LISKOW&LEWIS

A Professional Law Corporation

1001 Fannin Street Suite 1800 Houston, TX 77002 (713) 651-2900 Main (713) 651-2908 Fax

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MAR 0 9 2020 ADJUDICATION SECTION

One Shell Square 701 Poydras Street, Suite 5000 New Orleans, LA 70139 (504) 581-7979 Main (504) 556-4108 Fax 822 Harding Street Post Office Box 52008 Lafayette, LA 70505 (337) 232-7424 Main (337) 267-2399 Fax

Julie Thobae

Direct: (713) 651-2970 jthobae@Liskow.com

March 9, 2020

Our File No: 28043.0020

BY HAND DELIVERY

U.S. Department of the Interior
Bureau of Ocean Energy Management
Gulf of Mexico OCS Region
Adjudication Section
1201 Elmwood Park Boulevard
New Orleans, LA 70123-2394
Attention: Yolanda Winslow, Chief

Re: Non-Required File for OCS-G 19966

Dear Ms. Winslow:

Enclosed please find the following documents that we ask you to file, submitted to you for filing purposes only, in the Non-Required File pertaining to Block 562 Mississippi Canyon, *OCS-G 19966:*

- <u>PARTIAL RELEASE OF MORTGAGE (RBL/LC/First-Out)</u> dated January 27, 2020 by Cantor Fitzgerald Securities, as Substitute Collateral Agent in favor of Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, Dynamic Offshore Resources NS, LLC, (collectively, the "Mortgagor"). <u>Please</u> file in Category 2 – Release of Mortgages and Liens;
- 2) <u>State of Louisiana Uniform Commercial Code Amendment UCC-3</u> (<u>RBL/LC</u>) to delete collateral on Initial UCC# 26-373799 – Debtors: Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, Dynamic Offshore Resources NS, LLC and Secured Party: Cantor Fitzgerald Securities, as Collateral Agent. <u>Please file in Category 3 – UCC Filings and Financial Statements</u>; and

Page 2

3) <u>State of Louisiana Uniform Commercial Code – Amendment UCC-3</u> (<u>RBL/LC</u>) to delete collateral on Initial UCC# 26-355048 – Debtors: Fieldwood Energy LLC and GOM Shelf LLC; and Secured Party: Cantor Fitzgerald Securities, as Substitute Collateral Agent. <u>Please file</u> in Category 3 – UCC Filings and Financial Statements;

In order that third persons will be put on notice as to the execution and efficacy of the enclosed documents, please file the documents, together with a copy of this letter in the Non-Required File maintained for the lease, under the category designated above.

Enclosed are the Pay Gov receipts, in the total amount of \$87.00, for payment of the filing fees. I have included a copy of the documents and cover letter to be file-stamped and provided to the bearer of this letter.

If you should have any questions regarding this request, please contact me at (713) 651-2970. Thank you for your assistance in this matter.

Very truly yours,

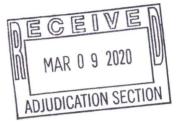
Julie Thobae

Julie Thobae Corporate Paralegal

Enclosures

5025130v1

PARTIAL RELEASE OF MORTGAGE (RBL/LC/First-Out)



STATE OF NEW YORK

COUNTY OF NEW YORK

BE IT KNOWN, that on the date set forth below, but effective as of the <u>27</u> day of <u>January</u>, 2020, before me, the undersigned Notary Public, and in the presence of the undersigned competent witnesses,

PERSONALLY CAME AND APPEARED:

Cantor Fitzgerald Securities, as Collateral Agent, whose mailing address is 110 59th Street, New York, New York 10022, represented herein by its duly authorized agent ("<u>Collateral Agent</u>")

who, being duly sworn, did declare and say:

