

RECEIVED JAN 08 2021 Direct Line: 713-969-1159

Viviana Bravo Paralegal vbravo@fwellc.com

January 7, 2021

VIA ELECTRONIC MAIL: boemadjudication@boem.gov

U.S. Department of the Interior Bureau of Ocean Energy Management Gulf of Mexico OCS Region **Adjudication Section** 1201 Elmwood Park Boulevard New Orleans, LA 70123-2394 Attention: Yolanda Winslow, Chief

> Non-Required Files for OCS-G19966 Re:

Dear Ms. Winslow:

Enclosed please find the following documents that we ask you to file, submitted to you for filing purposes only, in the Non-Required File pertaining to **Block 562 Mississippi Canyon**, **OCS-**G 19966:

- 1. PARTIAL RELEASE OF MORTGAGE (SLTL) dated December 4, 2020, by Cortland Capital Markets Services LLC, as Collateral Agent in favor of Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, Dynamic Offshore Resources NS, LLC (collectively, the "Mortgagor"). Please file in Category 2 – Release of Mortgages and Liens;
- 2. State of Louisiana Uniform Commercial Code Amendment UCC-3 (SLTL) to delete collateral on Initial UCC# 26-356295 – Debtors: Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, Dynamic Offshore Resources NS, LLC and Secured Party: Cortland Capital Markets Services LLC, as Collateral Agent. Please file in Category 3 – UCC Filings and Financial Statements;
- 3. State of Louisiana Uniform Commercial Code Amendment UCC-3 (SLTL) to delete collateral on Initial UCC# 26-373801 – Debtors: Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, Dynamic Offshore Resources NS, LLC and Secured Party: Cortland Capital Markets Services LLC, as Collateral Agent. Please file in Category 3 – UCC Filings and Financial Statements;
- 4. State of Louisiana Uniform Commercial Code Amendment UCC-3 (SLTL) to delete collateral on Initial UCC# 26-396809 – Debtors: Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and

Gas, LP, Dynamic Offshore Resources NS, LLC and Secured Party: Cortland Capital Markets Services LLC, as Collateral Agent. Please file in Category 3 – UCC Filings and Financial Statements;

In order that third persons will be put on notice as to the execution and efficacy of the enclosed documents, please file the documents, together with a copy of this letter in the Non-Required files maintained for the lease, under the category designated above.

Enclosed are the Pay.gov receipts, in the total amount of \$116.00, for payment of the filing fees. I have included a copy of the document and cover letter to be file-stamped and provided to the bearer of this letter.

If you should have any questions regarding this request, please contact me at 713-969-1159 or at vbravo@fwellc.com. Thank you for your assistance in this matter.

Very truly yours,

Viviana Bravo Paralegal

enclosures

RECEIVED ADJUDICATION SECTION JAN 08 2021

PARTIAL RELEASE OF MORTGAGE (FLLO/SLTL)

STATE OF ILLINOIS

COUNTY OF COOK

BE IT KNOWN, that on the date set forth below, but effective as of the day of <u>Nucleoner</u>, 2020, before me, the undersigned Notary Public, and in the presence of the undersigned competent witnesses,

PERSONALLY CAME AND APPEARED:

Cortland Capital Market Services LLC, as Collateral Agent, whose mailing address is 225 W. Washington Street, 9th Floor, Chicago, Illinois 60606, represented herein by its duly authorized agent ("Collateral Agent")

who, being duly sworn, did declare and say:

