

LISKOW & LEWIS

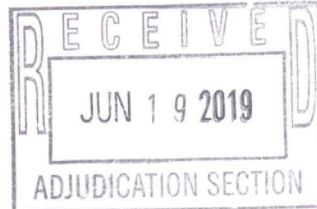
A Professional Law Corporation

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Houston, TX 77002
(713) 651-2900 Main
(713) 651-2908 Fax

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(504) 556-4108 Fax

822 Harding Street
Post Office Box 52008
Lafayette, LA 70505
(337) 232-7424 Main
(337) 267-2399 Fax



Julie Thobae

Direct: (713) 651-2970
jthobae@Liskow.com

June 19, 2019

Our File No: 28043.0020

BY HAND DELIVERY

U.S. Department of the Interior
Bureau of Ocean Energy Management
Gulf of Mexico OCS Region
Adjudication Section
1201 Elmwood Park Boulevard
New Orleans, LA 70123-2394
Attention: Yolanda Winslow, Chief

Re: Non-Required File for OCS-G 27278

Dear Ms. Winslow:

Enclosed please find the following documents that we ask you to file, submitted to you for filing purposes only, in the Non-Required File pertaining to Block 519 Mississippi Canyon, **OCS-G 27278:**

- 1) **PARTIAL RELEASE OF MORTGAGE (RBL/LC)** dated June 17, 2019 by Cantor Fitzgerald Securities, as Substitute Collateral Agent in favor of Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, Dynamic Offshore Resources NS, LLC, (collectively, the "Mortgagor"). **Please file in Category 2 – Release of Mortgages and Liens;**
- 2) **State of Louisiana Uniform Commercial Code – Amendment UCC-3 (RBL/LC) to delete collateral on Initial UCC# 26-373799 – Debtors:**

Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, Dynamic Offshore Resources NS, LLC and Secured Party: Cantor Fitzgerald Securities, as Collateral Agent. Please file in Category 3 – UCC Filings and Financial Statements; and

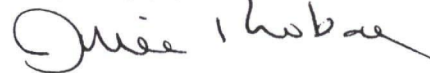
- 3) **State of Louisiana Uniform Commercial Code – Amendment UCC-3 (RBL/LC) to delete collateral on Initial UCC# 26-355048 – Debtors: Fieldwood Energy LLC and GOM Shelf LLC; and Secured Party: Cantor Fitzgerald Securities, as Substitute Collateral Agent. Please file in Category 3 – UCC Filings and Financial Statements;**

In order that third persons will be put on notice as to the execution and efficacy of the enclosed documents, please file the documents, together with a copy of this letter in the Non-Required File maintained for the lease, under the category designated above.

Enclosed are the Pay Gov receipts, in the total amount of \$87.00, for payment of the filing fees. I have included a copy of the documents and cover letter to be file-stamped and provided to the bearer of this letter.

If you should have any questions regarding this request, please contact me at (713) 651-2970. Thank you for your assistance in this matter.

Very truly yours,



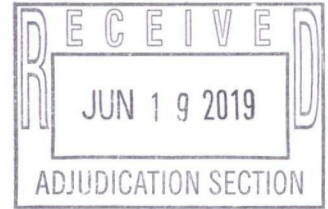
Julie Thobae
Corporate Paralegal

Enclosures

4944179v1

STATE OF LOUISIANA

UNIFORM COMMERCIAL CODE - AMENDMENT
UCC-3
Important - Read instructions Before Completing Form



FOLLOW INSTRUCTIONS (FRONT AND BACK CAREFULLY)

1. Initial Financing Statement File # 26-335048
2. **Termination** - Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement
3. **Continuation** - Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law
4. **Assignment** (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c and also give name of assignor in item 9.
5. AMENDMENT (PARTY INFORMATION) This amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
- Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
- CHANGE** name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c
- DELETE** name: Give record name to be deleted in item 6a or 6b
- ADD** name: Complete item 7a or 7b and item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:

6a Organization's Name

OR

6b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))	First Name	Middle Name
--	------------	-------------

7. CHANGED (NEW) OR ADDED INFORMATION:

7a Organization's Name

OR

7b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))	First Name	Middle Name		
7c Mailing Address	City	State	Postal Code	Country
7d Tax ID #: SSN or EIN	Add'l info re Organization:	7e Type of Organization	7f Jurisdiction of Organization	7g Organization ID if any None <input type="checkbox"/>

8. AMENDMENT (Collateral Change): check only one box.

Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

The collateral deleted is the "Released Property" more fully described in the attached Partial Release of Mortgage (RBL/LC).