Fieldwood Energy LLC, a Delaware limited liability company, GOM Shelf LLC, a Delaware limited liability company, Fieldwood Energy Offshore LLC, a Delaware limited liability company, Bandon Oil and Gas, LP, a Delaware limited partnership, and Dynamic Offshore Resources NS, LLC, a Texas limited liability company (collectively, the "Mortgagor") have requested the Collateral Agent to partially release and cancel that certain Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (RBL), dated as of September 30, 2013, as amended, recorded, inter alia, as set forth on Schedule 1 hereto (the "Mortgage") insofar and only insofar as the Mortgage encumbers and pertains to (i) that undivided interest in and to the record title interest specified on Exhibit A hereto in and to that certain oil, gas and mineral lease described on Exhibit A hereto (such undivided interest in and to the record title interest in and to such oil, gas, and mineral lease, the "Released Record Title Oil and Gas Properties"), (ii) Mortgagor's interest in and to the other Mortgaged Property and Collateral (each as defined in the Mortgage) insofar and only insofar as they are produced from or located on the Released Record Title Oil and Gas Properties, (iii) that undivided interest in and to the operating rights interests described on Exhibit B hereto, whether now existing or created hereafter, in and to that certain oil, gas and mineral lease described on Exhibit B hereto, limited to the depths and areas of such oil, gas, and mineral lease specifically described on Exhibit B hereto and not affecting other depths and areas, which are not released (such undivided interest in and to the operating rights interest in and to such oil, gas, and mineral lease limited to the depths and areas described on Exhibit B, the "Released Operating Rights Oil and Gas Properties"), and (iv) Mortgagor's interest in and to the other Mortgaged Property and Collateral (each as defined in the Mortgage) insofar and only insofar as they are produced from or located on the Released Operating Rights Oil and Gas Properties ((i), (ii), (iii), and (iv), collectively, the "Released Property"), and Collateral Agent consents to thereto;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Agent has RELEASED and DISCHARGED, and hereby RELEASES and DISCHARGES, without recourse, representation or warranty of any kind, the Mortgage and all liens and security interests created thereby and any other liens and security interests it may have in and to the Released Property INSOFAR and ONLY INSOFAR as the Mortgage covers and affects the Released Property and all products and proceeds thereof AND NO FURTHER.

IT IS EXPRESSLY UNDERSTOOD AND AGREED THAT THIS IS A PARTIAL RELEASE OF MORTGAGE ("<u>PARTIAL RELEASE</u>") RELATING SOLELY TO MORTGAGOR'S INTEREST IN THE RELEASED PROPERTY AND THAT THE SAME SHALL IN NO WAY RELEASE, AFFECT, OR IMPAIR THE UNDERSIGNED'S RIGHTS, TITLE, INTEREST, LIENS, AND SECURITY INTERESTS

CREATED BY THE MORTGAGE AS TO ANY OTHER PROPERTIES OR INTERESTS DESCRIBED THEREIN OR COVERED THEREBY.

Collateral Agent hereby requests, authorizes, and directs the Clerk of Court of each of Parishes described on <u>Schedule 1</u> hereto to (a) record this Partial Release in the mortgage records for said Parish, (b) cancel in part from the mortgage records of said Parish the inscription of the Mortgage, and (c) notate the recordation of this Partial Release in the margin of the Mortgage as recorded in said Parish. Collateral Agent further consents to the filing by or on behalf of Mortgagor of all UCC3 partial releases as may be necessary to delete the Released Property from the description of the Collateral, including, but not limited to those set forth on <u>Exhibit C</u> hereto and pursuant to supplemental Officer's Certificates delivered to the Collateral Agent, in each case with a copy of this Partial Release attached thereto to describe the Collateral released.

Cantor Fitzgerald Securities is delivering this Partial Release in reliance on the Officers' Certificate delivered to it in connection herewith and at the direction of the Administrative Agent and solely in its capacity as Collateral Agent under the Second Amended and Restated Credit Agreement-First Out, dated as of June 28, 2019 (the "<u>Credit Agreement</u>") among Fieldwood Energy Inc., as Holdings, Fieldwood Energy LLC, as Borrower, Goldman Sachs Bank USA, as lender and administrative agent, and Cantor Fitzgerald Securities, as Collateral Agent, and not in its individual or corporate capacity. In acting hereunder, the Collateral Agent shall be entitled to all of the rights, privileges and immunities set forth in the Credit Agreement and the other Loan Documents (as defined in the Credit Agreement) as though fully set forth herein. Capitalized terms used herein but not defined shall have the meaning assigned in the Credit Agreement.

[Signature page to follow.]

THUS DONE AND PASSED on this day of ______, 2020, but effective as of the date set forth above, in the presence of the undersigned witnesses who hereunto sign their names with the Collateral Agent and me, Notary, after due reading of the whole.

