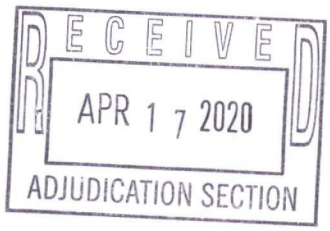
Vinson&Elkins



April 9, 2020

Bureau of Ocean Energy Management,
Regulation and Enforcement
MS 5421
1201 Elmwood Park Blvd.
New Orleans, LA 70123-2394
Attn: Adjudication

Re: ILX Prospect Katmai, LLC/Non-required Category 2 filing
Lease # OCS-G 34878; 34879; 34880; 34966; 34536; 34537; 35690

Dear Sir or Madam:

Enclosed please find two copies of a UCC3 Termination Authorized by Societe Generale, as Security Agent and Secured Party releasing its interest in the above-referenced lease(s).

Please file this document as a non-required category 2 document – UCC Termination/Release of Lien and return the duplicate copy to me.

Also enclosed is confirmation of the online payment at Pay.gov. If you have any questions, please do not hesitate to call me toll free at (800) 833-1594 extension 2460.

Very truly yours,

Bradley Parkman
Paralegal

Vinson & Elkins LLP Attorneys at Law
Abu Dhabi Austin Beijing Dallas Dubai Hong Kong Houston London
Moscow New York Palo Alto Riyadh Shanghai Tokyo Washington

1001 Fannin Street, Suite 2500
Houston, TX 77002-6760
Tel +1.713.758.2222 **Fax** +1.713.758.2346 **www.velaw.com**

STATE OF LOUISIANA

UNIFORM COMMERCIAL CODE - AMENDMENT
UCC-3

Important - Read instructions Before Completing Form

FOLLOW INSTRUCTIONS (FRONT AND BACK CAREFULLY)

1. Initial Financing Statement File # BOEM (UCC-1 filed 7/12/17)

2. [X] Termination -Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement

3. [ ] Continuation- Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

4. [ ] Assignment (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION) This amendment affects [ ] Debtor or [ ] Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
[ ] CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c
[ ] DELETE name: Give record name to be deleted in item 6a or 6b
[ ] ADD name: Complete item 7a or 7b and item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:

6a Organization's Name

OR

6b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable)	First Name	Middle Name

7. CHANGED (NEW) OR ADDED INFORMATION:

7a Organization's Name

OR

7b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable)	First Name	Middle Name

7c Mailing Address	City	State	Postal Code	Country

7d Tax ID #: SSN or EIN	Add'l info re Organization:	7e Type of Organization	7f Jurisdiction of Organization	7g Organization ID if any
				None [ ]

8. AMENDMENT (Collateral Change): check only one box.
Describe collateral [ ] deleted or [ ] added, or give entire [ ] restated collateral description, or describe collateral [ ] assigned.

9. NAME or SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here [ ] and enter name of Debtor authorizing this Amendment

9a Organization's Name
Societe Generale, as Security Agent and Secured Party

OR

9b Individual's Last Name (and Title of Lineage (e,g. Jr., Sr., III), if applicable	First Name	Middle Name

10. OPTIONAL FILER REFERENCE DATA ILX Prospect Katmai, LLC

11. NAME AND PHONE OF CONTACT AT FILER (optional)

12. SEND ACKNOWLEDGMENT TO: (Name and Address)

The above space is for filing office use only