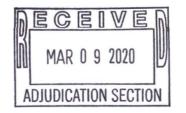
LISKOW&LEWIS

A Professional Law Corporation

1001 Fannin Street Suite 1800 Houston, TX 77002 (713) 651-2900 Main (713) 651-2908 Fax

www.Liskow.com



One Shell Square 701 Poydras Street, Suite 5000 New Orleans, LA 70139 (504) 581-7979 Main (504) 556-4108 Fax 822 Harding Street Post Office Box 52008 Lafayette, LA 70505 (337) 232-7424 Main (337) 267-2399 Fax

Julie Thobae

Direct: (713) 651-2970 jthobae@Liskow.com

March 9, 2020

Our File No: 28043.0020

BY HAND DELIVERY

U.S. Department of the Interior Bureau of Ocean Energy Management Gulf of Mexico OCS Region Adjudication Section 1201 Elmwood Park Boulevard New Orleans, LA 70123-2394 Attention: Yolanda Winslow, Chief

Re: Non-Required File for OCS-G 19966

Dear Ms. Winslow:

Enclosed please find the following documents that we ask you to file, submitted to you for filing purposes only, in the Non-Required File pertaining to Block 562 Mississippi Canyon, *OCS-G 19966:*

- <u>PARTIAL RELEASE OF MORTGAGE (FLTL)</u> dated January 27, 2020 by Cantor Fitzgerald Securities, as Substitute Collateral Agent in favor of Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, Dynamic Offshore Resources NS, LLC, (collectively, the "Mortgagor"). <u>Please file in Category 2 – Releases of Mortgages and Liens;</u>
- 2) <u>Please file in Category 2 Release of Mortgages and Liens;State of</u> <u>Louisiana Uniform Commercial Code – Amendment UCC-3 (FLTL) to</u> <u>delete collateral on Initial UCC# 26-373800</u> – Debtors: Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, Dynamic Offshore Resources NS, LLC and

Page 2

Secured Party: Cantor Fitzgerald Securities, as Collateral Agent. <u>Please file in Category 3 – UCC Filings and Financial Statements</u>; and

3) State of Louisiana Uniform Commercial Code – Amendment UCC-3 (FLTL) to delete collateral on Initial UCC# 26-355049 – Debtors: Fieldwood Energy LLC and GOM Shelf LLC; and Secured Party: Cantor Fitzgerald Securities, as Substitute Collateral Agent. <u>Please file</u> in Category 3 – UCC Filings and Financial Statements.

In order that third persons will be put on notice as to the execution and efficacy of the enclosed documents, please file the documents, together with a copy of this letter in the Non-Required File maintained for the lease, under the category designated above.

Enclosed are the Pay Gov receipts, in the total amount of \$87.00, for payment of the filing fees. I have included a copy of the documents and cover letter to be file-stamped and provided to the bearer of this letter.

If you should have any questions regarding this request, please contact me at (713) 651-2970. Thank you for your assistance in this matter.

Very truly yours,

Julie Thobae

Corporate Paralegal

Enclosures

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STATE OF LOUISIANA

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UNIFORM COMMERCIAL CODE - AMENDMENT

4.

UCC-3

Important - Read instructions Before Completing Form

	·	rtant - Read instructions l	Before Completin	ng Form		ADJ	UDICATION S	SECTION
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	20-373800	Statement identified above is	terminated with a	respect to	ecourity into		of the Secured E) artv
authorizing this Termi								
		Statement identified above additional period provided t		curity inter	est(s) of the	Secure	d Party authoriz	ing this
Assignment (full or pa	artial). Give name of as	signee in item 7a or 7b and	address of assigne	ee in item	7c and also	give na	me of assignor i	n item 9.
AMENDMENT (PARTY INFO	ORMATION) This amen	dment affects Debtor or	Secured Part	y of record	I. Check only	y one o	f these two boxe	es.
CHANGE name and/or	address: Give current reco	and provide appropriate info ord name in item 6a or 6b; also give ass (if address change) in item 7c		B: Give record			B: Complete item 7a omplete items 7d-7g	
CURRENT RECORD IN FOR 6a Organization's Name	RMATION:							
6b Individual's Last Name (and Title of Lineage (e.	g. Jr., Sr., III, if applicable)	First Name				Middle Name	
CHANGED (NEW) OR ADD	ED INFORMATION:				<u> </u>		···· ··· ··· ··· ···	
7a Organization's Name	`							
7b Individual's Last Name	(and Title of Lineage (e.	g. Jr., Sr., III, if applicable)	First Name				Middle Name	
7c Mailing Address		City		State	Postal Code)	Country	
7d Tax ID #: SSN or EIN	Add'l info re Organization:	7e Type of Organization	7f Jurisdiction of	f Organizat	tion 7g Or	ganizal	tion ID if any	None
AMENDMENT (<u>Collateral C</u> Describe co he collateral deleted is the	ollateral X deleted or	added, or give entire	restated collate the attached Par		•		استبيط	signed.
NAME or SECURED PARTY of I which adds collateral or adds the 9a Organization's Name	authorizing Debtor, or if th	is is a Termination authorized by					ment authorized b thorizing this Ame	
Cantor Fitzgerald Secur 9b Individual's Last Name (irst Name				Middle Name	
OPTIONAL FILER REFEREN	CE DATA 28043.0020	Galapagos (FLTL)						
NAME AND PHONE OF CON Julie Thobae 713-651-2)						
SENDACKNOWLEDGMENT	TO: (Name and Address) .						
Marilyn C. Maloney	_							
Liskow and Lewis APL								
1001 Fannin, Suite 1800)	1						
Houston, Texas 77002								
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PARTIAL RELEASE OF MORTGAGE (FLTL)