Fieldwood Energy LLC, a Delaware limited liability company, GOM Shelf LLC, a Delaware limited liability company, Fieldwood Energy Offshore LLC, a Delaware limited liability company, Bandon Oil and Gas, LP, a Delaware limited partnership, and Dynamic Offshore Resources NS, LLC, a Texas limited liability company (collectively, the "Mortgagor") have requested the Collateral Agent to partially release and cancel that certain Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (FLLO), dated as of August 16, 2016, as amended, recorded, inter alia, as set forth on Schedule 1 hereto (the "Mortgage") insofar and only insofar as the Mortgage encumbers and pertains to (i) that undivided interest in and to the operating rights interests described on Exhibit A hereto, whether now existing or created hereafter, in and to that certain oil, gas and mineral lease described on Exhibit A hereto, limited to the depths and areas of such oil, gas, and mineral lease specifically described on Exhibit A hereto and not affecting other depths and areas, which are not released (such undivided interest in and to the operating rights interest in and to such oil, gas, and mineral lease limited to the depths and areas described on Exhibit A, the "Released Operating Rights Oil and Gas Properties"), and (ii) Mortgagor's interest in and to the other Mortgaged Property and Collateral (each as defined in the Mortgage) insofar and only insofar as they are produced from or located on the Released Operating Rights Oil and Gas Properties ((i) and (ii) collectively, the "Released Property"), and Collateral Agent consents to thereto;

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Collateral Agent has RELEASED and DISCHARGED, and hereby RELEASES and DISCHARGES, without recourse, representation or warranty of any kind, the Mortgage and all liens and security interests created thereby and any other liens and security interests it may have in and to the Released Property INSOFAR and ONLY INSOFAR as the Mortgage covers and affects the Released Property and all products and proceeds thereof AND NO FURTHER.

IT IS EXPRESSLY UNDERSTOOD AND AGREED THAT THIS IS A PARTIAL RELEASE OF MORTGAGE ("PARTIAL RELEASE") RELATING SOLELY TO MORTGAGOR'S INTEREST IN THE RELEASED PROPERTY AND THAT THE SAME SHALL IN NO WAY RELEASE, AFFECT, OR IMPAIR THE UNDERSIGNED'S RIGHTS, TITLE, INTEREST, LIENS, AND SECURITY INTERESTS CREATED BY THE MORTGAGE AS TO ANY OTHER PROPERTIES OR INTERESTS DESCRIBED THEREIN OR COVERED THEREBY.

Collateral Agent is delivering this Partial Release in reliance on the Officers' Certificate delivered to it in connection herewith and solely in its capacity as Collateral Agent under the Amended and Restated Second Lien Loan Agreement, dated as of April 11, 2018 (the "Credit Agreement") among Fieldwood Energy Inc., as Holdings, Fieldwood Energy LLC, as the Borrower, the Lenders party thereto, and Cortland Capital Market Services LLC, as Administrative Agent and Collateral Agent, and not in its individual or

corporate capacity. In acting hereunder, the Collateral Agent shall be entitled to all of the rights, privileges and immunities set forth in the Credit Agreement and the other Credit Documents (as defined in the Credit Agreement) as though fully set forth herein. Capitalized terms used herein but not defined shall have the meanings assigned in the Credit Agreement.

THIS PARTIAL RELEASE AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS PARTIAL RELEASE SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

Each of the Credit Agreement, the Guarantee Agreement and the Collateral Agreement is confirmed by the Mortgagor as being in full force and effect. This Partial Release may be executed in any number of counterparts, which together shall constitute one instrument, and shall bind and inure to the benefit of the parties hereto and their respective permitted successors and assigns.

Collateral Agent hereby requests, authorizes, and directs the Clerk of Court of each of Parishes described on Schedule 1 hereto to (a) record this Partial Release in the mortgage records for said Parish, (b) cancel in part from the mortgage records of said Parish the inscription of the Mortgage, and (c) notate the recordation of this Partial Release in the margin of the Mortgage as recorded in said Parish. Collateral Agent further consents to the filing by or on behalf of Mortgagor of all UCC-3 partial release financing statements as may be necessary to delete the Released Property from the description of the Collateral, including, but not limited to those set forth on Exhibit B hereto and pursuant to supplemental Officer's Certificates delivered to the Collateral Agent, in each case with an attached Schedule describing the Released Property in the same form as is attached to those UCC-3 partial release financing statements as are set forth on Exhibit B hereto.

