

September 18, 2019

**VIA FEDERAL EXPRESS**

Bureau of Ocean Energy Management,  
Regulation and Enforcement  
1201 Elmwood Park Boulevard – MS 5421  
New Orleans, LA 70123-2390  
Attn: Adjudication Unit

**Re: Assignment of Overriding Royalty Interest  
Block A-380, High Island Area, E. Add'n, S. Ext.  
OCS-G 36477**

Ladies and Gentlemen:

Enclosed please find one (1) copy of the following Assignment of Overriding Royalty Interest (hereinafter referred to as "Assignment"):

*Assignment of Overriding Royalty Interest dated effective June 1, 2019, by and between Pingora Exploration Company LLC, as Assignor to Lester E. Clark, Jr., et al, as Assignees covering all of Block A-380, High Island Area, East Addition, South Extension (OCS-G 36477).*

We submit to the BOEMRE for "**filing purposes only**" the Assignment. Please record this letter and the Assignment in the Non-Required Filing files maintained for **OCS-G 36477**. This letter and document should be placed on your document imaging system under "**Document Type No. 5**" described as Overriding Royalty, Production Payment, Net Profit. A copy of the Pay.Gov receipt is enclosed.

If you have any questions concerning this matter please do not hesitate to call.

Sincerely yours,

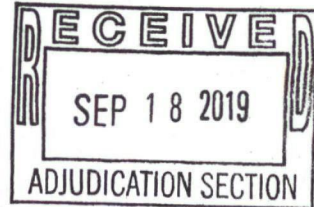
**Pingora Exploration Company LLC**

A handwritten signature in blue ink that reads 'Les Clark'.

Les Clark  
Manager

Enclosure

ASSIGNMENT OF OVERRIDING ROYALTY INTEREST



BLOCK A-380 §
HIGH ISLAND AREA, EAST ADDITION, SOUTH EXTENSION §
FEDERAL OFFSHORE TEXAS §

KNOW ALL MEN BY THESE PRESENTS:

WHEREAS, by Assignment of Overriding Royalty Interest dated effective June 1, 2019, copies of which are filed in the Official Public Records of Jefferson County, Texas and in the Non-Required Document Files of the Bureau of Ocean Energy Management (the "Pingora/PGS ORRI Assignment"), GOME 1271 LLC ("GOME") assigned to Pingora Exploration Company LLC ("Pingora") an overriding royalty interest equal to 1.00002% of 8/8ths before Payout and 2.00040% of 8/8ths after Payout (Payout being defined in the Pingora/PGS ORRI Assignment), in and to all oil, gas other hydrocarbons, and all other minerals produced, saved and sold from the oil and gas lease described as follows (hereinafter referred to as the "Lease"):

Oil and Gas Lease of Submerged Lands bearing Serial No. OCS-G 36477, dated effective as of June 1, 2019 by and between the United States of America, as Lessor, and GOME 1271 LLC, as Lessee, covering all of Block A-380, High Island Area, East Addition, South Extension, as shown on OCS Leasing Map, Texas Map No. TX7C, containing approximately 5,760 acres.

NOW, THEREFORE, Pingora Exploration Company LLC, a Texas Limited Liability Company ("Assignor"), whose address is 3721 Locke Ln, Houston, TX 77027, acting by and through Les Clark, its Manager, for and in consideration of the sum of One Hundred Dollars (\$100.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, does by these presents grant, bargain, sell, transfer, assign and convey unto the parties and in the proportions set out below ("Assignees") all of Assignor's overriding royalty interest in and to the Lease as follows:

Table with 3 columns: Assignee, Before Payout, After Payout. Row 1: Lester E. Clark, Jr., 3721 Locke Lane, Houston, TX 77027; 0.25000%; 0.50010%


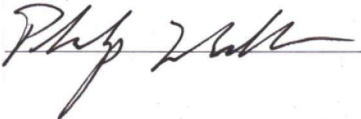
|  |                 |                 |
|--|-----------------|-----------------|
| William Clay Harmon<br>and Lynn Ann Schilling<br>Harmon, Co-Trustees of the<br>Harmon Family Revocable<br>Living Trust<br>180 Skycliff Dr<br>Asheville, NC 28804 | 0.25000%        | 0.50010%        |
| Mark D. Schoomaker<br>4309 Ledgeview Rd<br>Ft. Worth, TX 76109   | 0.25001%        | 0.50010%        |
| Big Cat Energy, LLC<br>17303 Winding Oak Court<br>Cypress, TX 77429  | 0.25001%        | 0.50010%        |
| <b>Total</b> (as a percentage of 8/8ths)   | <b>1.00002%</b> | <b>2.00040%</b> |

**TO HAVE AND TO HOLD**, the overriding royalty interest unto the Assignees, their successors and assigns forever, subject to all the terms and conditions of this Assignment and the Pingora/PGS ORRI Assignment.

