

# LISKOW & LEWIS

A Professional Law Corporation

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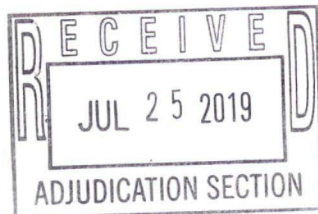
One Shell Square  
701 Poydras Street, Suite 5000  
New Orleans, LA 70139  
(504) 581-7979 Main  
(504) 556-4108 Fax

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(337) 267-2399 Fax

Julie Thobae

Direct: (713) 651-2970  
jthobae@Liskow.com

July 25, 2019



Our File No: 28043.0020

## **BY HAND DELIVERY**

U.S. Department of the Interior  
Bureau of Ocean Energy Management  
Gulf of Mexico OCS Region  
Adjudication Section  
1201 Elmwood Park Boulevard  
New Orleans, LA 70123-2394  
Attention: Yolanda Winslow, Chief

Re: Non-Required File for OCS-G 27278

Dear Ms. Winslow:

Enclosed please find the following documents that we ask you to file, submitted to you for filing purposes only, in the Non-Required File pertaining to Block 519 Mississippi Canyon, **OCS-G 27278:**

- 1) **PARTIAL RELEASE OF MORTGAGE (RBL/LC)** dated June 7, 2019 by Cantor Fitzgerald Securities, as Substitute Collateral Agent in favor of Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, Dynamic Offshore Resources NS, LLC, (collectively, the "Mortgagor"). **Please file in Category 2 – Release of Mortgages and Liens;**
- 2) **State of Louisiana Uniform Commercial Code – Amendment UCC-3 (RBL/LC) to delete collateral on Initial UCC# 26-373799** – Debtors: Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, Dynamic Offshore Resources NS, LLC

and Secured Party: Cantor Fitzgerald Securities, as Collateral Agent.  
Please file in Category 3 – UCC Filings and Financial Statements; and


- 3) State of Louisiana Uniform Commercial Code – Amendment UCC-3 (RBL/LC) to delete collateral on Initial UCC# 26-355048 – Debtors: Fieldwood Energy LLC and GOM Shelf LLC; and Secured Party: Cantor Fitzgerald Securities, as Substitute Collateral Agent. Please file in Category 3 – UCC Filings and Financial Statements;

In order that third persons will be put on notice as to the execution and efficacy of the enclosed documents, please file the documents, together with a copy of this letter in the Non-Required File maintained for the lease, under the category designated above.

Enclosed are the Pay Gov receipts, in the total amount of \$87.00, for payment of the filing fees. I have included a copy of the documents and cover letter to be file-stamped and provided to the bearer of this letter.

If you should have any questions regarding this request, please contact me at (713) 651-2970. Thank you for your assistance in this matter.

Very truly yours,

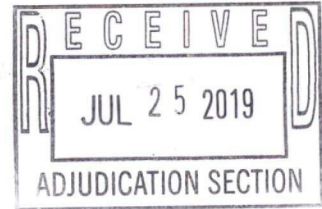


Julie Thobae  
Corporate Paralegal

Enclosures

4957251v1

STATE OF LOUISIANA  
 UNIFORM COMMERCIAL CODE - AMENDMENT  
 UCC-3  
 Important - Read instructions Before Completing Form



**FOLLOW INSTRUCTIONS (FRONT AND BACK CAREFULLY)**

1. Initial Financing Statement File # 26-373799

2.  **Termination** - Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement

3.  **Continuation** - Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

4.  **Assignment** (full or partial). Give name of assignee in Item 7a or 7b and address of assignee in item 7c and also give name of assignor in Item 9.

5. AMENDMENT (PARTY INFORMATION) This amendment affects  Debtor or  Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes **and** provide appropriate information in items 6 and/or 7.  
 **CHANGE name and/or address:** Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c  
 **DELETE name:** Give record name to be deleted in item 6a or 6b  
 **ADD name:** Complete item 7a or 7b and item 7c; also complete items 7d-7g (if applicable)

**6. CURRENT RECORD INFORMATION:**

6a Organization's Name

OR

6b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))	First Name	Middle Name
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**7. CHANGED (NEW) OR ADDED INFORMATION:**

7a Organization's Name

OR

7b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))	First Name	Middle Name
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7c Mailing Address	City	State	Postal Code	Country
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7d Tax ID #: SSN or EIN	Add'l info re Organization:	7e Type of Organization	7f Jurisdiction of Organization	7g Organization ID if any
				None <input type="checkbox"/>

8. AMENDMENT (**Collateral Change**): check only one box.  
 Describe collateral  deleted or  added, or give entire  restated collateral description, or describe collateral  assigned.  
 The collateral deleted is the "Released Property" more fully described in the attached Partial Release of Mortgage (RBL/LC).