WITNES Printed Name: 100000 8 Printed Name: Done

CANTOR FITZGERALD SECURITIES, As Collateral Agent, as Mortgagee

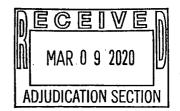
But By: Name: James Buccola

Title: Head of Fixed Income

Public

LISSETTE MARTINEZ Notary Public State of New York No. 01MA6356880 Qualified in Queens County Commission Expires April 10, 2021 Name printed: Notarial Identification Number My commission expires

Signature Page to Partial Release (RBL/LC/First-Out)



<u>SCHEDULE 1</u> [Recording Information]

1. <u>Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security</u> <u>Agreement, Fixture Filing and Financing Statement (RBL)</u> dated effective September 30, 2013 by Fieldwood Energy LLC and GOM Shelf LLC in favor of P.R. Ballard, Trustee and to Citibank, N.A., as Collateral Agent.

Recording Jurisdiction	Recording Information
Baldwin County, AL	Instrument # 1425123
Mobile County, AL	BK: LR7088, Page 995, Instrument # 2013063203
Plaquemines Parish, LA	File # 2013-00004579, Book 629, Page 531
BOEM	OCS-G 19966

2. First Supplement to Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing, Financing Statement and Partial Release (RBL) dated effective November 15, 2013 by Fieldwood Energy LLC and GOM Shelf LLC in favor of P.R. Ballard, Trustee and to Citibank, N.A., as Collateral Agent.

Recording Jurisdiction	Recording Information
Plaquemines Parish, LA	File # 2013-00005395, Book 634, Page 466
BOEM	OCS-G 19966

3. <u>Second Supplement to Mortgage. Deed of Trust</u>. Assignment of As-Extracted Collateral, Security Agreement, Fixture filing and Financing <u>Statement (RBL)</u> from Fieldwood Energy LLC and GOM Shelf LLC, as Mortgagor, in favor of P.R. Ballard, Trustee, and Citibank, N.A. as Collateral Agent, executed and dated March 12, 2014

<u>Recording</u> Jurisdiction	<u>Recording Information</u>	
Cameron Parish, LA	N/A	
BOEM	N/A (Not filed in OCS-G 19966)	

4. <u>Third Supplement to Mortgage, Deed of Trust, Assignment of As-Extracted</u> <u>Collateral, Security Agreement, Fixture Filing and Financing Statement</u> (RBL) dated effective August 16, 2016 by Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP and Dynamic Offshore Resources NS, LLC in favor of P.R. Ballard, Trustee and to Citibank, N.A., as Collateral Agent.

Recording Jurisdiction	Recording Information
Plaquemines Parish, LA	File # 2016-00003579, Book 693, Page 38
BOEM	OCS-G 19966

5. Fourth Supplement and Amendment to Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (LC Facility) dated effective as of July 9, 2018 from Fieldwood Energy LLC, GOM Shelf LLC (together the "Original Mortgagor"), Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, and Dynamic Offshore Resources NS, LLC (collectively, the "Additional Mortgagor"; the Additional Mortgagor collectively with Original Mortgagor, the "Mortgagor") to Citibank, N.A., as Resigning Collateral Agent, and to Peter Graf, as Trustee for the benefit of Cantor Fitzgerald Securities, as Substitute Collateral Agent and to the Substitute Collateral Agent (the "Mortgagee").

<u>Recording</u> Jurisdiction	Recording Information
Baldwin County, AL	Instrument # 1707454
Mobile County, AL	BK: LR7658, Page 25, Instrument # 2018040025
Plaquemines Parish, LA	File # 2018-00002565, Book 732, Page 134
BOEM	OCS-G 19966

6. <u>Fifth Supplement and Amendment to Mortgage, Deed of Trust, Assignment</u> of As-Extracted Collateral, Security Agreement, Fixture Filing and <u>Financing Statement (First-Out Facility)</u> dated effective as of July 19, 2019 from Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, and Dynamic Offshore Resources NS, LLC (collectively, the "Mortgagor") in favor of Cantor Fitzgerald Securities, as Collateral Agent for the benefit of itself and the other Secured Parties and in favor of Peter Graf, as Trustee (the "Mortgagee").

