

September 18, 2019

VIA FEDERAL EXPRESS

Bureau of Ocean Energy Management,
Regulation and Enforcement
1201 Elmwood Park Boulevard – MS 5421
New Orleans, LA 70123-2390
Attn: Adjudication Unit

**Re: Assignment of Overriding Royalty Interest
Block A-362, High Island Area, E. Add'n, S. Ext.
OCS-G 36335**

Ladies and Gentlemen:

Enclosed please find one (1) copy of the following Assignment of Overriding Royalty Interest (hereinafter referred to as "Assignment"):

Assignment of Overriding Royalty Interest dated effective November 1, 2018, by and between Pingora Exploration Company LLC, as Assignor to Lester E. Clark, Jr., et al, as Assignees covering all of Block A-362, High Island Area, East Addition, South Extension (OCS-G 36335).

We submit to the BOEMRE for "**filing purposes only**" the Assignment. Please record this letter and the Assignment in the Non-Required Filing files maintained for **OCS-G 36335**. This letter and document should be placed on your document imaging system under "**Document Type No. 5**" described as Overriding Royalty, Production Payment, Net Profit. A copy of the Pay.Gov receipt is enclosed.

If you have any questions concerning this matter please do not hesitate to call.

Sincerely yours,

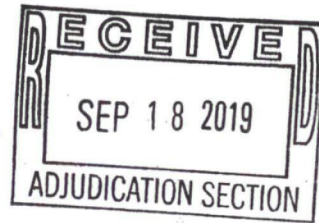
Pingora Exploration Company LLC

A handwritten signature in blue ink that reads 'Les Clark'.

Les Clark
Manager

Enclosure

ASSIGNMENT OF OVERRIDING ROYALTY INTEREST



**BLOCK A-362 §
HIGH ISLAND AREA, EAST ADDITION, SOUTH EXTENSION §
FEDERAL OFFSHORE TEXAS §**

KNOW ALL MEN BY THESE PRESENTS:

WHEREAS, by Assignment of Overriding Royalty Interest dated effective November 1, 2018, copies of which are filed in the Official Public Records of Jefferson County, Texas at file no. 2019002895, and in the Non-Required Document Files of the Bureau of Ocean Energy Management (the "Pingora/PGS ORRI Assignment"), Castex Offshore, Inc. ("Castex"), Dorado Deep GP, LLC ("Dorado") and GOME 1271 LLC ("GOME") assigned to Pingora Exploration Company LLC ("Pingora") an overriding royalty interest equal to one and one-half percent of eight-eighths (1.500% of 8/8ths) before Payout and two and seven-tenths percent of eight-eighths (2.700% of 8/8ths) after Payout (Payout being defined in the Pingora/PGS ORRI Assignment), in and to all oil, gas other hydrocarbons, and all other minerals produced, saved and sold from the oil and gas lease described as follows (hereinafter referred to as the "Lease"):

Oil and Gas Lease OCS-G 36335 effective as of November 1, 2018 by and between the United States of America, as Lessor, and GOME 1271 LLC, Castex Offshore, Inc., and Dorado Deep GP, LLC as Lessees, containing approximately 5,760 acres, and being described as all of Block A-362, High Island Area, East Addition, South Extension, as shown on OCS Leasing Map, Texas Map No. TX7C.

NOW, THEREFORE, Pingora Exploration Company LLC, a Texas Limited Liability Company ("Assignor"), whose address is 3721 Locke Ln, Houston, TX 77027, acting by and through Les Clark, its Manager, for and in consideration of the sum of One Hundred Dollars (\$100.00) and other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, does by these presents grant, bargain, sell, transfer, assign and convey unto the parties and in the proportions set out below ("Assignees") all of Assignor's overriding royalty interest in and to the Lease by Area as follows:

Area 1: Southwest-quarter of the Southwest-quarter of the Northwest-quarter (SW SW NW), the Northwest-quarter of the Southwest-quarter (NW SW), and the North-half of the Southwest-quarter of the Southwest-quarter (N/2 SW SW).

Assigned Overriding Royalty Interest – Area 1

<u>Assignee</u>	<u>Before Payout</u>	<u>After Payout</u>
Lester E. Clark, Jr. 3721 Locke Lane Houston, TX 77027	0.3750%	0.6750%
William Clay Harmon and Lynn Ann Schilling Harmon, Co-Trustees of the Harmon Family Revocable Living Trust 180 Skycliff Dr Asheville, NC 28804	0.3750%	0.6750%
Mark D. Schoomaker 4309 Ledgerview Rd Ft. Worth, TX 76109	0.3750%	0.6750%
Big Cat Energy, LLC 17303 Winding Oak Court Cypress, TX 77429	0.3750%	0.6750%
Total (as a percentage of 8/8ths)	1.5000%	2.7000%

Area 2: All of Block A-362, High Island Area, East Addition, South Extension SAVE AND EXCEPT those lands described in Area 1 above.