9. NAME or SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of Debtor authorizing this Amendment

9a Organization's Name
Cantor Fitzgerald Securities, as Substitute Collateral Agent

OR

9b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III), if applicable)	First Name	Middle Name
--	------------	-------------

10. OPTIONAL FILER REFERENCE DATA 28043.0020 (RBL/LC)

11. NAME AND PHONE OF CONTACT AT FILER (optional)
Julie Thobae 713-651-2970

12. SEND ACKNOWLEDGMENT TO: (Name and Address)
Marilyn C. Maloney
Liskow and Lewis APLC
1001 Fannin, Suite 1800
Houston, Texas 77002

The above space is for filing office use only

PARTIAL RELEASE OF MORTGAGE
(RBL/LC)

STATE OF NEW YORK

COUNTY OF NEW YORK

BE IT KNOWN, that on the date set forth below, but effective as of the 17th day of June, 2019, before me, the undersigned Notary Public, and in the presence of the undersigned competent witnesses,

PERSONALLY CAME AND APPEARED:

Cantor Fitzgerald Securities, as Substitute Collateral Agent, whose mailing address is 110 59th Street, New York, New York 10022, represented herein by its duly authorized agent ("Collateral Agent")

who, being duly sworn, did declare and say:

Fieldwood Energy LLC, a Delaware limited liability company, GOM Shelf LLC, a Delaware limited liability company, Fieldwood Energy Offshore LLC, a Delaware limited liability company, Bandon Oil and Gas, LP, a Delaware limited partnership, and Dynamic Offshore Resources NS, LLC, a Texas limited liability company (collectively, the "Mortgagor") have requested the Collateral Agent to partially release and cancel that certain Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (RBL), dated as of September 30, 2013, as amended, recorded, *inter alia*, as set forth on Schedule 1 hereto (the "Mortgage") insofar and only insofar as the Mortgage encumbers and pertains to (i) the operating rights interests described on Exhibit A hereto, whether now existing or created hereafter, to that certain oil, gas and mineral lease described on Exhibit A hereto (the "Released Oil and Gas Properties"), and (ii) Mortgagor's interest in the other Mortgaged Property and Collateral (each as defined in the Mortgage) insofar and only insofar as they are produced from or located on the Released Oil and Gas Properties ((i) and (ii) collectively, the "Released Property"), and Collateral Agent consents to thereto;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Agent has RELEASED and DISCHARGED, and hereby RELEASES and DISCHARGES, without recourse, representation or warranty of any kind, the Mortgage and all liens and security interests created thereby and any other liens and security interests it may have in and to the Released Property INSOFAR and ONLY INSOFAR as the Mortgage covers and affects the Released Property and all products and proceeds thereof AND NO FURTHER.

IT IS EXPRESSLY UNDERSTOOD AND AGREED THAT THIS IS A PARTIAL RELEASE OF MORTGAGE ("PARTIAL RELEASE") RELATING SOLELY TO MORTGAGOR'S INTEREST IN THE RELEASED PROPERTY AND THAT THE SAME SHALL IN NO WAY RELEASE, AFFECT, OR IMPAIR THE UNDERSIGNED'S RIGHTS, TITLE, INTEREST, LIENS, AND SECURITY INTERESTS CREATED BY THE MORTGAGE AS TO ANY OTHER PROPERTIES OR INTERESTS DESCRIBED THEREIN OR COVERED THEREBY.