STATE OF NEW YORK

COUNTY OF NEW YORK

BE IT KNOWN, that on the date set forth below, but effective as of the 27 day of <u>January</u>, 2020, before me, the undersigned Notary Public, and in the presence of the undersigned competent witnesses,

PERSONALLY CAME AND APPEARED:

Cantor Fitzgerald Securities, as Substitute Collateral Agent, whose mailing address is 110 59th Street, New York, New York 10022, represented herein by its duly authorized agent ("<u>Collateral Agent</u>")

who, being duly sworn, did declare and say:

Fieldwood Energy LLC, a Delaware limited liability company, GOM Shelf LLC, a Delaware limited liability company, Fieldwood Energy Offshore LLC, a Delaware limited liability company, Bandon Oil and Gas, LP, a Delaware limited partnership, and Dynamic Offshore Resources NS, LLC, a Texas limited liability company (collectively, the "Mortgagor") have requested the Collateral Agent to partially release and cancel that certain Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (First Lien) dated as of September 30, 2013, as amended, recorded, inter alia, as set forth on Schedule 1 hereto (the "Mortgage") insofar and only insofar as the Mortgage encumbers and pertains to (i) that undivided interest in and to the record title interest specified on Exhibit A hereto in and to that certain oil, gas and mineral lease described on Exhibit A hereto (such undivided interest in and to the record title interest in and to such oil, gas, and mineral lease, the "Released Record Title Oil and Gas Properties"), (ii) Mortgagor's interest in and to the other Mortgaged Property and Collateral (each as defined in the Mortgage) insofar and only insofar as they are produced from or located on the Released Record Title Oil and Gas Properties, (iii) that undivided interest in and to the operating rights interests described on Exhibit B hereto, whether now existing or created hereafter, in and to that certain oil, gas and mineral lease described on Exhibit B hereto, limited to the depths and areas of such oil, gas, and mineral lease specifically described on Exhibit B hereto and not affecting other depths and areas, which are not released (such undivided interest in and to the operating rights interest in and to such oil, gas, and mineral lease limited to the depths and areas described on Exhibit B, the "Released Operating Rights Oil and Gas Properties"), and (iv) Mortgagor's interest in and to the other Mortgaged Property and Collateral (each as defined in the Mortgage) insofar and only insofar as they are produced from or located on the Released Operating Rights Oil and Gas Properties ((i), (ii), (iii), and (iv), collectively, the "Released Property"), and Collateral Agent consents to thereto;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Agent has RELEASED and DISCHARGED, and hereby RELEASES and DISCHARGES, without recourse, representation or warranty of any kind, the Mortgage and all liens and security interests created thereby and any other liens and security interests it may have in and to the Released Property INSOFAR and ONLY INSOFAR as the Mortgage covers and affects the Released Property and all products and proceeds thereof AND NO FURTHER.

IT IS EXPRESSLY UNDERSTOOD AND AGREED THAT THIS IS A PARTIAL RELEASE OF MORTGAGE ("<u>PARTIAL RELEASE</u>") RELATING SOLELY TO MORTGAGOR'S INTEREST IN THE RELEASED PROPERTY AND THAT THE SAME SHALL IN NO WAY RELEASE, AFFECT, OR

IMPAIR THE UNDERSIGNED'S RIGHTS, TITLE, INTEREST, LIENS, AND SECURITY INTERESTS CREATED BY THE MORTGAGE AS TO ANY OTHER PROPERTIES OR INTERESTS DESCRIBED THEREIN OR COVERED THEREBY.

