant Secretary

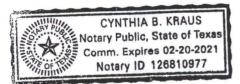
Date: February 19, 201

ACKNOWLEDGEMENT **OPERATOR**:

STATE OF TEXAS

COUNTY OF HARRIS

On this 19th day of February, 2019, before me, appeared S. M. Ham, to me personally known, who, being by me duly sworn, did say that he is the Attorney-in-Fact of Shell Offshore Inc., and that the foregoing instrument was signed on behalf of the corporation by authority of its Board of Directors and that he acknowledged the instrument to be the free act and deed of the corporation.



NOTARY PUBLIC

ACKNOWLEDGEMENT NON-OPERATOR:

STATE OF TEXAS

COUNTY OF HARRIS

On this 19th day of February, 2019, before me, appeared, Paul G. Walker, to me personally known, who, being by me duly sworn, did say that he is the Assistant Secretary of Chevron U.S.A. Inc. and that the foregoing instrument was signed on behalf of the corporation by authority of its Board of Directors and that he acknowledged the instrument to be the free act and deed of the corporation.

CYNTHIA B. KRAUS
Notary Public, State of Texas
Comm. Expires 02-20-2021
Notary ID 126810977

OTARY PUBLIC

ATTACHMENT "1"

Attached to and made a part of the Ratification and Amendment of the Memorandum of Operating Agreement, dated effective September 1, 2018, by and between Shell Offshore Inc., as Operator, Chevron U.S.A. Inc., as Non-Operator.

I. <u>DESCRIPTION OF LEASES</u>

Federal Lease No. OCS-G 31194, effective December 1, 2007, covering all of Block 684, Alaminos Canyon, OCS Official Protraction Diagram, NG 15-4, **INSOFAR AND ONLY INSOFAR** as said Lease is applicable to the North Half (N/2) of such Lease, containing approximately 2880 acres.

Federal Lease No. OCS-G 36106, effective November 1, 2017, covering all of Block 685, Alaminos Canyon, OCS Official Protraction Diagram, NG 15-4.

Federal Lease No. OCS-G 36107, effective November 1, 2017, covering all of Block 729, Alaminos Canyon, OCS Official Protraction Diagram, NG 15-4.

Federal Lease No. OCS-G 19409, effective December 1, 1997, covering all of Block 815, Alaminos Canyon, OCS Official Protraction Diagram, NG 15-4, containing approximately 5760 acres, INSOFAR AND ONLY INSOFAR as to the following sands:

WM12 Sand, described as the stratigraphic equivalent of that sand as seen between the intervals of 17,260 feet measured depth and 17,360 feet measured depth on the Schlumberger Platform Express Array Induction Density-Neutron Final Composite log (12.25 inch hole section) of the AC 859#1 (OCS-G 20871 001 ST00BP00) well and bearing API well number 608-05400270-0, and only as to that portion which is located approximately on the northern two-thirds (2/3) of AC Block 815 and further described as the NW/4, the NE/4, the NW/4 of the NW/4 of the SW/4, the NE/4 of the NW/4 of the SW/4, the NE/4 of the NW/4 of the SW/4, the NW/4 of the NW/4 of the SE/4, the NE/4 of the NW/4 of the SE/4, the NW/4 of the NE/4 of the SE/4, the NW/4 of the NE/4 of the SE/4, and the NE/4 of the NE/4 of the SE/4 of Alaminos Canyon Block 815.

WM25 Sand/B&C Sands, described as a one thousand seven hundred foot thick interval, the top and base of which lies 700' to 2400' measured depth, respectively, below the sonic and gamma ray marker seen at the 17,150' measured depth on the Sperry-Sun 1" PWD Sonic Log of the Alaminos Canyon 859 #1 (OCS-G 20871 001 ST00BP00) well and bearing API well number 608-05400270-0, and at the 13,700' measured depth on the Baker Hughes 1" Gamma Ray Log of the Alaminos Canyon 857 #1 (OCS-G 17565 No. 1 BP01) well and bearing API well number 608-05400180-0 ST00BP01. The Parties understand that this interval of strata has a variable top surface

elevation over AC Blocks 815 and 859 which is defined by a seismic marker which is correlative with the marker seen at 17,150' measured depth on the Sperry-Sun 1" PWD Sonic Log of the Alaminos Canyon 859 #1 (OCS-G 20871 001 ST00BP00) well and bearing API well number 608-05400270-0.

Federal Lease No. OCS-G 36110, effective December 1, 2017, covering all of Block 816, Alaminos Canyon, OCS Official Protraction Diagram, NG 15-4.

II. Lessor, Lessees and Working Interests of the Parties

Lessor

United States of America

Lessees and Working Interests of the Parties

As to the Alaminos Canyon Blocks 685, 729, 816, and the North Half (N/2) of Alaminos Canyon Block 684:

Shell Offshore Inc.

60.00%

Chevron U.S.A. Inc.

40.00%

As to those portions of the Alaminos Canyon Block 815 lease:

Shell Offshore Inc.