[Signature page to follow.]

THUS DONE AND PASSED on this 4 day of **December**, 2020, but effective as of the date set forth above, in the presence of the undersigned witnesses who hereunto sign their names with the Collateral Agent and me, Notary, after due reading of the whole.

WITNESSES:

CORTLAND CAPITAL MARKET SERVICES LLC, As Collateral Agent, as Mortgagee

Printed Name:

Printed Name:

Winnalynn N. Kantaris

Title: Associate General Counsel

Name printed: **Matter Services**

Notary Public

Official Seal Notary Public - State of Illinois My Commission Expires Oct 7, 2024

SCHEDULE 1 [Recording Information]

1. Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement (FLLO) dated effective August 16, 2016 by Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP and Dynamic Offshore Resources NS, LLC in favor of Joe Steinberg, Trustee and to Cortland Capital Market Services LLC, as Collateral Agent.

Recording Jurisdiction	Recording Information
Baldwin County, AL	Instrument # 1594414
Mobile County, AL	BK: LR7430, Page 971, Instrument # 2016054309
Plaquemines Parish, LA	File # 2016-00003582, Book 693, Page 183
BOEM	OCS-G 19966

2. First Supplement and Amendment to Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement ("First Supplement to SLTL Mortgage") effective as of July 9, 2018 from Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, and Dynamic Offshore Resources NS, LLC (collectively, the "Mortgagor") in favor of Joe Steinberg Trustee, for the benefit of Cortland Capital Market Services LLC, as Collateral Agent ("Mortgagee").

Recording	Recording Information					
<u>Jurisdiction</u>						
Baldwin County, AL	Instrument # 1707456					
Mobile County, AL	BK: LR7658, Page 262,					
	Instrument # 2018040027					
Plaquemines Parish,	File # 2018-00002567, Book 732,					
LA	Page 225					
BOEM	OCS-G 19966					

Second Supplement and Amendment to Mortgage, Deed of Trust, Assignment of As-Extracted Collateral, Security Agreement, Fixture Filing and Financing Statement ("First Supplement to SLTL") effective as of April 13, 2020 from Fieldwood Energy LLC, GOM Shelf LLC, Fieldwood Energy Offshore LLC, Bandon Oil and Gas, LP, and Dynamic Offshore Resources NS, LLC

(collectively, the "Mortgagor") in favor of Joe Steinberg Trustee, for the benefit of Cortland Capital Market Services LLC, as Collateral Agent ("Mortgagee"):

Recording Jurisdiction	Recording Information
Jefferson County, TX	#202001189
Terrebonne Parish, LA	File No. 1602464, Book
	3149, Page 230
Vermilion Parish, LA	#2020002662
BOEM	N/A (Not filed in OCS-G 19966)

EXHIBIT A Released Operating Rights Oil and Gas Interests

An undivided 12.5% of 8/8ths Operating Rights interest to be assigned to BP Exploration & Production Inc., in and to that certain Oil and Gas Lease of Submerged Lands Under the Outer Continental Shelf Lands Act dated effective July 1, 1998, executed by the United States of America, as Lessor, to Union Oil Company of California, as Lessee, bearing Lease No. OCS-G 19966, covering all of Block 562, Mississippi Canyon, OCS Official Protraction Diagram, NH 16-10, containing approximately 5,760 acres, insofar and only insofar as set forth below:

- (a) the N/2 of Block 562, from depths below 19,500' TVDSS down to and including 99,999' TVDSS; and
- (b) the S/2 of Block 562 from depths below 20,000' TVDSS down to and including 99,999' TVDSS.