Collateral Agent hereby requests, authorizes, and directs the Clerk of Court of each of the Parishes and Counties described on Schedule 1 hereto to (a) record this Partial Release in the mortgage records or official records, as applicable, for said Parishes and Counties, (b) cancel in part from the mortgage records or official records, as applicable, of said Parishes and Counties the inscription of the Mortgage, and (c) notate the recordation of this Partial Release in the margin of the Mortgage as recorded in said Parishes and

Counties. Collateral Agent further consents to the filing by or on behalf of Mortgagor of all UCC3 partial releases as may be necessary to delete the Released Property from the description of the Collateral, including, but not limited to those set forth on Exhibit B hereto and pursuant to supplemental Officer's Certificates delivered to the Collateral Agent, in each case with a copy of this Partial Release attached thereto to describe the Collateral released.

Cantor Fitzgerald Securities is delivering this Partial Release of Mortgage in reliance on the Officers' Certificate delivered to it in connection herewith and solely in its capacity as Collateral Agent under the Amended and Restated Credit Agreement, dated as of April 11, 2018 (the "Credit Agreement") among Fieldwood Energy Inc., as Holdings, Fieldwood Energy LLC, as the Borrower, the Lenders party thereto, the Issuing Banks party hereto, and Cantor Fitzgerald Securities, as Administrative Agent and Collateral Agent, and not in its individual or corporate capacity. In acting hereunder, the Collateral Agent shall be entitled to all of the rights, privileges and immunities set forth in the Credit Agreement and the other Credit Documents (as defined in the Credit Agreement) as though fully set forth herein. Capitalized terms used herein but not defined shall have the meaning assigned in the Credit Agreement.

[Signature page to follow.]

THUS DONE AND PASSED on this 17th day of June, 2019, but effective as of the date set forth above, in the presence of the undersigned witnesses who hereunto sign their names with the Collateral Agent and me, Notary, after due reading of the whole.

WITNESSES:

[Signature]
Printed Name: THOMAS F. MOORE

[Signature]
Printed Name: Anthony P. Lauro

CANTOR FITZGERALD SECURITIES,
As Substitute Collateral Agent, as Mortgagee

By: [Signature]
Name:
Title: **James Buccola**
Head of Fixed Income

[Signature]
Notary Public

Name printed: Allison B. Kelley
Notarial Identification Number 01KE6385481
My commission expires January 7, 2023

Allison B. Kelley
Notary Public, State of New York
No. 01KE6385481
Qualified in Nassau County
Commission Expires January 7, 2023

SCHEDULE 1
[Recording Information]

1. Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (RBL) dated effective September 30, 2013 by Fieldwood Energy LLC and GOM Shelf LLC in favor of P.R. Ballard, Trustee and to Citibank, N.A., as Collateral Agent.

<u>Recording Jurisdiction</u>	<u>Recording Information</u>
Plaquemines Parish, LA	Mortgage Book 629, Page 531, File No. 2013-00004579
Baldwin County AL	Instrument No. 1425123
Mobile, AL	BK:LR 7088, Page 995, Instrument No. 2013 063203
Hancock County, MS	Deed of Trust Book 2013, Pages 24509-24710
Harrison County, MS (1)	Instrument # 2013 10680 T-J1
Harrison County, MS (2)	Instrument # 2013 3609 T-J2
Jackson C ounty, MS	#201318028, BK:22, Pages 1-202
BOEM	OCS-G 27278

2. First Supplement to Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing, Financing Statement and Partial Release (RBL) dated effective November 15, 2013 by Fieldwood Energy LLC and GOM Shelf LLC in favor of P.R. Ballard, Trustee and to Citibank, N.A., as Collateral Agent.

<u>Recording Jurisdiction</u>	<u>Recording Information</u>
Plaquemines Parish, LA	Mortgage Book 634, Page 466, File No. 2013-00005395
BOEM	OCS-G 27278

3. Third Supplement to Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (RBL) dated effective August 16, 2016 by Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP and Dynamic Offshore Resources NS, LLC in favor of P.R. Ballard, Trustee and to Citibank, N.A., as Collateral Agent.