Assigned Overriding Royalty Interest – Area 2

<u>Assignee</u>	<u>Before Payout</u>	<u>After Payout</u>
Lester E. Clark, Jr. 3721 Locke Lane Houston, TX 77027	0.5000%	0.9000%
William Clay Harmon and Lynn Ann Schilling Harmon, Co-Trustees of the Harmon Family Revocable Living Trust 180 Skycliff Dr Asheville, NC 28804	0.5000%	0.9000%

Big Cat Energy, LLC 17303 Winding Oak Court Cypress, TX 77429	0.5000%	0.9000%
Total (as a percentage of 8/8ths)	1.5000%	2.7000%

TO HAVE AND TO HOLD, the overriding royalty interest unto the Assignees, their successors and assigns forever, subject to all the terms and conditions of this Assignment and the Pingora/PGS ORRI Assignment.

This Assignment is made with full substitution and subrogation of Assignees in and to all covenants and warranties Assignor has against third parties.

This Assignment is executed by Assignor and Assignees, effective for all purposes as of November 1, 2018.

WITNESSES:

[Signature]
[Signature]

ASSIGNOR:

**Pingora Exploration
Company LLC**

[Signature]
Name: Les Clark
Title: Manager

WITNESSES:

[Signature]
[Signature]

ASSIGNEES:

Lester E. Clark, Jr.

[Signature]

**William Clay Harmon, Co-Trustee
of the Harmon Family Revocable
Living Trust**

Jacob Winchester
Paul Jones

William C. Harmon
William C. Harmon

**Lynn Ann Schilling Harmon, Co-
Trustee of the Harmon Family
Revocable Living Trust**

Jacob Winchester
Paul Jones

Lynn Schilling Harmon
Lynn Schilling Harmon

Big Cat Energy, LLC

Waldo
Waldo

Betty J. Waldo
Name: Betty J. Waldo
Title: Manager

Mark D. Schoomaker

Leah Keener
Noah Liu

Mark D. Schoomaker

ACKNOWLEDGEMENTS

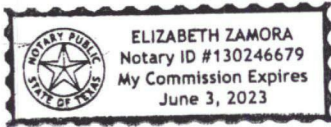
STATE OF TEXAS §
COUNTY OF HARRIS §

On this 16th day of July, 2019, before me appeared Les Clark, to me personally known that he is the Manager of Pingora Exploration Company LLC, and that said instrument was signed on behalf of said limited liability company by authority of its members and said appearer acknowledged said instrument to be the free act and deed of said limited liability company.

IN WITNESS WHEREOF, I have set my official hand on the date herein written.

Elizabeth Zamora
Notary Public

My commission expires:
June 3, 2023.



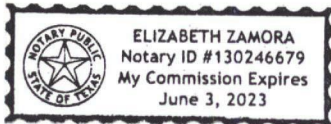
STATE OF TEXAS §
COUNTY OF HARRIS §

On this 16th day of July, 2019, before me appeared Lester E. Clark, Jr., to me personally known, who being by me duly sworn did say that he signed the foregoing instrument as his free act and deed.

IN WITNESS WHEREOF, I have set my official hand on the date herein written.

Elizabeth Zamora
Notary Public

My commission expires:
June 3, 2023



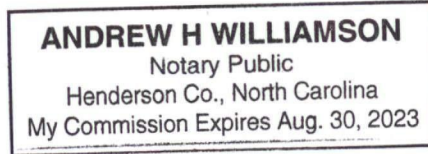
STATE OF NORTH CAROLINA
COUNTY OF ~~BUNCOMBE~~ *Henderson*

I, a Notary Public, do hereby certify that William Clay Harmon personally appeared before me this 29th day of July, 2019 and acknowledged the due execution of the foregoing instrument. Witness my hand and official seal.

Andrew H. Williamson

Notary Public

My commission expires:
Aug. 30, 2023



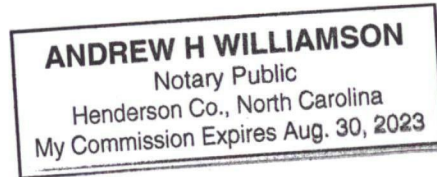
STATE OF NORTH CAROLINA
COUNTY OF ~~BUNCOMBE~~ *Henderson*

I, a Notary Public, do hereby certify that Lynn Ann Schilling Harmon personally appeared before me this 29th day of July, 2019 and acknowledged the due execution of the foregoing instrument. Witness my hand and official seal.

Andrew H. Williamson

Notary Public

My commission expires:
Aug. 30, 2023



STATE OF TEXAS §
COUNTY OF HARRIS §

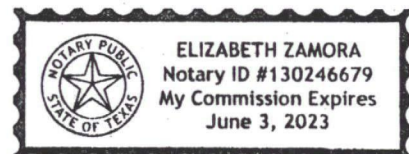
On this 9 day of August, 2019, before me appeared Betty J. Waldo, to me personally known that she is the Manager of Big Cat Energy, LLC, and that said instrument was signed on behalf of said limited liability company by authority of its members and said appearer acknowledged said instrument to be the free act and deed of said limited liability company.

IN WITNESS WHEREOF, I have set my official hand on the date herein written.

Elizabeth Zamora

Notary Public

My commission expires:
June 3, 2023



STATE OF TEXAS §
COUNTY OF TARRANT §

On this 11 day of July, 2019, before me appeared Mark D. Schoomaker, to me personally known, who, being by me duly sworn, did say that he signed the foregoing instrument as his free act and deed.

IN WITNESS WHEREOF, I have set my official hand on the date herein written.

Tana K. McClure
Notary Public

My commission expires:
4-8-2020