**9. NAME or SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here  and enter name of Debtor authorizing this Amendment**

9a Organization's Name  
 Cantor Fitzgerald Securities, as Collateral Agent

OR

9b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III), if applicable)	First Name	Middle Name
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10 OPTIONAL FILER REFERENCE DATA 28043.0020 (RBL/LC)

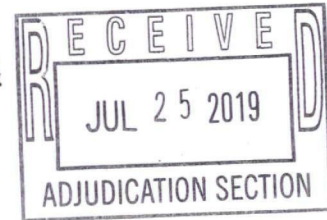
11. NAME AND PHONE OF CONTACT AT FILER (optional)  
 Julie Thobae 713-651-2970

12. SEND ACKNOWLEDGMENT TO: (Name and Address)  
 Marilyn C. Maloney  
 Liskow and Lewis APLC  
 1001 Fannin, Suite 1800  
 Houston, Texas 77002

The above space is for filing office use only



**PARTIAL RELEASE OF MORTGAGE**  
**(RBL/LC)**



STATE OF NEW YORK

COUNTY OF NEW YORK

BE IT KNOWN, that on the date set forth below, but effective as of the 7<sup>th</sup> day of JUNE, 2019, before me, the undersigned Notary Public, and in the presence of the undersigned competent witnesses,

**PERSONALLY CAME AND APPEARED:**

Cantor Fitzgerald Securities, as Substitute Collateral Agent, whose mailing address is 110 59<sup>th</sup> Street, New York, New York 10022, represented herein by its duly authorized agent ("Collateral Agent")

who, being duly sworn, did declare and say:

Fieldwood Energy LLC, a Delaware limited liability company, GOM Shelf LLC, a Delaware limited liability company, Fieldwood Energy Offshore LLC, a Delaware limited liability company, Bandon Oil and Gas, LP, a Delaware limited partnership, and Dynamic Offshore Resources NS, LLC, a Texas limited liability company (collectively, the "Mortgagor") have requested the Collateral Agent to partially release and cancel that certain Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (RBL), dated as of September 30, 2013, as amended, recorded, *inter alia*, as set forth on Schedule 1 hereto (the "Mortgage") insofar and only insofar as the Mortgage encumbers and pertains to (i) the record title interest described on Exhibit A hereto, whether now existing or created hereafter, to that certain oil, gas and mineral lease described on Exhibit A hereto (the "Released Oil and Gas Property"), and (ii) Mortgagor's interest in the other Mortgaged Property and Collateral (each as defined in the Mortgage) insofar and only insofar as they are produced from or located on the Released Oil and Gas Property ((i) and (ii) collectively, the "Released Property"), and Collateral Agent consents to thereto;

**NOW THEREFORE**, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Agent has RELEASED and DISCHARGED, and hereby RELEASES and DISCHARGES, without recourse, representation or warranty of any kind, the Mortgage and all liens and security interests created thereby and any other liens and security interests it may have in and to the Released Property INsofar and ONLY INsofar as the Mortgage covers and affects the Released Property and all products and proceeds thereof AND NO FURTHER.

IT IS EXPRESSLY UNDERSTOOD AND AGREED THAT THIS IS A PARTIAL RELEASE OF MORTGAGE ("PARTIAL RELEASE") RELATING SOLELY TO MORTGAGOR'S INTEREST IN THE RELEASED PROPERTY AND THAT THE SAME SHALL IN NO WAY RELEASE, AFFECT, OR IMPAIR THE UNDERSIGNED'S RIGHTS, TITLE, INTEREST, LIENS, AND SECURITY INTERESTS CREATED BY THE MORTGAGE AS TO ANY OTHER PROPERTIES OR INTERESTS DESCRIBED THEREIN OR COVERED THEREBY.

Collateral Agent hereby requests, authorizes, and directs the Clerk of Court of each of the Parishes and Counties described on Schedule 1 hereto to (a) record this Partial Release in the mortgage records or official records, as applicable, for said Parishes and Counties, (b) cancel in part from the mortgage records or official records, as applicable, of said Parishes and Counties the inscription of the Mortgage, and (c) notate the recordation of this Partial Release in the margin of the Mortgage as recorded

in said Parishes and Counties. Collateral Agent further consents to the filing by or on behalf of Mortgagor of all UCC3 partial releases as may be necessary to delete the Released Property from the description of the Collateral, including, but not limited to those set forth on Exhibit B hereto and pursuant to supplemental Officer's Certificates delivered to the Collateral Agent, in each case with a copy of this Partial Release attached thereto to describe the Collateral released.