<u>Recording Jurisdiction</u>	<u>Recording Information</u>
Plaquemines Parish, LA	File No. 2016-00003579, Book 693, Page 38

BOEM	OCS-G 27278
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4. Fourth Supplement and Amendment to Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (LC Facility) dated effective as of July 9, 2018 from Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, and Dynamic Offshore Resources NS, LLC to Citibank, N.A., as Resigning Collateral Agent, and to Peter Graf, as Trustee for the benefit of Cantor Fitzgerald Securities, as Substitute Collateral Agent and to the Substitute Collateral Agent.

<u>Recording Jurisdiction</u>	<u>Recording Information</u>
Plaquemines Parish, LA	File No. 2048-00002565 , Book 732, Page 134
Baldwin County, AL	Instrument No. 1707454
Mobile County, AL	Book:LR 7658, Page 25, Instrument No. 2018 040025,
Hancock County, MS	Deed of Trust, Book 2018, Page 15082
Harrison County, MS (1)	Instrument # 2018-6032-T-J1
Harrison County, MS (2)	Instrument # 2018-2162-T-J2
Jackson County, MS	#201813273, Book: 26, Pages 100-144
BOEM	OCS-G 27278

EXHIBIT A
Released Oil and Gas Properties

The following described Operating Rights interests to be assigned to BP Exploration & Production Inc. in certain Oil and Gas Lease of Submerged Lands Under the Outer Continental Shelf Lands Act dated effective July 1, 2005 executed by the United States of America, as Lessor, Helis Oil & Gas Company, L.L.C., Houston Energy, L.P., and Red Willow Offshore, LLC, as Lessee, bearing Lease No. OCS-G 27278 covering all of Block 519, Mississippi Canyon Area, as shown on OCS Leasing Map La. No. NH 16-10, containing approximately 5,760 acres:

- A. 23.25% in SW/4 of Block 519, Mississippi Canyon, from the surface down to and including 19,300' TVDSS;
- B. 46.50% in S/2 and S/2SE/4NE/4 of Block 519, Mississippi Canyon, from depths below 19,300' TVDSS down to and including 99,999' TVDSS;
- C. 23.25% in S/2NW/4 of Block 519, Mississippi Canyon, from the surface down to and including 14,000 TVDSS;
- D. 46.50% in S/2NW/4 of Block 519, Mississippi Canyon, from depths below 14,000' TVDSS down to and including 99,999' TVDSS; and
- E. 46.50% in N/2NW/4; N/2NE/4; SW/4NE/4 and N/2SE/4NE/4 of Block 519, Mississippi Canyon, from the surface down to and including 99,999' TVDSS.

EXHIBIT B
UCC3 Forms

STATE OF LOUISIANA

UNIFORM COMMERCIAL CODE - AMENDMENT
UCC-3

Important - Read Instructions Before Completing Form

FOLLOW INSTRUCTIONS (FRONT AND BACK CAREFULLY)

1. Initial Financing Statement File # 26-335048

2. **Termination** - Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. **Continuation** - Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. **Assignment** (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c and also give name of assignor in item 9.

5. **AMENDMENT (PARTY INFORMATION)** This amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7:
 CHANGE name and/or address: Give current record name in item 6a or 6b, also give **DELETE name:** Give record name **ADD name:** Complete item 7a or 7b and item 7c, also complete items 7d-7g (if applicable)
name names (if name changes) in item 7a or 7b and/or new address (if address changes) in item 7c to be deleted in item 6a or 6b item 7a, also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:

6a. Organization's Name		
OR		
6b. Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))	First Name	Middle Name

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. Organization's Name				
OR				
7b. Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))	First Name	Middle Name		
7c. Mailing Address	City	State	Postal Code	Country
7d. Tax ID #: SSN or EIN	Add'l info re Organization:	7e. Type of Organization	7f. Jurisdiction of Organization	7g. Organization ID # any None <input type="checkbox"/>

8. **AMENDMENT (Collateral Change):** check only one box.
 Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

The collateral deleted is the "Released Property" more fully described in the attached Partial Release of Mortgage (RBL/LC).

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT** (name of assignee, if this is an Assignment). If this is an Amendment authorized by a Debtor who adds collateral or adds the existing Debtor or if this is a Termination authorized by a Debtor, check box and enter name of Debtor authorizing this Amendment.