Collateral Agent hereby requests, authorizes, and directs the Clerk of Court of each of Parishes described on <u>Schedule 1</u> hereto to (a) record this Partial Release in the mortgage records for said Parish, (b) cancel in part from the mortgage records of said Parish the inscription of the Mortgage, and (c) notate the recordation of this Partial Release in the margin of the Mortgage as recorded in said Parish. Collateral Agent further consents to the filing by or on behalf of Mortgagor of all UCC3 partial releases as may be necessary to delete the Released Property from the description of the Collateral, including, but not limited to those set forth on <u>Exhibit C</u> hereto and pursuant to supplemental Officer's Certificates delivered to the Collateral Agent, in each case with a copy of this Partial Release attached thereto to describe the Collateral released.

Cantor Fitzgerald Securities is delivering this Partial Release in reliance on the Officers' Certificate delivered to it in connection herewith and solely in its capacity as Collateral Agent under the Amended and Restated First Lien Term Loan Agreement, dated as of April 11, 2018 (the "<u>Credit Agreement</u>") among Fieldwood Energy Inc., as Holdings, Fieldwood Energy LLC, as the Borrower, the Lenders party thereto, and Cantor Fitzgerald Securities, as Administrative Agent and Collateral Agent, and not in its individual or corporate capacity. In acting hereunder, the Collateral Agent shall be entitled to all of the rights, privileges and immunities set forth in the Credit Agreement and the other Loan Documents (as defined in the Credit Agreement) as though fully set forth herein. Capitalized terms used herein but not defined shall have the meaning assigned in the Credit Agreement.

[Signature page to follow.]

Partial Release - Louisiana

THUS DONE AND PASSED on this day of <u>Pebruary</u>, 2020, but effective as of the date set forth above, in the presence of the undersigned witnesses who hereunto sign their names with the Collateral Agent and me, Notary, after due reading of the whole.

Notary Public

CANTOR FITZGERALD SECURITIES, WITNESSE As Collateral Agent, as Mortgagee Printed Name: ons -14 By: Name Buccola Title: Head of Fixed Income Printed Name: RΛ



LISSETTE MARTINEZ Notary Public, State of New York No: 01MA6356890 Name printed: Notarial Identification Number My commission expires <u>Qualified in Queens County</u> Commission Expires April 10, 2021

Signature Page to Partial Release (FLTL)

<u>SCHEDULE 1</u> [Recording Information]

1. Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (First Lien) dated effective September 30, 2013 by Fieldwood Energy LLC and GOM Shelf LLC in favor of P.R. Ballard, Trustee and to Citibank, N.A., as Collateral Agent.

Recording Jurisdiction	Recording Information
Baldwin County, AL	Instrument # 1425124
Mobile County, AL	BK: LR7088, Page 1201, Instrument # 2013063204
Plaquemines Parish, LA	File # 2013-00004580, Book 630, Page 1
BOEM	OCS-G 19966

2. First Supplement to Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing, Financing Statement and Partial Release (First Lien) dated effective November 15, 2013 by Fieldwood Energy LLC and GOM Shelf LLC in favor of P.R. Ballard, Trustee and to Citibank, N.A., as Collateral Agent.

Recording Jurisdiction	Recording Information
Plaquemines Parish, LA	File # 2013-00005396, Book 634, Page 503
BOEM	OCS-G 19966

3. <u>Second Supplement to Mortgage, Deed of Trust</u>, <u>Assignment of As-Extracted Collateral, Security Agreement, Fixture filing and Financing Statement (First Lien)</u> from Fieldwood Energy LLC and GOM Shelf LLC, as Mortgagor, in favor of P.R. Ballard, Trustee, and Citibank, N.A. as Collateral Agent, executed and dated March 12, 2014.

<u>Recording</u> Jurisdiction	Recording Information
Cameron Parish, LA	N/A

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	BOEM	N/A (Not filed in OCS-G 19966)	
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4. <u>Third Supplement to Mortgage, Deed of Trust, Assignment of As-Extracted</u> <u>Collateral, Security Agreement, Fixture Filing and Financing Statement</u> (First Lien) dated effective August 16, 2016 by Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP and Dynamic Offshore Resources NS, LLC in favor of P.R. Ballard, Trustee and to Citibank, N.A., as Collateral Agent.

