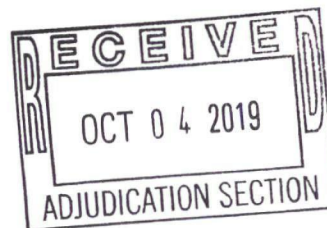


# LISKOW & LEWIS

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(713) 651-2908 Fax

October 4, 2019

## VIA HAND DELIVERY

Ms. Colette Worcester  
Bureau of Ocean Energy Management  
Adjudication Unit  
1201 Elmwood Park Boulevard, MS 5421  
New Orleans, Louisiana 70123-2390

Re: Non-Required Filing – UCC-3 Termination  
Our File No. 08476.0002

Ladies and Gentlemen:

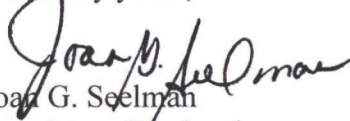
Enclosed please find two (2) copies of a UCC-3 Termination, from Societe Generale, as Security Agent and Secured Party, and Beacon Offshore Energy Operating LLC, terminating the UCC-3 Amendment filed with BOEM on September 11, 2018 and also referencing the UCC-3 filed in Mobile, AL at Entry No. 2018051297. Please record this letter and document in the files maintained for the following lease:

OCS-G 33701

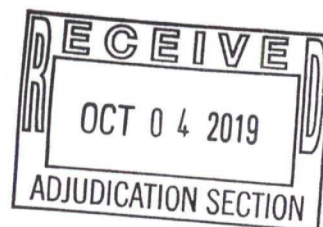
This letter and document should be placed on your document imaging system under "Document Type No. 3" "UCC Filings and Financial Statements." I have enclosed a paygov receipt for filing fees in the amount of \$29.00.

If you have any questions concerning this matter, please do not hesitate to contact the undersigned at 504-299-6121 or at jseelman@liskow.com.

Very truly yours,

  
Joan G. Seelman  
Regulatory Paralegal

Enclosure



# UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS

A. NAME & PHONE OF CONTACT AT FILER (optional) <b>Joan Seelman (504) 299-6121</b>
B. E-MAIL CONTACT AT FILER (optional)
C. SEND ACKNOWLEDGMENT TO: (Name and Address) <b>Joan Seelman Liskow &amp; Lewis APLC 701 Poydras Street, Suite 5000 New Orleans, LA 70139</b>

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE NUMBER <b>BOEM (9/11/18 UCC-3: G33701)</b>	1b. <input type="checkbox"/> This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS Filer: <u>attach</u> Amendment Addendum (Form UCC3Ad) <u>and</u> provide Debtor's name in item 13
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2. ☒ **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Party authorizing this Termination Statement

3. ☐ **ASSIGNMENT** (full or partial): Provide name of Assignee in item 7a or 7b, and address of Assignee in item 7c and name of Assignor in item 9  
For partial assignment, complete items 7 and 9 and also indicate affected collateral in item 8

4. ☐ **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

5. ☐ **PARTY INFORMATION CHANGE:**  
Check one of these two boxes: ☐ Debtor or ☐ Secured Party of record  
AND Check one of these three boxes to:  
☐ CHANGE name and/or address: Complete item 6a or 6b; and item 7a or 7b and item 7c ☐ ADD name: Complete item 7a or 7b, and item 7c ☐ DELETE name: Give record name to be deleted in item 6a or 6b

6. **CURRENT RECORD INFORMATION:** Complete for Party Information Change - provide only one name (6a or 6b)

6a. ORGANIZATION'S NAME				
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

7. **CHANGED OR ADDED INFORMATION:** Complete for Assignment or Party Information Change - provide only one name (7a or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name)

7a. ORGANIZATION'S NAME				
OR	7b. INDIVIDUAL'S SURNAME			
	INDIVIDUAL'S FIRST PERSONAL NAME			
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)			
	SUFFIX			

7c. MAILING ADDRESS	CITY	STATE	POSTAL CODE	COUNTRY
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8. ☐ **COLLATERAL CHANGE:** Also check one of these four boxes: ☐ ADD collateral ☐ DELETE collateral ☐ RESTATE covered collateral ☐ ASSIGN collateral  
Indicate collateral:

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT:** Provide only one name (9a or 9b) (name of Assignor, if this is an Assignment)  
If this is an Amendment authorized by a DEBTOR, check here ☐ and provide name of authorizing Debtor

9a. ORGANIZATION'S NAME <b>Societe Generale, as Security Agent and Secured Party</b>				
OR	9b. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX

10. **OPTIONAL FILER REFERENCE DATA:**  
**Beacon Offshore Energy Operating LLC (Mobile, AL UCC-3 #2018051297)**