

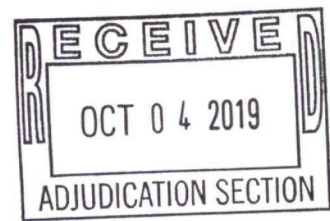
LISKOW & LEWIS

A Professional Law Corporation

One Shell Square
701 Poydras Street, Suite 5000
New Orleans, LA 70139
(504) 581-7979 Main
(504) 556-4108 Fax

www.Liskow.com

822 Harding Street
Post Office Box 52008
Lafayette, LA 70505
(337) 232-7424 Main
(337) 267-2399 Fax



1001 Fannin Street
Suite 1800
Houston, TX 77002
(713) 651-2900 Main
(713) 651-2908 Fax

October 4, 2019

VIA HAND DELIVERY

Ms. Colette Worcester
Bureau of Ocean Energy Management
Adjudication Unit
1201 Elmwood Park Boulevard, MS 5421
New Orleans, Louisiana 70123-2390

Re: Non-Required Filing – Full Release of Mortgages
Our File No. 08476.0002

Ladies and Gentlemen:

Enclosed please find two (2) copies of the Full Release of Mortgages by Societe Generale, as Security Agent, dated September 26, 2019, releasing the mortgages and UCC's executed by Beacon Offshore Energy Operating LLC, Beacon Offshore Energy Buckskin LLC and Beacon Offshore Energy Development LLC, as Mortgagors, that were filed in BOEM records on February 9, 2018, September 4, 2018, September 11, 2018 and January 28, 2019 ("Release"). Please record this letter and Release in the files maintained for the following leases:

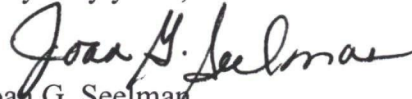
OCS-G 25232
OCS-G 25806
OCS-G 25813
OCS-G 25814
OCS-G 25815
OCS-G 25823
OCS-G 27247
OCS-G 27249
OCS-G 28148
OCS-G 31498
OCS-G 31938
OCS-G 32650
OCS-G 33701
OCS-G 33735
OCS-G 34874
OCS-G 34909
OCS-G 35325
OCS-G 35620

Ms. Colette Worcester
Bureau of Ocean Energy Management - Adjudication Unit
October 4, 2019
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This letter and document should be placed on your document imaging system under "Document Type No. 2" "Release of Mortgages and Liens." I have enclosed a paygov receipt for filing fees in the amount of \$522.00

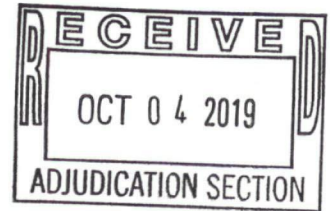
If you have any questions concerning this matter, please do not hesitate to contact the undersigned at jseelman@liskow.com or at 504-299-6121.

Very truly yours,



Joan G. Seelman
Regulatory Paralegal

Enclosure



FULL RELEASE OF MORTGAGES

BEFORE the undersigned Notary Public, duly commissioned and qualified in and for the respective County and State set forth above, and in the presence of the undersigned competent witnesses, on the date hereinafter set forth below, but to be effective as of the 26th day of September, 2019 (the "Effective Date"), personally came and appeared,

SOCIÉTÉ GÉNÉRALE, as security agent ("Security Agent"), having a mailing address of 245 Park Avenue, New York, NY 10167, Attn: Adrienne Cohen, represented herein by and appearing through Max Sonnonstine, its Director, duly authorized hereto, who declares that;

Security Agent is the holder of record of those certain Acts Mortgage, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement, as may be amended, filed in the records of the Bureau of Ocean Energy Management ("BOEM"), as further described on Exhibit A, attached hereto (the "Mortgages").

The Mortgages were granted pursuant to Article 3298 of the Louisiana Civil Code to secure the then present and future indebtedness on an automatic basis without the necessity of individual mortgage notes paraphed "Ne Varietur" for identification with such Mortgages.

All of the indebtedness secured by the Mortgages having been fully paid and satisfied, Security Agent has agreed to the release of the Mortgages pursuant to Civil Code Article 3298 and LA.R.S. 9:5557.

Security Agent, for valuable consideration received, the sufficiency of which is hereby acknowledged, does hereby fully release and grant a full discharge of the Mortgages and of any and all liens, assignments and security interests purported to be granted by the Mortgages. Security Agent authorizes the filing of amendments to the financing statements described in Exhibit A attached hereto to terminate in full each such financing statement.