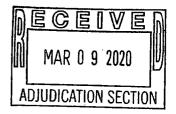
<u>Recording</u> Jurisdiction	Recording Information
Plaquemines Parish, LA	File # 2016-00003580, Book 693, Page 84
BOEM	OCS-G 19966

5. Fourth Supplement and Amendment to Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (First Lien Term Loan) dated effective as of July 9, 2018 from Fieldwood Energy LLC, GOM Shelf LLC (together the "Original Mortgagor"), Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, and Dynamic Offshore Resources NS, LLC (collectively, the "Additional Mortgagor"; the Additional Mortgagor collectively with Original Mortgagor, the "Mortgagor") to Citibank, N.A., as Resigning Collateral Agent, and to Peter Graf, as Trustee for the benefit of Cantor Fitzgerald Securities, as Substitute Collateral Agent and to the Substitute Collateral Agent (the "Mortgagee").

Recording Jurisdiction	Recording Information
Baldwin County, AL	Instrument # 1707455
Mobile County, AL	BK: LR7658, Page 144, Instrument # 2018040026
Plaquemines Parish, LA	File # 2018-00002566, Book 732, Page 180
BOEM	OCS-G 19966

EXHIBIT A Released Record Title Oil and Gas Properties

An undivided 20.83333% of 8/8ths Record Title interest to be assigned to BP Exploration & Production Inc., in and to that certain Oil and Gas Lease of Submerged Lands Under the Outer Continental Shelf Lands Act dated effective July 1, 1998, executed by the United States of America, as Lessor, to Union Oil Company of California, as Lessee, bearing Lease No. OCS-G 19966, covering all of Block 562, Mississippi Canyon, OCS Official Protraction Diagram, NH 16-10, containing approximately 5,760 acres.



<u>EXHIBIT B</u> Released Operating Rights Oil and Gas Interests

An undivided 20.83333% of 8/8ths Operating Rights interest to be assigned to BP Exploration & Production Inc., in and to that certain Oil and Gas Lease of Submerged Lands Under the Outer Continental Shelf Lands Act dated effective July 1, 1998, executed by the United States of America, as Lessor, to Union Oil Company of California, as Lessee, bearing Lease No. OCS-G 19966, covering all of Block 562, Mississippi Canyon, OCS Official Protraction Diagram, NH 16-10, containing approximately 5,760 acres, insofar and only insofar as set forth below:

- (a) the North Half of Block 562, as to depths below 19,500' TVDSS down to and including 99,999' TVDSS; and
- (b) the South Half of Block 562 as to depths below 20,000' TVDSS down to and including 99,999' TVDSS.

EXHIBIT C UCC3 forms

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[attach]

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STATE OF LOUISIANA

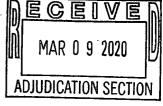
UNIFORM COMMERCIAL CODE - AMENDMENT

UCC-3

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Important - Read instructions Before Completing Form



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STATE OF LOUISIANA

UNIFORM COMMERCIAL CODE - AMENDMENT UCC-3

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Important - Read instructions Before Completing Form

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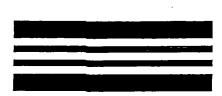
UCC FINANCING STATEMENT AMENDMEN	NT
A. NAME & PHONE OF CONTACT AT FILER (optional)	
Julie Thobae 713-651-2970	
B. E-MAIL CONTACT AT FILER (optional)	
jthobae@liskow.com	
C SEND ACKNOWLEDGMENT TO: (Name and Address)	
Marilyn C. Maloney	
Liskow and Lewis APLC	
1001 Fannin, Suite 1800	
Houston, Texas 77002	
	THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY
1a. INITIAL FINANCING STATEMENT FILE NUMBER	1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record)
2013 3804268	(or recorded) in the REAL ESTATE RECORDS Filer: <u>arrech</u> Amendment Addendum (Form UCCIAd) and provide Debtor's name in item 13
2 TERMINATION: Effectiveness of the Financing Statement identified above Statement	ove is terminated with respect to the security interest(s) of Secured Party authorizing this Termination
3. ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7t For partial assignment, complete items 7 and 9 and also indicate affected c	
4 CONTINUATION: Effectiveness of the Financing Statement identified ab continued for the additional period provided by applicable law	bove with respect to the security interest(s) of Secured Party authorizing this Continuation Statement is
5 PARTY INFORMATION CHANGE	
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	Ga or 8b; and som 7a or 7b and item 7c 7b, and item 7c 7b, and item 7c
6 CURRENT RECORD INFORMATION: Complete for Party Information Change	nge - provide only gng name (6s or 6b)
a URGANIZA ! UN S NAME :	
OR 66 INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX
7 CHANGED OR ADDED INFORMATION: Complete for Assonned or Party Information	vion Change - provide only one name (7e or 7b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debler's name)
72 ORGANIZATION'S NAME	
OR	

OR 76 INDIVIDUAL'S SURNAME				, , ==:==:, ,
INDIVIDUAL'S FIRST PERSONAL NAME	<u> </u>	<u>.</u>		
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL	.(S)			SUFFIX
TC MAILING ADDRESS	CITY		STATE POSTAL CODE	COUNTRY
8 ZOLLATERAL CHANGE: Also check one of	of these four boxes: ADD collateral	DELETE collateral		ASSIGN collatera

Indicate collateral: The collateral deleted is the "Released Property" more fully described in the attached Partial Release of Mortgage (FLTL).

	NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only <u>one</u> name (9a or 9b) (name of Assignor, if this is an Assignment) I this is an Amendment authorized by a DEBTOR, check here 🗌 and provide name of authorizing Deblor						
	9ª ORGANIZATION'S NAME Cantor Fitzgerald Securities, as Collateral Agent						
ÓR							
UR	96 INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX			
10,	OPTIONAL FILER REFERENCE DATA:						
28	3043.0020 Galapagos (FLTL)						

International Association of Commercial Administrators (IACA) FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (Form UCC3) (Rev 04/20/11)



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UCC FINANCING STATEMENT AMENDMENT

FOLLOWINSTRUCTIONS				
A NAME & PHONE OF CONTACT AT FILER (optional)				
Julie Thobae 713-651-2970				
B E-MAIL CONTACT AT FILER (optional)				
jthobae@liskow.com C SEND ACKNOWLEDGMENT TO: (Name and Address)	····			
	_	_		
Marilyn C. Maloney				
Liskow and Lewis APLC				
1001 Fannin, Suite 1800				
Houston, Texas 77002		1		
	—	THE ABOVE	SPACE IS FOR FILING OFFICE US	E ONLY
1a, INITIAL FINANCING STATEMENT FILE NUMBER			ATEMENT AMENDMENT is to be filed [or record]
2018 2475941			REAL ESTATE RECORDS Int Addendum (Form UCC3Ad) and provide De	blor's name in item 1
2. TERMINATION: Effectiveness of the Financing Statement identifie Statement	d above is terminal	led with respect to the security in	nterest(s) of Secured Party authorizing t	nis Termination
3. ASSIGNMENT (full or partial). Provide name of Assignee in item 7 For partial assignment, complete items 7 and 9 and also indicate affe			ame of Assignor in ilem 9	
4. CONTINUATION: Effectiveness of the Financing Statement identi continued for the additional period provided by applicable law	fied above with res	pect to the security interest(s) o	f Secured Party authorizing this Continue	ition Statement is
5 PARTY INFORMATION CHANGE:				······
Check one of these two boxes: AND Che	eck one of these thre			0
This Change affects Debtor or Secured Party of record	item 6a or 6b; and it	i/or address: Complete ADI em 7a or 7b <u>and</u> item 7c 7a o	D name: Complete item DELETE name or 7b, and item 7c to be deleted i	e: Give record nam n item 6a or 6b
6. CURRENT RECORD INFORMATION: Complete for Party Information	1 Change - provide.c	only <u>one</u> name (6a or 6b)		
6a ORGANIZATION'S NAME				
OR CHARLEN IN CONTRACTOR	Leuper of O			SUFFIX
66 INDIVIDUAL'S SURNAME	FIRST PER	SONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUPPIX
7 CHANGED OR ADDED INFORMATION: Complete for Assignment or Party [7a, ORGANIZATION'S NAME	Information Change - pro	vide only one name (7a or 7b) (use exact.	lul name; do not omit, modBy, or abbreviate any part	of the Dobtor's name)
OR 70 INDIVIDUAL'S SURNAME			· · · · · · · · · · · · · · · · · · ·	
INDIVIDUAL'S FIRST PERSONAL NAME				
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)				SUFFIX
×				
TE MAILING ADDRESS	CITY		STATE POSTAL CODE	COUNTRY
8. COLLATERAL CHANGE: Also check one of these four boxes:	ADD collateral	DELETE collateral	RESTATE covered collateral	ASSIGN collateral
Indicale collaterat:	_			
The collateral deleted is the "Released Property" m	tore fully des	cribed in the attached	Partial Release of Mortgag	e (FLTL).

	NAME OF SECURED PARTY OF RECORD AUTHOR f this is an Amendment authorized by a DEBTOR, check here		9a or 9b) (name of Assignor, if this is an Assignme	eni)			
	90 ORGANIZATION'S NAME Cantor Fitzgerald Securities, as Collateral Agent						
~ ~							
UR	96. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX			
			·				
10	OPTIONAL FILER REFERENCE DATA:						
28	1043.0020 Galapagos (FLTL)						

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