9a. Organization's Name		
Carnor Fitzgerald Securities, an Substitute Collateral Agent		
OR		
9b. Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))	First Name	Middle Name

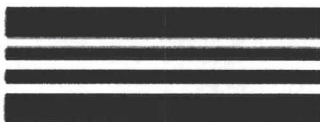
10. **OPTIONAL FILER REFERENCE DATA** 20043 0020 (RBL/LC)

11. **NAME AND PHONE OF CONTACT AT FILER** (optional)
 Julie Thomas 713-631-2970

12. **SEND ACKNOWLEDGMENT TO:** (Name and Address)

Marilyn C. Maloney
 Linkov and Lewis APFC
 1001 Farris, Suite 1800
 Houston, Texas 77002

The above space is for filing office use only



UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) Julie Thomas 713-651-2978
B. E-MAIL CONTACT AT FILER (optional) jthomas@mlaw.com
C. SEND ACKNOWLEDGMENT TO: (Name and Address) Marlynn C. Maloney Lubow and Lewis APFC 1881 Fannin, Suite 1800 Houston, Texas 77002

Print **Reset**

THE ABOVE SPACE IS FOR FILER OFFICE USE ONLY

1a. SERIAL FINANCING STATEMENT FILE NUMBER
2013 3803674

1b. This FINANCING STATEMENT AMENDMENT is to be filed for record (or recorded) in the REAL ESTATE RECORDS File # (State/Assessment Authority/Form/UCC#) and provide Debtor/Assignee in Item 11

2. TERMINATION. Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ASSIGNMENT (full or partial). Provide name of Assignee in Item 7a or 7b, and address of Assignee in Item 7c, and name of Assignor in Item 8. For partial assignment, complete items 7 and 8 and also indicate affected collateral in Item 9

4. CONTINUATION. Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. PARTY INFORMATION CHANGE.

Check one of these four boxes. **AND**, Check one of these three boxes to

This Change affects: Debtor Secured Party of record CHANGE name and/or address. Complete item 6a or 6b, and item 7a or 7b and item 7c ADD name. Complete item 7a or 7b, and item 7c DELETE name. Give record name to be deleted in item 6a or 6b

6. CURRENT RECORDS INFORMATION. Complete for Party Information Change - provide only one name (first or last)

6a. ORGANIZATION NAME

6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S) (INITIALS)	SUFFIX
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7. CHANGED OR ADDED INFORMATION. Complete for Assignment or Party Information Change - provide only one name (first or last) (do not use initials, or alternate any part of the Debtor's name)

7a. ORGANIZATION NAME

OR

7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S) (INITIALS)

SUFFIX

7c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

8. COLLATERAL CHANGE. One check one of these four boxes. ADD collateral DELETE collateral RESTATE corrected collateral ASSIGN collateral

Indicate collateral:

The collateral deleted is the "Released Property" more fully described in the attached Partial Release of Mortgage (REL/LC).

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT. Provide only one name (first or last) (name of Assignee, if this is an Assignment)

If this is an Amendment authorized by a CRESTS, check here and provide name of authorizing Debtor

9a. ORGANIZATION NAME
Center Fitzgerald Securities, as Substitute Collateral Agent

9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S) (INITIALS)	SUFFIX
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10. OPTIONAL FILER REFERENCE DATA.
286438628 (REL/LC)

FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (Form UCC3) (Rev. 01/08/11)

International Association of Commercial Administrators (IACA)

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional)
 Julie Thobee 713-651-2978

B. E-MAIL CONTACT AT FILER (optional)
 jthobee@Baklaw.com

C. SEND ACKNOWLEDGMENT TO: (Name and Address)

Marlyn C. Maloney
 Linkow and Lewis APLC
 1001 Farris, Suite 1800
 Houston, Texas 77062

Print **Reset**

THE ABOVE SPACE IS FOR FILER OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER
 2018 2505978

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS File # (Apply International Addendum/Form UCC914) and provide Debtor's name in Item 9.