This Assignment is made with full substitution and subrogation of Assignees in and to all covenants and warranties Assignor has against third parties.


This Assignment is executed by Assignor and Assignees, effective for all purposes as of June 1, 2019.

**WITNESSES:**

**ASSIGNOR:**

**Pingora Exploration  
Company LLC**

  
Name: Les Clark  
Title: Manager



**WITNESSES:**

[Signature]  
[Signature]

Jacob Winchester  
Garoff Boone

Jacob Winchester  
Garoff Boone

[Signature]  
[Signature]

Leah Keenemur  
Noah Linn

**ASSIGNEES:**

**Lester E. Clark, Jr.**

Lester E. Clark

**William Clay Harmon, Co-Trustee  
of the Harmon Family Revocable  
Living Trust**

[Signature]  
[Signature]

**Lynn Ann Schilling Harmon, Co-  
Trustee of the Harmon Family  
Revocable Living Trust**

Lynn Ann Schilling Harmon  
Lynn Ann Schilling Harmon

**Big Cat Energy, LLC**

Betty J. Waldo  
Name: Betty J. Waldo  
Title: Manager

**Mark D. Schoomaker**

Mark D. Schoomaker

ACKNOWLEDGEMENTS

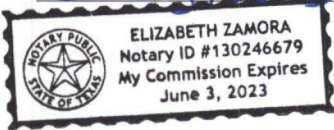
STATE OF TEXAS §  
COUNTY OF HARRIS §

On this 16<sup>th</sup> day of July, 2019, before me appeared Les Clark, to me personally known that he is the Manager of Pingora Exploration Company LLC, and that said instrument was signed on behalf of said limited liability company by authority of its members and said appearer acknowledged said instrument to be the free act and deed of said limited liability company.

IN WITNESS WHEREOF, I have set my official hand on the date herein written.

Elizabeth Zamora  
Notary Public

My commission expires:  
June 3, 2023.



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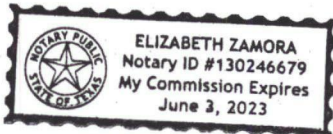
STATE OF TEXAS §  
COUNTY OF HARRIS §

On this 16<sup>th</sup> day of July, 2019, before me appeared Lester E. Clark, Jr., to me personally known, who being by me duly sworn did say that he signed the foregoing instrument as his free act and deed.

IN WITNESS WHEREOF, I have set my official hand on the date herein written.

Elizabeth Zamora  
Notary Public

My commission expires:  
June 3, 2023

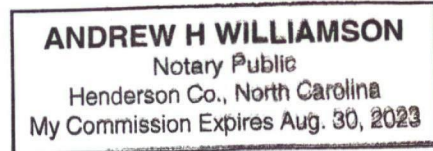


STATE OF NORTH CAROLINA  
COUNTY OF ~~BUNCOMBE~~ *Henderson*

I, a Notary Public, do hereby certify that William Clay Harmon personally appeared before me this 29<sup>th</sup> day of July, 2019 and acknowledged the due execution of the foregoing instrument. Witness my hand and official seal.

*Andrew H. Williamson*  
Notary Public

My commission expires:  
Aug. 30, 2023

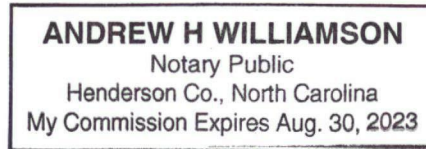


STATE OF NORTH CAROLINA  
COUNTY OF ~~BUNCOMBE~~ *Henderson*

I, a Notary Public, do hereby certify that Lynn Ann Schilling Harmon personally appeared before me this 29<sup>th</sup> day of July, 2019 and acknowledged the due execution of the foregoing instrument. Witness my hand and official seal.

*Andrew H. Williamson*  
Notary Public

My commission expires:  
Aug. 30, 2023



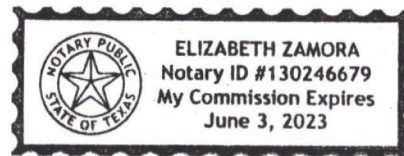
STATE OF TEXAS §  
COUNTY OF HARRIS §

On this 9 day of August, 2019, before me appeared Betty J. Waldo, to me personally known that she is the Manager of Big Cat Energy, LLC, and that said instrument was signed on behalf of said limited liability company by authority of its members and said appearer acknowledged said instrument to be the free act and deed of said limited liability company.

IN WITNESS WHEREOF, I have set my official hand on the date herein written.

*Elizabeth Zamora*  
Notary Public

My commission expires:  
June 3, 2023



STATE OF TEXAS       §  
COUNTY OF TARRANT §

On this 11 day of July, 2019, before me appeared Mark D. Schoomaker, to me personally known, who, being by me duly sworn, did say that he signed the foregoing instrument as his free act and deed.

IN WITNESS WHEREOF, I have set my official hand on the date herein written.

Tana K McClure

Notary Public

My commission expires:

4-8-2020