Cantor Fitzgerald Securities is delivering this Partial Release of Mortgage in reliance on the Officers' Certificate delivered to it in connection herewith and solely in its capacity as Collateral Agent under the Amended and Restated Credit Agreement, dated as of April 11, 2018 (the "Credit Agreement") among Fieldwood Energy Inc., as Holdings, Fieldwood Energy LLC, as the Borrower, the Lenders party thereto, the Issuing Banks party hereto, and Cantor Fitzgerald Securities, as Administrative Agent and Collateral Agent, and not in its individual or corporate capacity. In acting hereunder, the Collateral Agent shall be entitled to all of the rights, privileges and immunities set forth in the Credit Agreement and the other Credit Documents (as defined in the Credit Agreement) as though fully set forth herein. Capitalized terms used herein but not defined shall have the meaning assigned in the Credit Agreement.

*[Signature page to follow.]*


THUS DONE AND PASSED on this 21<sup>st</sup> day of JUNE, 2019, but effective as of the date set forth above, in the presence of the undersigned witnesses who hereunto sign their names with the Collateral Agent and me, Notary, after due reading of the whole.


**WITNESSES:**

  
Printed Name: THOMAS F. KOOLZ

**CANTOR FITZGERALD SECURITIES,**  
As Substitute Collateral Agent, as Mortgagee

  
Printed Name: DAVID BROWN

By:   
Name: \_\_\_\_\_  
Title: **James Buccola**  
**Head of Fixed Income**

  
\_\_\_\_\_  
Notary Public



Name printed: \_\_\_\_\_  
Notarial Identification Number \_\_\_\_\_  
My commission expires \_\_\_\_\_

**LISSETTE MARTINEZ**  
Notary Public, State of New York  
No. 01MA6356880  
Qualified in Queens County  
Commission Expires April 10, 2021



**SCHEDULE 1**  
**[Recording Information]**

1. **Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (RBL)** dated effective September 30, 2013 by Fieldwood Energy LLC and GOM Shelf LLC in favor of P.R. Ballard, Trustee and to Citibank, N.A., as Collateral Agent.

<b><u>Recording Jurisdiction</u></b>	<b><u>Recording Information</u></b>
Plaquemines Parish, LA	Mortgage Book 629, Page 531, File No. 2013-00004579
Baldwin County AL	Instrument No. 1425123
Mobile, AL	BK:LR 7088, Page 995, Instrument No. 2013 063203
Hancock County, MS	Deed of Trust Book 2013, Pages 24509-24710
Harrison County, MS (1)	Instrument # 2013 10680 T-J1
Harrison County, MS (2)	Instrument # 2013 3609 T-J2
Jackson County, MS	#201318028, BK:22, Pages 1-202
BOEM	OCS-G 27278

2. **First Supplement to Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing, Financing Statement and Partial Release (RBL)** dated effective November 15, 2013 by Fieldwood Energy LLC and GOM Shelf LLC in favor of P.R. Ballard, Trustee and to Citibank, N.A., as Collateral Agent.

<b><u>Recording Jurisdiction</u></b>	<b><u>Recording Information</u></b>
Plaquemines Parish, LA	Mortgage Book 634, Page 466, File No. 2013-00005395
BOEM	OCS-G 27278

3. **Third Supplement to Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (RBL)** dated effective August 16, 2016 by Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP and Dynamic Offshore Resources NS, LLC in favor of P.R. Ballard, Trustee and to Citibank, N.A., as Collateral Agent.

<b><u>Recording Jurisdiction</u></b>	<b><u>Recording Information</u></b>
Plaquemines Parish, LA	File No. 2016-00003579, Book 693, Page 38

BOEM	OCS-G 27278
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4. Fourth Supplement and Amendment to Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (LC Facility) dated effective as of July 9, 2018 from Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, and Dynamic Offshore Resources NS, LLC to Citibank, N.A., as Resigning Collateral Agent, and to Peter Graf, as Trustee for the benefit of Cantor Fitzgerald Securities, as Substitute Collateral Agent and to the Substitute Collateral Agent.