Security Agent hereby warrants that it is the mortgagee ("Mortgagee") in the above described Mortgages and that its rights as Mortgagee thereunder and as holder of the obligations secured thereby have not been transferred or assigned. Security Agent further agrees to hold harmless, indemnify and defend any person or entity for any damages resulting to such person or entity as a consequence of reliance on the above warranties or of the releases and cancellations of said Mortgages.

All capitalized terms used herein and not otherwise defined shall have the meaning given such term in the Mortgages. Any term used herein which is defined or explained in the Mortgages shall have the respective meaning ascribed to it in the Mortgages unless the context hereof otherwise requires.

This Full Release of Mortgage shall be effective for all purposes as of the date first set forth above, regardless of the dates of execution or recording.

THUS DONE AND PASSED, in multiple originals, on the 26 day of September, 2019, to be effective as of the Effective Date, before me the undersigned Notary Public, qualified in the State of Texas, County of Harris, and in the presence of the undersigned competent witnesses, and me, the said Notary Public, after due reading of the whole.

WITNESSES:

[Signature]
Print Name: KYLE LEWIS

[Signature]
Print Name: KELLY TIMSON

MORTGAGEE:

SOCIÉTÉ GÉNÉRALE, as Security Agent

By: [Signature]
Name: Max Sonnonstine
Title: Director

[Signature]
NOTARY PUBLIC
Printed Name: Dallas Trevino
My Commission Expires: 12-27-2021
Notary No.: 131392303

(Affix Notarial Seal)

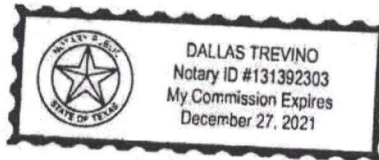
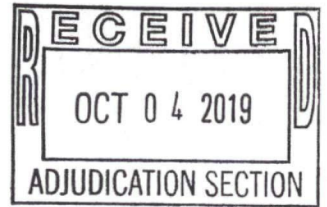


EXHIBIT A
The Mortgages and UCC Financing Statements
(BOEM)



Beacon Offshore Energy Operating LLC

1. Act of Mortgage, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement from Beacon Offshore Energy Operating LLC to Société Générale, as Security Agent, dated February 6, 2018 and recorded:

BOEM	Recorded Date	Lease Files
	February 9, 2018	OCS-G 27247, 27249, 31498, 33735, 34874, 34909, 35325, and 35620

2. UCC-1 Financing Statement, associated with Item No. 1, above.

BOEM	Recorded Date	Lease Files
	February 9, 2018	OCS-G 27247, 27249, 31498, 33735, 34874, 34909, 35325, and 35620

3. Act of Supplement to and Amendment to Act of Mortgage, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement from Beacon Offshore Energy Operating LLC to Société Générale, as Security Agent, dated August 29, 2018 (Louisiana) and recorded:

BOEM	Recorded Date	Lease Files
	September 4, 2018	OCS-G 33701

4. Supplement to and Amendment to Mortgage, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement from Beacon Offshore Energy Operating LLC to Société Générale, as Security Agent, dated August 29, 2018 (Alabama) and recorded:

BOEM	Recorded Date	Lease Files
	September 4, 2018	OCS-G 33701

5. UCC-3 Financing Statement, associated with Item No. 3 above (Louisiana).

BOEM	Recorded Date	Lease Files
	September 11, 2018	OCS-G 33701

6. UCC-3 Financing Statement, associated with Item No. 4 above (Alabama).

BOEM	Recorded Date	Lease Files
	September 11, 2018	OCS-G 33701

7. UCC-3 Financing Statement, (Mississippi).

BOEM	Recorded Date	Lease Files
	September 11, 2018	OCS-G 33701

Beacon Offshore Energy Buckskin LLC

1. Act of Mortgage, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement from Beacon Offshore Energy Buckskin LLC to Société Générale, as Security Agent, dated February 6, 2018 and recorded:

BOEM	Recorded Date	Lease Files
	February 9, 2018	OCS-G 25806, 25813, 25814, 25815, 25823, and 32650

2. UCC-1 Financing Statement, associated with Item No. 1, above.

BOEM	Recorded Date	Lease Files
	February 9, 2018	OCS-G 25806, 25813, 25814, 25815, 25823, and 32650

Beacon Offshore Energy Development LLC

1. Act of Mortgage, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement from Beacon Offshore Energy Development LLC to Société Générale, as Security Agent, dated as of January 10, 2019, and recorded:

BOEM	Recorded Date	Lease Files
	January 28, 2019	OCS-G 25232, 28148, and 31938

2. UCC-1 Fixture Filing, associated with Item No. 1, above:

BOEM	Recorded Date	Lease Files
	January 28, 2019	OCS-G 25232, 28148, and 31938