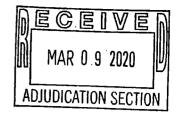
<u>Recording</u> Jurisdiction	Recording Information		
Baldwin County, AL	File No. 1777838		
Mobile County, AL	File No. 2019046968, Pages 1 of 50 Doc: MAMD		
Plaquemines Parish, LA	File No. 2019-00002318, Book 750, Page 395		
BOEM	OCS-G 19966		

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EXHIBIT A Released Record Title Oil and Gas Properties

An undivided 20.83333% of 8/8ths Record Title interest to be assigned to BP Exploration & Production Inc., in and to that certain Oil and Gas Lease of Submerged Lands Under the Outer Continental Shelf Lands Act dated effective July 1, 1998, executed by the United States of America, as Lessor, to Union Oil Company of California, as Lessee, bearing Lease No. OCS-G 19966, covering all of Block 562, Mississippi Canyon, OCS Official Protraction Diagram, NH 16-10, containing approximately 5,760 acres.



<u>EXHIBIT B</u> Released Operating Rights Oil and Gas Interests

An undivided 20.83333% of 8/8ths Operating Rights interest to be assigned to BP Exploration & Production Inc., in and to that certain Oil and Gas Lease of Submerged Lands Under the Outer Continental Shelf Lands Act dated effective July 1, 1998, executed by the United States of America, as Lessor, to Union Oil Company of California, as Lessee, bearing Lease No. OCS-G 19966, covering all of Block 562, Mississippi Canyon, OCS Official Protraction Diagram, NH 16-10, containing approximately 5,760 acres, insofar and only insofar as set forth below:

- (a) the North Half of Block 562, as to depths below 19,500' TVDSS down to and including 99,999' TVDSS; and
- (b) the South Half of Block 562 as to depths below 20,000' TVDSS down to and including 99,999' TVDSS.

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A	DJUDICATION SECTIO] N

EXHIBIT C UCC forms

[attach]

STATE OF LOUISIANA

UNIFORM COMMERCIAL CODE - AMENDMENT

UCC-3

Important - Read instructions Before Completing Form

B	ECEIVE	N	
	MAR 0 9 2020	U	
AD	JUDICATION SECTION	V	

OLLOW INSTRUCTIONS (FRONT	AND BACK CAR	EFULLY)				STOPIOATION SECTION
Initial Financing Statement File #	26-335048					
I <u>ermination</u> -Effectiveness authorizing this Terminatio		Statement identified above	is terminated with	respect to	security intere	st(s) of the Secured Party
Continuation- Effectiveness Continuation Statement is				ecurity inter	est(s) of the S	ecured Party authorizing this
Assignment (full or partial)). Give name of as:	signee in item 7a or 7b an	d address of assign	ee in item	7c and also gi	ve name of assignor in item 9.
AMENDMENT (PARTY INFORMA Also check <u>one</u> of the follo CHANGE name and/or addr new name (if name change) in item 7:	owing three boxes g ress: Give current reco	<u>and</u> provide appropriate ini الأ name in item 6a or 6b; ها so give	iormation in items 6	6 and/or 7. E: Give record	1 name 🛄 ADD	one of these two boxes. Name: Complete item 7a or 7b and : also complete items 7d-7g (if applicable)
CURRENT RECORD INFORMAT						
6a Organization's Name						
6b Individual's Last Name (and T	Title of Lineage (e.c	g. Jr., Sr., III, if applicable)	First Name			Middle Name
CHANGED (NEW) OR ADDED IN	FORMATION:					
7a Organization's Name						
7b Individual's Last Name (and	Title of Lineage (e.	g. Jr., Sr., III, if applicable)	First Name			Middle Name
7c Mailing Address		City		State	Postal Code	Country
	d'I info re ganization:	7e Type of Organization	7f Jurisdiction o	f Organiza	lion 7g Orgi	anization ID if any
he collateral deleted is the "Re NAME or SECURED PARTY of RECO which adds collateral or adds the autho Pa Organization's Name	DRD AUTHORIZING 1	More fully described i 'more fully described i 'HIS AMENDMENT (name of s is a Termination authorized t	n the attached Pa	rtial Rele	ase of Mortg	age (RBL/LC/First-Out).
Cantor Fitzgerald Securities,	as Substitute Co	llateral Agent				
95 Individual's Last Name (and T	Title of Lineage (e.g	a. Jr., Sr., III), if applicable	First Name			Middle Name
OPTIONAL FILER REFERENCE D	ATA 28043.0020	Galapagos (RBL/LC/I	First-Out)			
NAME AND PHONE OF CONTACT Julie Thobae 713-651-2970			-			
SEND ACKNOWLEDGMENT TO: (Marilyn C. Maloney Liskow and Lewis APLC 1001 Fannin, Suite 1800 Houston, Texas 77002	(Name and Address)					
			The above space	is for filing	office use only	ý