EXHIBIT B UCC forms

[attach]

UCC FINANCING STATEMENT AMENDMENT FOLLOW INSTRUCTIONS	Γ				
A. NAME & PHONE OF CONTACT AT FILER (optional)					
Viviana Bravo (713) 969-1159 B, E-MAIL CONTACT AT FILER (optional)					
vbravo@Fwellc.com					
C, SEND ACKNOWLEDGMENT TO: (Name and Address)					
Troy S. Allen					
Fieldwood Energy LLC					
2000 W. Sam Houston Pkwy South, Suite 1200					
Houston, Texas 77042					
		<u> </u>		R FILING OFFICE USE O	
1a, INITIAL FINANCING STATEMENT FILE NUMBER 2016 3239538	1	(or recorded) in the REAL	ESTATE F		
2 TERMINATION: Effectiveness of the Financing Stalement identified above Statement	is terminated w			m UCC3Ad) and provide Debtor ured Party authorizing this T	
3. ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b For partial assignment, complete items 7 and 9 and also indicate affected co			Assignor	in item 9	
4. CONTINUATION: Effectiveness of the Financing Statement identified abord continued for the additional period provided by applicable law	ove with respect	to the security interest(s) of Secu	red Party	authorizing this Continuation	n Statement is
5. PARTY INFORMATION CHANGE:					
Check one of these two boxes: AND Check one CHANC			e: Comple	te item DELETE name: G	Sive record name
This Change affects Debtor or Secured Party of record item 6a 6. CURRENT RECORD INFORMATION: Complete for Party Information Change	or 6b; and item 7	a or 7b <u>and</u> item 7c7a or 7b, <u>s</u>	and item 7	to be deleted in its	em 6a or 6b
6a. ORGANIZATION'S NAME	e - provide only s	name (oa or ob)			
OR					
GB, INDIVIDUAL'S SURNAME	FIRST PERSON	AL NAME	ADDITIO	NAL NAME(S)/INITIAL(S)	SUFFIX
7. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information	on Change provide a	alv one name (7a or 7h) (was sweet full over	as do not on	at modify or approviate any part of l	the Deblor's semal
7a. ORGANIZATION'S NAME	on Change - provide o	my see name (14 or 15) (450 exact, 1511 han	in, do not sin	in, mounty, or approviate any part of	tile Debiel & manney
OR The HADDINGS CONTRACTOR					
75. INDIVIDUAL'S SURNAME					
INDIVIDUAL'S FIRST PERSONAL NAME					
INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)					SUFFIX
7c. MAILING ADDRESS	CITY		STATE	POSTAL CODE	COUNTRY
76. MAILING ADDRESS			SIAIL	T GOTAL GODE	COONTIN
8. COLLATERAL CHANGE: Also check one of these four boxes: ADD	collateral	✓ DELETE collateral R	ESTATE C	overed collateral A	SSIGN collatera
Indicate collateral:	Conditional	Z DELETE GONALOISI	2017112	overed conditional	00.0.0
The collateral deleted is the "Released Property" more	fully descri	bed in the attached Pa	rtial R	elease of Mortgage	(FLLO/
SLTL).					
9					
9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AN			ame of As	signor, if this is an Assignmer	ıt)
If this is an Amendment authorized by a DEBTOR, check here and provide n 9a. ORGANIZATION'S NAME	ame of authorizing	ng Debtor			
Cortland Capital Market Services, LLC, as	Collater	al Agent			
OR 9b. INDIVIDUAL'S SURNAME	FIRST PERSON		ADDITIO	NAL NAME(S)/INITIAL(S)	SUFFIX
10. OPTIONAL FILER REFERENCE DATA:	h				
Galapagos Deep - OCS-G19966 (FLLO/SLTL)					