<b>Recording Jurisdiction</b>	<b>Recording Information</b>
Plaquemines Parish, LA	File No. 2048-00002565 , Book 732, Page 134
Baldwin County, AL	Instrument No. 1707454
Mobile County, AL	Book:LR 7658, Page 25, Instrument No. 2018 040025,
Hancock County, MS	Deed of Trust, Book 2018, Page 15082
Harrison County, MS (1)	Instrument # 2018-6032-T-J1
Harrison County, MS (2)	Instrument # 2018-2162-T-J2
Jackson County, MS	#201813273, Book: 26, Pages 100-144
BOEM	OCS-G 27278



**EXHIBIT A**  
**Released Oil and Gas Properties**

A 7.25% Record Title interest to be assigned to Red Willow Offshore, LLC in that certain Oil and Gas Lease of Submerged Lands Under the Outer Continental Shelf Lands Act dated effective July 1, 2005 executed by the United States of America, as Lessor, Helis Oil & Gas Company, L.L.C., Houston Energy, L.P., and Red Willow Offshore, LLC, as Lessee, bearing Lease No. OCS-G 27278 covering all of Block 519, Mississippi Canyon Area, as shown on OCS Leasing Map La. No. NH 16-10, containing approximately 5,760 acres.

**EXHIBIT B**  
**UCC3 Forms**

STATE OF LOUISIANA

**UNIFORM COMMERCIAL CODE - AMENDMENT**  
**UCC-3**

Department - Read Instructions Before Completing Form

**FOLLOW INSTRUCTIONS (FRONT AND BACK CAREFULLY)**

1. Initial Financing Statement File # 26-359D48

2.  **Intervenor** - Effectiveness of the Financing Statement identified above as intervenor with respect to security interests of the Secured Party authorizing this Termination Statement

3.  **Continuance** - Effectiveness of the Financing Statement identified above with respect to security interests of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

4.  **Assignment** (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c and also give name of assignor in item 8.

5. AMENDMENT (PARTIAL INFORMATION) This amendment affects  Debtor or  Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7:  
 **CHANGE name and/or address**: Show correct record name or show the or the other give  **DELETE name**: Show record name  **ADD name**: Complete item 7a or 7b and item 8.  **Change name or address of addressee change**: In item 7a or 7b for individual in item 6a or 6b. In item 7c for other addressee in item 7a or 7b if applicable.

**6. CURRENT RECORD INFORMATION:**

6a. Organization's Name

6b. Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))  First Name  Middle Name

**7. CHANGED (NEW) OR ADDED INFORMATION:**

7a. Organization's Name

7b. Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))  First Name  Middle Name

7c. Mailing Address  City  State  Postal Code  Country

7d. Tax ID or SSN or EIN  Assn. with Organization  7e. Type of Organization  7f. Jurisdiction of Organization  7g. Organization ID # (any)

8. AMENDMENT (Collateral Change): check only one box  
 Describe collateral  deleted or  added, or give entire  revised collateral description, or describe collateral  assigned  
 The collateral deleted is the "Released Property" more fully described in the attached Partial Release of Mortgage (P.R.M.E.C.)

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if able to do Assignment) (if this is an Amendment authorized by a Creditor check only collateral records for this record's deletion, or if this is a Deletion authorized by a Creditor check box  and enter name of Debtor on Security File Statement)

9a. Organization's Name

9b. Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))  First Name  Middle Name

10. OPTIONAL FILER REFERENCE DATA (2004-2002 (R.D. E.C.))

11. NAME AND PHONE OF CONTACT AT FILER (optional)  
 Name: Theresa T13-651-2478

12. SEND ACKNOWLEDGMENT TO (Name and Address):  
 Marlye C. Maloney  
 Linkon and Lewis APFC  
 1001 Farrow, Suite 1808  
 Houston, Texas 77002

The above space is for filing office use only



**UCC FINANCING STATEMENT AMENDMENT**

**FOLLOW INSTRUCTIONS**

**A. NAME & PHONE OF CONTACT PERSON (per UCC)**  
**Julie Thomas 713-631-2978**

**B. MAIL CONTACT PERSON (per UCC)**  
**Michael Baker Corp**

**C. REMEDIATION/LEGAL COUNSEL TO: (Name and Address)**

**Marilyn C. Maloney  
 Linkov and Levin APLC  
 1001 Fannin, Suite 1000  
 Houston, Texas 77002**

**Print      Reset**

**THIS ABOVE SPACE IS FOR FILER OFFICE USE ONLY**

**1a. INITIAL PUBLIC RECORD STATEMENT FILE NUMBER**  
**2013 3803674**

**1b. THIS FINANCING STATEMENT AMENDMENT IS TO BE FILED FOR RECORD**  
 (as recorded on the PUBLIC STATE RECORDS File # \_\_\_\_\_ Amendment Addition Form (UCCM) and printed/Classified under to date 0