40.00%

Chevron U.S.A. Inc.

60.00%

III. Operator

Shell Offshore Inc.

IV. Representatives

Shell Offshore Inc.

Chevron U.S.A. Inc.

ATTN: Manager, Land & Contracts

ATTN: Manager, Land & Contracts

150 N. Dairy Ashford Houston, TX 77079 1500 Louisiana Street Houston, Texas 77002

Phone: 832-337-0000

Phone: 832-584-6000

Fax: 832-337-5636

Fax: 832-854-2663

[End of Attachment "1"]

Attachment 2A

See Attached UCC-3 for Galveston County, TX.

UCC FINANCING STATEMENT AMENDMENT	Т				
A. NAME & PHONE OF CONTACT AT FILER (optional)		1			
B. E-MAIL CONTACT AT FILER (optional)				•	
C. SEND ACKNOWLEDGMENT TO: (Name and Address)					
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Statement 3. ASSIGNMENT mult or coartists: Provide name of Assignment from 7a or 7b	n aaddess of	Assignee in them 7c and name o	Assignor:	n Item 9	
ASSIGNMENT (full or partial): Provide name of Assignee in tiem 7a or 7b For partial assignment, complete items 7 and 9 and also indicate affected or A CONTRILITION. The full of the					
4. CONTINUATION: Effectiveness of the Financing Statement identified ab- continued for the additional period provided by applicable taw	ove min techeor	to the security interest(s) or seco	ured Party	suthorizing this Communities	Statement to
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OR 55. INDIVIDUAL'S SURNAME	FIRST PERSON	AL NAME	ADOTTON	AL NAME(S)/INITIAL(S)	SUFFIX
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OR 7b. INDIVIDUAL'S SURNAME .					
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OR SD. INDIVIDUAL'S SURNAME					
	FIRST PERSON	AL NAME	ADDITION	AL NAME(S)/INITIAL(S)	SUFFIX
10. OPTIONAL FILER REFERENCE DATA:	FIRST PERSON	AL NAME	ADDITION	ial name(syinitial(s)	SUFFIX

International Association of Commercial Administrators (IACA) FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (Form UCC3) (Rev. 04/20/11)

Attachment 2B

See Attached UCC-3 for Delaware Secretary of State.

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UCC FINANCING STATEMENT AMENDMEN' FOLLOW: INSTRUCTIONS	ł				
A. NAME & PHONE OF CONTACT AT FILER (optional)		1 .			
B. E-MAIL CONTACT AT FILER (optional)					
C. SEND ACKNOWLEDGMENT TO: .(Name and Address)		1			
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ASSIGNMENT [full or partial]: Provide name of Assignee in item 7a or 71 For partial assignment, complete items 7 and 9 and also indicate affected or	b, <u>and</u> address o collateral in item (Assignee in item 70 <u>and</u> name of	Assignor I	n liem 9	
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OR				•	
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7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Informati 17a. ORGANIZATION'S NAME	ton Change - provide	only <u>one</u> name (7a or 7b) juse exact, fut ha	ne; do aol om	, modify, or abbreviate करन part of t	ne Deblor's name)
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NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AI If this is an Amendment authorized by a DEBTOR, check here and provide in 93, ORGANIZATION'S NAME			ame of Ass	ignor, if this is an Assignment	ņ
If this is an Amendment authorized by a DEBTOR, check here and provide i		ng Debtor		ignor, if shis is an Assignment AL NAME(S)/INITIAL(S)	SUFFIX
if this is an Amendment authorized by a DEBTOR, check here and provide in sa. Organization's NAME	name of auditofizi	ng Debtor			

International Association of Commercial Administrators (IACA) FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (Form UCC3) (Rev. 04/20/11)

Attachment 2C

See Attached UCC-3 for Commonwealth of Pennsylvania.

UCC FINANCING STATEMENT AMENDMENT	-				
FOLLOW INSTRUCTIONS					
A. NAME & PHONE OF CONTACT AT FILER (optional)		1			
B. E-MAIL CONTACT AT FILER (optional)					
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7c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
8, COLLATERAL CHANGE: Also check one of these four boxes: ADD	collateral	DELETE collaterat	ESTATE C	overed collateral AS	SIGN collateral
Indicate collateral:					
9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AM	ENDMENT: P	rovide only <u>one</u> name (9a or 9b) (n	ame of As	signor, if this is an Assignmen	h .
If this is an Amendment authorized by a DEBTOR, check here and provide no 9a. ORGANIZATION'S NAME	ame of authorizin	ng Debtor			
OR OLD HUNDHALL IN CUMPAGE					
9b. INDIVIDUAL'S SURNAME	FIRST PERSON	IAL NAME	ADDITIO	nal nameįsyinitial(s)	SUFFIX
10. OPTIONAL FILER REFERENCE DATA:					

International Association of Commercial Administrators (IACA) FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (Form UCC3) (Rev. 04/20/11)