STATE OF LOUISIANA

UNIFORM COMMERCIAL CODE - AMENDMENT

STATE OF LOUISIANA UNIFORM COMMERCIAL CODE - AMENDMENT UCC-3 Important - Read instructions Before Completing Form	D E C E I V E MAR 0 9 2020 ADJUDICATION SECTION
INSTRUCTIONS (FRONT AND BACK CAREFULLY)	
inancing Statement File # 26-373799	
Termination -Effectiveness of the Financing Statement identified above is terminated with respect to security inte authorizing this Termination Statement	erest(s) of the Secured Party
Continuation- Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Continuation Statement is continued for the additional period provided by applicable law	e Secured Party authorizing this
Assignment (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c and also	o give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION) This amendment affects Debtor or	Secured Party of record. Check only one of these two boxes.	
Also check <u>one</u> of the following three boxes <u>and</u> provide appropriate infor CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c	ormation in items 6 and/or 7. DELETE:name: Give record name ADD name: Complete item 7a or 7b and to be deleted in item 6a or 6b item.7c, also complete items 7d-7g (if applica	
6. CURRENT RECORD INFORMATION:		

	6a	Organization's Name		
OR				
	6b	Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable)	First Name	Middle Name
				•
7.	СН	ANGED (NEW) OR ADDED INFORMATION:	· · ·	· · · · · · · · · · · · · · · · · · ·

PR7b Individual's Last Name	(and Title of Lineage (e	e.g. Jr., Sr., III, if applicable)	First Name				Middle Nam	e
7c Mailing Address		City		State	Post	al Code	Çountry	
7d Tax ID #: SSN or EIN	Add'l info re Organization:	7e Type of Organization	7.f Jurisdiction o	f Organiz	ation.	7g Organi	zation ID if any	None

8. AMENDMENT (Collateral Change): check only one box.

7a ·Organization's Name

FOLLOW INSTRUCTIONS (FRONT AND BACK CAREFULLY)

1. Initial Financing Statement File # 26-373799

2,

3.

4.

	Describe collateral	X deleted	ô.	added, or give entire	restated co	ollateral	description,	or de	escribe	collateral		assigned
- CC						n		c		(0.00	

The collateral deleted is the "Released Property" more fully described in the attached Partial Release of Mortgage (RBL/LC/First-Out).

	NAME or SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by		
	9a Organization's Name		
OR	Cantor Fitzgerald Securities, as Collateral Agent		
011	9b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III), if applicable	First Name	Middle Name
10	OPTIONAL FILER REFERENCE DATA 28043.0020 Galapagos (First-Out)		
11	NAME AND PHONE OF CONTACT AT FILER (optional) Julie Thobae 713-651-2970		
12	. SEND ACKNOWLEDGMENT TO: (Name and Address)		
	Marilyn C. Maloney		
	Liskow and Lewis APLC		
	1001 Fannin, Suite 1800		
	Houston, Texas 77002		
		The above space is for filing office use only	

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UCC FINANCING STATEMENT AMENDMENT