	ENIT			
CC FINANCING STATEMENT AMENDM	ENI			
LLOW INSTRUCTIONS NAME & PHONE OF CONTACT AT FILER (optional)		1		
Viviana Bravo (713) 969-1159				
E-MAIL CONTACT AT FILER (optional) vbravo@Fwellc.com				
SEND ACKNOWLEDGMENT TO: (Name and Address)		-		
Troy S. Allen		l .		
Fieldwood Energy LLC	_			
2000 W. Sam Houston Pkwy South, Suite 1200				
Houston, Texas 77042	1			
			SPACE IS FOR FILING OFFICE	
INITIAL FINANCING STATEMENT FILE NUMBER 018 2477152		(or recorded) in the R	ATEMENT AMENDMENT is to be file EAL ESTATE RECORDS	
		THE RESERVE THE PERSON NAMED IN COLUMN 1	t Addendum (Form UCC3Ad) and provid	
TERMINATION: Effectiveness of the Financing Statement identified Statement	a above is terminated	with respect to the security in	terest(s) or Secured Party authorizi	ng this Termination
ASSIGNMENT (full or partial): Provide name of Assignee in item 7: For partial assignment, complete items 7 and 9 <u>and</u> also indicate affe			me of Assignor in item 9	
CONTINUATION: Effectiveness of the Financing Statement identification continued for the additional period provided by applicable law	fied above with respec	et to the security interest(s) of	Secured Party authorizing this Con	tinuation Statement is
PARTY INFORMATION CHANGE:				
Check one of these two boxes: AND Check one of these two boxes:	eck <u>one</u> of these three t CHANGE name and/or		name: Complete item DELETE	name: Give record name
	item 6a or 6b; and item	7a or 7b and item 7c 7a o	r 7b, and item 7c to be dele	ted in item 6a or 6b
CURRENT RECORD INFORMATION: Complete for Party Information [6a. ORGANIZATION'S NAME]	Change - provide only	one name (6a or 6b)		
6b_INDIVIDUAL'S SURNAME	FIRST PERSO	NAL NAME	ADDITIONAL NAME(S)/INITIA	(S) SUFFIX
.I. CHANGED OR ADDED INFORMATION: Complete for Assignment or Party I	Information Change - provide	only one name (7a or 7b) (use exact,	full name; do not omit, modify, or abbreviate a	ny part of the Debtor's name)
7a, ORGANIZATION'S NAME		, <u>, , , , , , , , , , , , , , , , , , </u>		,
7b. INDIVIDUAL'S SURNAME				
70. INDIVIDUALS SURIVAME				
INDIVIDUAL'S FIRST PERSONAL NAME				
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	CITY		STATE POSTAL CODE	SUFFIX
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STATE OF LOUISIANA

UNIFORM COMMERCIAL CODE - AMENDMENT UCC-3

Important - Read instructions Before Completing Form

FULLUW INSTRUCTIONS (FRONT AN	D BACK CAREFULLY						
1. Initial Financing Statement File # 26	5-373801						
2. <u>Termination</u> -Effectiveness of t authorizing this Termination St		ntified above is	s terminated with r	espect to	securit	y interest(s) o	f the Secured Party
3. Continuation- Effectiveness of Continuation Statement is co				curity inter	est(s)	of the Secure	d Party authorizing this
Assignment (full or partial). G	ive name of assignee in item	n 7a or 7b and	address of assigne	ee in item	7c and	also give nar	me of assignor in item 9.
5. AMENDMENT (PARTY INFORMATIC	N) This amendment affects	Debtor or	Secured Part	y of record	l. Che	ck only <u>one</u> of	f these two boxes.
Also check <u>one</u> of the following CHANGE name and/or address new name (if name change) in item 7a or 7	: Give current record name in item 6	a or 6b; also give		: Give record	d name [_	3: Complete item 7a or 7b and omplete items 7d-7g (if applicable)
6. CURRENT RECORD INFORMATION 6a Organization's Name	V:						
oa Organization's Name							
6b Individual's Last Name (and Title	of Lineage (e,g. Jr., Sr., III,	if applicable)	First Name				Middle Name
7. CHANGED (NEW) OR ADDED INFO	RMATION:						
7a Organization's Name							
7b Individual's Last Name (and Title	e of Lineage (e.g. Jr., Sr., III,	if applicable)	First Name				Middle Name
7c Mailing Address		City		State	Posta	l Code	Country
7d Tax ID #: SSN or EIN Add'l ir Organi	nfo re 7e Type of 0	Organization	7f Jurisdiction of	f Organiza	tion	7g Organizat	tion ID if any
8. AMENDMENT (<u>Collateral Change</u>): Describe collateral The collateral deleted is the "Relea	sed Property" more fully			rtial Rele	ase of	f Mortgage (FLLO/SLTL).
NAME or SECURED PARTY of RECORD which adds collateral or adds the authorizing a Organization's Name							
Cortland Capital Market Service	es LLC, as Collateral Ag	ent					
9b Individual's Last Name (and Title	of Lineage (e,g. Jr., Sr., III),	if applicable	First Name				Middle Name
10. OPTIONAL FILER REFERENCE DATA	Galapagos Deep OCS-	G19966 (FLI	LO/SLTL)				
11. NAME AND PHONE OF CONTACT AT Viviana Bravo (713) 969-1159	FILER (optional)						
12. SEND ACKNOWLEDGMENT TO: (Na Troy S. Allen Fieldwood Energy LLC 2000 W. Sam Houston Pkwy So Houston, Texas 77042							
s			The above space	is for filing	g office	use only	