**2. THIS FINANCING STATEMENT IS A 1st Financing Statement identified above as included with respect to the security interests of Secured Party underlying this Financing Statement**

**3. ASSIGNMENT (full or partial)** Provide name of Assignor in item 7a or 7b and address of Assignor in item 7c and name of Assignee in item 8. For partial assignment, complete items 7 and 8 and also indicate affected collateral in item 9.

**4. CONTINUATION** Provide name of the Financing Statement identified above with respect to the security interests of Secured Party underlying this Continuation Statement as recorded for the additional period provided by applicable law.

**5. PARTY INFORMATION CHANGE**  
 Check  of those that have **ADD** Check  of those that have **REMOVE**  
 This Change affects:  Debtor  Secured Party of record  CHANGE name and/or address. Complete Name, Address, City, State, Postal Code, and Country  ADD name. Complete Name, Address, City, State, Postal Code, and Country  DELETE name. Complete Name, Address, City, State, Postal Code, and Country

**6. CURRENT RECORDS INFORMATION** Complete the Party Information Change provide only **ADD** name (A) or (B)

**7a. DEBTORES NAME**

**7b. PERSONAL'S BUSINESS** FIRST PERSONAL NAME      ADDITIONAL BUSINESS(ES)      OFFICE

**7c. CHANGED OR ADDED INFORMATION** Complete for assignment or Party Information Change provide only **ADD** name (A) or (B) name, address, city, state, postal code, or address any part of the Debtor's name

**7d. DEBTORES NAME**

**7e. PERSONAL'S BUSINESS**

**7f. PERSONAL'S FIRST PERSONAL NAME**

**7g. PERSONAL'S ADDITIONAL BUSINESS(ES)**      OFFICE

**7h. MAILING ADDRESS**      CITY      STATE      POSTAL CODE      COUNTRY

**8. COLLATERAL CHANGE** **ADD** Check  of those that have **REMOVE**  **ADD** collateral  **DELETE** collateral  **RESTATE** correct details of  **AMEND** collateral details

**The collateral deleted is the "Released Property" more fully described in the attached Partial Release of Mortgage (PRL/C).**

**9. NAME OF SECURED PARTY OF RECORD WITH REGARD TO THIS AMENDMENT** Provide only **ADD** name (A) or (B) name of Assignor if this is an assignment of debt or business owned by a DEBTOR, state name  and provide name of debtor/assignor

**9a. DEBTORES NAME**  
**Center Fitzgerald Securities, as Substitute Collateral Agent**

**9b. PERSONAL'S BUSINESS** FIRST PERSONAL NAME      ADDITIONAL BUSINESS(ES)      OFFICE

**10. OFFICIAL FILER REFERENCE DATE**  
**10-01-2013 (PRL/C)**



**UCC FINANCING STATEMENT AMENDMENT**

**FOLLOW INSTRUCTIONS**

**A. UCC FILING OFFICE OF CONTACT AT FILER (print name):**  
Julie Thomas 713-631-2978

**B. UCC FILING OFFICE CONTACT AT FILER (print name):**  
[Redacted]

**C. SEND AMENDMENT TO: (Name or Addressee)**

Martha C. Maloney  
Lilhow and Lewis AP, L.C.  
1001 Fossil, Suite 1000  
Houston, Texas 77002

**Print**      **Reset**

**THIS ADDRESS SPACE IS FOR FILING OFFICE USE ONLY**

**1. SERIAL FINANCING STATEMENT FILE NUMBER**  
2018 2505978

**2.**  **THIS FINANCING STATEMENT AMENDMENT IS TO BE FILED FOR RECORD** (or recorded on the REAL ESTATE RECORDS File (County Assessor's Address) Form UCCM) and recorded on the UCC System.

**3.**  **REPERMITS** Enforcement of the Financing Statement identified above is to proceed with respect to the interest in the collateral of Secured Party authorizing this Financing Statement.

**4.**  **ASSIGNMENT** (fill in partial) Provide name of Assignor in Item 7a or 7b and state of Assignor in Item 7c. Name of Assignee in Item 7d. For partial assignment complete Items 7 and 9 and also indicate affected collateral in Item 8.