FOLLOWINSTRUCTIONS					
A NAME & PHONE OF CONTACT AT FILER (optional)					
Julie Thobae 713-651-2970					
B. E-MAIL CONTACT AT FILER (optional)					
jthobae@liskow.com					
C. SEND ACKNOWLEDGMENT TO: (Name and Address)					
Marilyn C. Maloney					
Liskow and Lewis APLC	•				
1001 Fannin, Suite 1800					
Houston, Texas 77002	1				
					USE ONLY
1a. INITIAL FINANCING STATEMENT FILE NUMBER				ENDMENT is to be file	
2013 3803674		(or recorded) in th	B REAL ESTATE		
2. TERMINATION: Effectiveness of the Financing Statement Statement	idenlified above is lerminated w				
3. ASSIGNMENT (full or partial): Provide name of Assignee	in item 7a or 7b, and address of	Actionoo in itom Zo and	name of Artiono	in itom P	
For partial assignment, complete items 7 and 9 and also indi		Assignee in term / c <u>ano</u>	name of Assignor	in item 9	
 CONTINUATION: Effectiveness of the Financing Stateme continued for the additional period provided by applicable law 		to the security interest(s)	of Secured Party	authorizing this Conti	inuation Statement is
PARTY INFORMATION CHANGE:					
Check one of these two boxes:	AND Check one of these three bo		DD name; Comple		ame: Give record nam
This Change affects Debtor or Secured Party of record	ltem 6a or 6b; and item 7	a or 7b and llem 7c	a or 7b, and item 7	c to be delet	ad in item 6s or 6b
5. CURRENT RECORD INFORMATION: Complete for Party In 6a ORGANIZATION'S NAME	formation Change - provide only g	<u>ne name (5a or 6b)</u>			
BE INDIVIDUAL'S SURNAME	FIRST PERSÓN	AL NAME	ADDITIC	NAL NAME(S)/INITIAL	(S) SUFFIX
CHANGED OR ADDED INFORMATION: Complete Jac Assignme	nt or Party Information Change - provide o	niv one name (7a or 7b) (use exa	I act. (ulí name: do not o	mit, modify, or abbreviate an	y part of the Deblor's name)
78: ORGANIZATION'S NAME	,	<u>, </u>			<u>, , , , , , , , , , , , , , , , , , , </u>
DR 76 INDIVIDUAL'S SURNAME					
INDIVIDUAL'S FIRST PERSONAL NAME			·····		
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)	· · · ·				SUFFIX
C MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
8, 🔽 COLLATERAL CHANGE: Also check one of these four bo	xes: ADD collateral	DELETE collateral		covered collateral	ASSIGN collatera
Indicate collateral:		L.J	ad Daustul D	alaaaa uf Maut	

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The collateral deleted is the "Released Property" more fully described in the attached Partial Release of Mortgage (RBL/LC/ First-Out).

B. NAME OF SECURED PARTY OF RECORD AUTHO If this is an Amendment authorized by a DEBTOR, check here Ba. ORGANIZATION'S NAME Cantor Fitzgerald Securities, as (and provide name of authorizing Debtor	(9a or 9b) (name of Assignor, if this is an Assignme)nt)
DR 95. INDIVIDUAL'S SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX
10 OPTIONAL FILER REFERENCE DATA: 28043.0020 Galapagos (RBL/LC/First-Out)			

International Association of Commercial Administrators (IACA) FILING OFFICE COPY -- UCC FINANCING STATEMENT AMENDMENT (Form UCC3) (Rev. 04/20/11)