2. **TERMINATION.** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement.

3. **ASSIGNMENT (full or partial).** Provide name of Assignee in Item 7a or 7b, and address of Assignee in Item 7c, and name of Assignor in Item 6. For partial assignment, complete Items 7 and 8, also include affected collateral in Item 8.

4. **CONTINUATION.** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

5. **PARTY INFORMATION CHANGE.**
 Check any of these two boxes: **ADD.** Check any of these three boxes in:
 This Change affects: Debtor, Secured Party of record. CHANGE name and/or address. Complete Item 6a or 6b, and Item 7a or 7b, and Item 7c. ADD name. Complete Item 7a or 7b, and Item 7c. DELETE name. Give record name to be deleted in Item 6a or 6b.

6. CREDIT RECORD INFORMATION. Complete for Party Information Change - provide only any name (6a or 6b)

6a. ORGANIZATION NAME

OR

6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S) (INITIALS)	SUFFIX
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7. CHANGED OR ADDED INFORMATION. Complete for Assignment or Party Information Change - provide only any name (7a or 7b) (use exact full name, do not use, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION NAME

OR

7b. INDIVIDUAL'S SURNAME

INDIVIDUAL'S FIRST PERSONAL NAME

INDIVIDUAL'S ADDITIONAL NAME(S) (INITIALS)

SUFFIX

7c. MAILING ADDRESS **CITY** **STATE** **POSTAL CODE** **COUNTRY**

8. **COLLATERAL CHANGE.** **ADD.** Check any of these four boxes: ADD collateral DELETE collateral RESTATE covered collateral ASSIGN collateral

The collateral deleted is the "Released Property" more fully described in the attached Partial Release of Mortgage (REL/LC).

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT. Provide only any name (9a or 9b) (name of Assignee, if this is an Assignment). If this is an Amendment authorized by a CREDITOR, check here and provide name of authorizing Debtor.

9a. ORGANIZATION NAME
 Cantor Fitzgerald Securities, as Substitute Collateral Agent

OR

9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S) (INITIALS)	SUFFIX
---------------------------------	----------------------------	--------------------------------------	---------------

10. OPTIONAL FILER REFERENCE DATA.
 18043.0018 (REL/LC)

STATE OF LOUISIANA

UNIFORM COMMERCIAL CODE - AMENDMENT
UCC-3

Important - Read instructions Before Completing Form

FOLLOW INSTRUCTIONS (FRONT AND BACK CAREFULLY)

1. Initial Financing Statement File # 26-373799
2. **Termination** - Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement
3. **Continuation** - Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law
4. **Assignment** (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c and also give name of assignor in item 9.
5. AMENDMENT (PARTY INFORMATION) This amendment affects Debtor or Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
 CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c
 DELETE name: Give record name to be deleted in item 6a or 6b
 ADD name: Complete item 7a or 7b and item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:

6a Organization's Name

OR

6b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))	First Name	Middle Name
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7. CHANGED (NEW) OR ADDED INFORMATION:

7a Organization's Name

OR

7b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))	First Name	Middle Name		
7c Mailing Address	City	State	Postal Code	Country
7d Tax ID #: SSN or EIN	Add'l info re Organization:	7e Type of Organization	7f Jurisdiction of Organization	7g Organization ID if any None <input type="checkbox"/>

8. AMENDMENT (**Collateral Change**): check only one box.
 Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.
 The collateral deleted is the "Released Property" more fully described in the attached Partial Release of Mortgage (RBL/LC).

9. NAME or SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of Debtor authorizing this Amendment

9a Organization's Name
Cantor Fitzgerald Securities, as Collateral Agent

OR

9b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III), if applicable)	First Name	Middle Name
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10. OPTIONAL FILER REFERENCE DATA 28043.0020 (RBL/LC)

11. NAME AND PHONE OF CONTACT AT FILER (optional)
Julie Thobae 713-651-2970

12. SEND ACKNOWLEDGMENT TO: (Name and Address)
Marilyn C. Maloney
Liskow and Lewis APLC
1001 Fannin, Suite 1800
Houston, Texas 77002

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