**5.**  **COMPLETION** Provide name of the Financing Statement identified above with respect to the security interest of Secured Party authorizing this Completion Statement in accordance with the additional permit provided by applicable law.

**6.**  **PARTY INFORMATION CHANGES**  
Check  of these four boxes. **ADD** Check  of these four boxes in:  
This Change affects:  Debtor,  Secured Party of record,  CHANGE name and/or address. Complete (provide or file address to be changed) Item 7a,  ADD name. Complete Item 7b or 7c,  DELETE name. Also check name to be deleted in Item 6a or 6b.

**6. CURRENT RECORD INFORMATION** Complete for Party Information Change: provide only one name (fill in the)

**7a. DEBTOR'S NAME**

<b>7b. DEBTOR'S BUSINESS</b>	<b>FIRST PERSONAL NAME</b>	<b>ADDITIONAL NAME(S) (INITIALS)</b>	<b>SUFFIX</b>
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**7. CHANGED OR ADDRESS INFORMATION** Complete for Assignment or Party Information Change: provide only one name (fill in one row; fill space do not print, modify, or otherwise any part of the Order to amend)

**7a. DEBTOR'S NAME**

**7b. DEBTOR'S BUSINESS**

**DEBTOR'S FIRST PERSONAL NAME**

**DEBTOR'S ADDITIONAL NAME(S) (INITIALS)**

<b>7c. MAILING ADDRESS</b>	<b>CITY</b>	<b>STATE</b>	<b>POSTAL CODE</b>	<b>COUNTRY</b>
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**8.**  **COLLATERAL CHANGES**  ADD collateral,  DELETE collateral,  RESTATE collateral subject of,  REASON collateral includes reference

The collateral deleted is the "Released Property" more fully described in the attached Partial Release of Mortgage (RLM/LC).

**9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT** Provide only one name (fill in the) name of Assignor if this is an Assignment. If Secured Party is a Debtor, check here  and provide name of authorizing Debtor.

**9a. DEBTOR'S NAME**

**Center Fitzgerald Securities, as Substitute Collateral Agent**

<b>9b. DEBTOR'S BUSINESS</b>	<b>FIRST PERSONAL NAME</b>	<b>ADDITIONAL NAME(S) (INITIALS)</b>	<b>SUFFIX</b>
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**10. OPT. ORAL FILER REFERENCE DATE**  
2018-08-08 (REL./LC)

STATE OF LOUISIANA

UNIFORM COMMERCIAL CODE - AMENDMENT  
UCC-3

Important - Read instructions Before Completing Form

**FOLLOW INSTRUCTIONS (FRONT AND BACK CAREFULLY)**

1. Initial Financing Statement File # 26-373799
2.  **Termination** - Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement
3.  **Continuation** - Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law
4.  **Assignment** (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c and also give name of assignor in item 9.
5. AMENDMENT (PARTY INFORMATION) This amendment affects  Debtor or  Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.  
 **CHANGE name and/or address:** Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c  
 **DELETE name:** Give record name to be deleted in item 6a or 6b  
 **ADD name:** Complete item 7a or 7b and item 7c; also complete items 7d-7g (if applicable)

**6. CURRENT RECORD INFORMATION:**

6a Organization's Name

OR

6b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))	First Name	Middle Name
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**7. CHANGED (NEW) OR ADDED INFORMATION:**

7a Organization's Name

OR

7b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))	First Name	Middle Name		
7c Mailing Address	City	State	Postal Code	Country
7d Tax ID #: SSN or EIN	Add'l info re Organization:	7e Type of Organization	7f Jurisdiction of Organization	7g Organization ID if any
				None <input type="checkbox"/>

8. AMENDMENT (Collateral Change): check only one box.  
 Describe collateral  deleted or  added, or give entire  restated collateral description, or describe collateral  assigned.  
 The collateral deleted is the "Released Property" more fully described in the attached Partial Release of Mortgage (RBL/LC).

**9. NAME or SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of Debtor authorizing this Amendment**

9a Organization's Name  
Cantor Fitzgerald Securities, as Collateral Agent

OR

9b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III), if applicable)	First Name	Middle Name
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10. OPTIONAL FILER REFERENCE DATA 28043.0020 (RBL/LC)

11. NAME AND PHONE OF CONTACT AT FILER (optional)  
Julie Thobae 713-651-2970

12. SEND ACKNOWLEDGMENT TO: (Name and Address)  
Marilyn C. Maloney  
Liskow and Lewis APLC  
1001 Fannin, Suite 1800  
Houston, Texas 77002

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