STATE OF LOUISIANA

UNIFORM COMMERCIAL CODE - AMENDMENT UCC-3

Important - Read instructions Before Completing Form

1. Initial Financing Statement Fil	I. 4	:FULLY)						
	20-330293		a to knowledge do to			h. intag==1/=\	of the Coursed Date:	
2. <u>Termination</u> -Effectiver authorizing this Termin		statement identified abov	e is terminated with	respect to	securi	ty interest(s) o	of the Secured Party	
		Statement identified abo additional period provide		ecurity inte	rest(s)	of the Secure	d Party authorizing this	
4. Assignment (full or par	tial). Give name of ass	signee in item 7a or 7b a	and address of assign	iee in item	7c and	d also give na	me of assignor in item 9.	
5. AMENDMENT (PARTY INFO	RMATION) This amen	dment affects Debto	r or 🔲 Secured Par	ty of recor	d. Che	eck only <u>on</u> e o	f these two boxes.	
Also check <u>one</u> of the CHANGE name and/or new name (if name change) in it	address: Give current reco		pive 🔲 DELETE nam	ie: Give reco		_	e: Complete item 7a or 7b and complete items 7d-7g (if applicable)	
6a Organization's Name	MATION:							
or 6b Individual's Last Name (a	and Title of Lineage (e.ç	g. Jr., Sr., III, if applicable	e) First Name				Middle Name	
7. CHANGED (NEW) OR ADDE	D INFORMATION:						.15	
7a Organization's Name								
7b Individual's Last Name (a	and Title of Lineage (e.	g. Jr., Sr., III, if applicabl	e) First Name	First Name			Middle Name	
7c Mailing Address		City		State	Posta	al Code	Country	
7d Tax ID #: SSN or EIN	Add'I info re Organization:	7e Type of Organization	n 7f Jurisdiction o	of Organiza	ation	7g Organiza	tion ID if any	
8. AMENDMENT (Collateral Cl Describe co The collateral deleted is the	llateral X deleted or	added, or give enti						
NAME or SECURED PARTY of R which adds collateral or adds the Organization's Name	authorizing Debtor, or if th	is is a Termination authorize					dment authorized by a Debtor uthorizing this Amendment	
OR Cortland Capital Market								
9b Individual's Last Name (a	and Title of Lineage (e,	g. Jr., Sr., III), if applicab	le First Name				Middle Name	
10. OPTIONAL FILER REFERENCE	CE DATA Galapagos l	Deep OCS-G19966 (I	FLLO/SLTL)					
11. NAME AND PHONE OF CONT Viviana Bravo (713) 969)						
12. SEND ACKNOWLEDGMENT Troy S. Allen Fieldwood Energy LLC 2000 W. Sam Houston I Houston, Texas 77042		,						
			The above space	e is for filir	ng offic	e use only		