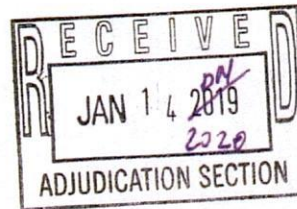


MAYER | BROWN

January 9, 2020

BY COURIER

BOEM
Gulf of Mexico OCS Region
1201 Elmwood Park Boulevard
New Orleans, LA 70123-2394



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Maribel Robles
Paralegal
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tpropst@mayerbrown.com

Enclosed herein please find the following document, which is submitted for filing in the Non-Required Filings:

Category 3: UCC-3 Financing Statement Amendment (address change) re: LA Mortgage naming Debtor: Talos Energy Offshore LLC, in favor of Secured Party: JPMorgan Chase Bank, N.A., as Collateral Agent for the benefit of itself and the Other Secured Persons (the "Talos Energy Offshore LLC/JPM UCC").

In order that third persons will be put on notice as to the execution and efficacy of the Talos Energy Offshore LLC/JPM UCC, please file the document, together with a copy of this letter, in the records of the following Federal Lease Records:

OCS-G00079
OCS-G00593
OCS-G00594
OCS-G00775
OCS-G00792
OCS-G00972
OCS-G00974
OCS-G01238
OCS-G02316
OCS-G02601
OCS-G02917
OCS-G03417
OCS-G04842
OCS-G05599
OCS-G05602
OCS-G07917
OCS-G08467
OCS-G09637
OCS-G12027

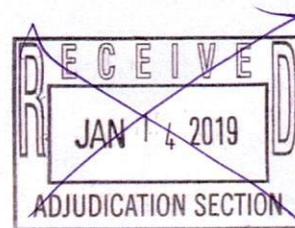
Mayer Brown is a global services provider comprising an association of legal practices that are separate entities including Mayer Brown LLP (Illinois, USA), Mayer Brown International LLP (England), Mayer Brown (a Hong Kong partnership) and Tauil & Chequer Advogados (a Brazilian partnership).

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January 9, 2020

Page 2

OCS-G12355
OCS-G12358
OCS-G13928
OCS-G14493
OCS-G15563
OCS-G16727
OCS-G18054
OCS-G21655
OCS-G22621
OCS-G22738
OCS-G24924
OCS-G24926
OCS-G26302
OCS-G33242
OCS-G33693
OCS-G34971
OCS-G35658



Two copies of each of the above described Talos Energy Offshore LLC/JPM UCC have been provided. Please retain one copy under the category indicated above and return the other file stamped counterpart to me at the firm address. The filing is accompanied by a receipt evidencing payment of the required service/filing fee via Pay.Gov. This document is also currently being recorded in the applicable parish. Please evidence that the foregoing has been accomplished by signing a copy of this letter in the space below.

Sincerely,

Maribel Robles

Enclosures

cc: Tristan Propst – Mayer Brown LLP (without enclosures)
Lander Brandt – Mayer Brown LLP (without enclosures)
Christine McMillan – Mayer Brown LLP (without enclosures)

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January 9, 2020
Page 3

BOEM, Gulf of Mexico OCS Region:

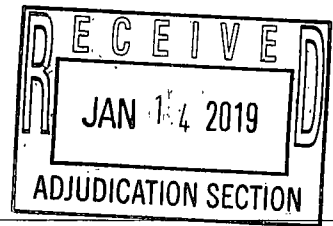
By: 

Date: January 14, 2020

STATE OF LOUISIANA

UNIFORM COMMERCIAL CODE - AMENDMENT
UCC-3

Important - Read instructions Before Completing Form



FOLLOW INSTRUCTIONS (FRONT AND BACK CAREFULLY)

- Initial Financing Statement File # 38-2018-00002395 Book 3818, Page 1036 Filed: 07/05/2018
- Termination** - Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement
- Continuation** - Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law
- Assignment** (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c and also give name of assignor in item 9.
- AMENDMENT (PARTY INFORMATION) This amendment affects Debtor or Secured Party of record. Check only one of these two boxes.
Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
 CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c
 DELETE name: Give record name to be deleted in item 6a or 6b
 ADD name: Complete item 7a or 7b and item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:

6a Organization's Name Talos Energy Offshore LLC		
OR	6b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))	First Name Middle Name

7. CHANGED (NEW) OR ADDED INFORMATION:

7a Organization's Name		
OR	7b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))	First Name Middle Name
7c Mailing Address 333 Clay Street, Suite 3300		City Houston State TX Postal Code 77002 Country USA
7d Tax ID #: SSN or EIN	Add'l info re Organization:	7e Type of Organization 7f Jurisdiction of Organization 7g Organization ID if any None <input type="checkbox"/>

- 8. AMENDMENT (Collateral Change):** check only one box.
Describe collateral deleted or added, or give entire restated collateral description, or describe collateral assigned.

9. NAME or SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here and enter name of Debtor authorizing this Amendment

9a Organization's Name JPMorgan Chase Bank, N.A., as Collateral Agent		
OR	9b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III), if applicable)	First Name Middle Name

10. OPTIONAL FILER REFERENCE DATA Filed: Plaquemines Parish, LA Debtor: Talos Energy Offshore LLC #17557156-42 (Total Pages: 1)

11. NAME AND PHONE OF CONTACT AT FILER (optional)

12. SEND ACKNOWLEDGMENT TO: (Name and Address)

The above space is for filing office use only