CCC FINANCING STATEMENT AMENDMENT OLLOW INSTRUCTIONS CLOW INSTRUCTIONS A MARE & PHONG OF CONTACT AT FILER (optional) Julie Thobas 713-651-2970 E MAIL CONTACT AT FILER (optional) Julie Thobas 713-651-2970 E MAIL CONTACT AT FILER (optional) Julie Thobas 713-651-2970 E MAIL CONTACT AT FILER (optional) DELETE Solution C MAIL STATEMENT TO: (Name and Address) C MAIL NAME & PHONG OF CONTACT AT FILER (optional) DELETE Solution C MAIL STATEMENT AT FILER (optional) DELETE Solution C MAIL STATEMENT FILE NUMBER C MAIL CONTACT AT FILER (Optional) DELETE Solution C MAIL CONTACT AT FILER (Optional) DELETE Solution C MAIL STATEMENT AT FILER (MAIL STATEMENT C MAIL ON ADDRES C MAIL STATEMENT AT FILER (MAIL STATEMENT C MAIL STATEMENT AT FILER (MAIL STATEMENT C MAIL STATEMENT AT FILER (MAIL STATEMENT C MAIL STATEMENT						<u> </u>
NAME & PHONE OF CONTACT AT FILER (optional) Julie Thobae 713-651-2970 SeMAL CONTACT AT FILER (optional) jihobae@liskow.com SeMAL CONTACT AT FILER (optional) jihobae@liskow.com SeMAL CONTACT AT FILER (optional) Distribute@liskow.com SeMAL CONTACT AT FILER (optional) The ABOVE SPACE IS FOR FILING OFFICE USE ONLY THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY a within Suite 1800 Houston, Texas 77002 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY a within Suite 1800 Houston, Texas 77002 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY a within Suite 1800 Houston, Texas 77002 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY a within Suite 1800 Houston, Texas 77002 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY a within Suite 1800 Houston, Texas 77002 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY a within Suite 1800 Houston, Texas 77002 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY a within Suite 1800 Houston, Texas 77002 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY a within Suite 1800 Houston, Texas 77002 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY a within Suite 1800 Houston, Texas 77002 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY a within Suite 1800 Houston, Texas 77002 THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY a within Suite 1800 The Information Statement Identified above is terminated with respect to the society Interact) of society authorizing this Termation Statement ADDITION: Effectiveness of the Financing Statement Identified above in respect to the society Interact(s) of Secure Pary authorizing this Continuation Statement is continuited or invide to applicable above ADD Chack agg of these the back: ADD Chack agg of these the backgement or Pary Information Charge - provide only agg name (% or fb) gag term for for gag file the for for gag of these the backgement or Pary Information Charge - provide only agg name (% or fb) gag term for for gag term for for gag and f% or fb) gag t	CC FINANCING STATEMENT AMENDME	NT				TON SECTION
Julie Thobae 713-651-2970 3. E-MALC CONTACT AT FILER (opinal) jihoba@liskow.com 2 SEND ACKNOWLEDGMENT TO: (Name and Address) Marilyn C. Maloney Liskow and Lewis APLC 1001 Fannin, Suite 1800 Hoaston, Texas 77002 a: INTIAL FINANCING STATEMENT FILE NUMBER (b:			_			
jthobae@liskow.com SEND ACKNOWLEDGMENT TO: (Name and Address) Marilyn C. Maloney Liskow and Lewis A PLC 1001 Fannin, Suite 1800 Houston, Texas 77002 a. NTTAL FINANCING STATEMENT FILE NUMBER 2018 2505978 The ABOVE SPACE IS FOR FILING OFFICE USE ONLY a. NTTAL FINANCING STATEMENT FILE NUMBER 2018 2505978 The FINANCING STATEMENT FILE NUMBER 10 TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Pary subnotzing this Termination Statemant CONTINUATION: Effectiveness of the Financing Statement identified above is terminated with respect to the security interest(s) of Secured Pary authorizing this Termination CONTINUATION: Effectiveness of the Financing Statement identified above with respect to the security interest(s) of Secured Pary authorizing this Continuation Statement identified above is terminated godress: Complete in them 7c and nasignment. Complete lam CONTINUATION: Effectiveness of the Financing Statement identified above are study godress: Complete in the Statement identified above are study godress: Complete in the Statement identified above are study godress: Complete in the Statement identified above are study godress: Complete in the Statement identified above are study godress: Complete in the Statement identified above are study godress: Complete in the Statement in the State of the Statement identified above are study godress: Complete in the Statement						
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International Association of Commercial Administrators (IACA) FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (Form UCC3) (Rev. 04/20/11)

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UCC FINANCING STATEMENT AMENDMENT

A. NAME & PHONE OF CONTACT AT FILER (optional)			1				
Julie Thobae 713-651-2970							
B. E-MAIL CONTACT AT FILER (optional)							
jthobae@liskow.com			1				
C. SEND ACKNOWLEDGMENT TO: (Name and Address)							
Marilyn C. Maloney							
Liskow and Lewis APLC							
1001 Fannin, Suite 1800							
Houston, Texas 77002		,					
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11	NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT: Provide only <u>one</u> name (9a or 9b) (name of Assignor, if this is an Assignment) (this is an Amendment authorized by a DEBTOR, check here and provide name of authorizing Debtor (b), ORGANIZATION'S NAME Cantor Fitzgerald Securities, as Collateral Agent										
OR	90, INDIVIDUAL'S'SURNAME	FIRST PERSONAL NAME	ADDITIONAL NAME(S)/INITIAL(S)	SUFFIX							
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