

RECEIVED
ADJUDICATION SECTION
MAR 30 2021



March 30th, 2021

VIA EMAIL (boemadjudication@boem.gov)

Bureau of Ocean Energy Management
Gulf of Mexico OCS Region
1201 Elmwood Park Blvd, MS WS 23.1A
New Orleans, Louisiana 70123-2394

ATTN: Adjudication Unit

RE: Assignment of Overriding Royalty Interest
By and between TGS-NOPEC Geophysical Company, as Assignor
And Sea Smoke, LLC, as Assignee

Ladies and Gentlemen:

Enclosed please find two (2) copies of the following instrument:

Title of Instrument: Assignment of Overriding Royalty Interest

Identities of Parties to the Document: By and between TGS-NOPEC Geophysical Company, as Assignor, and Sea Smoke, LLC, as Assignee

Leases Affected:

OCS-G 35865, Block 390, Green Canyon	OCS-G 28022, Block 698, Mississippi Canyon
OCS-G 35295, Block 877, Ewing Bank	OCS-G 28021, Block 697, Mississippi Canyon
OCS-G 34909, Block 794, Mississippi Canyon	OCS-G 32343, Block 742, Mississippi Canyon
OCS-G 21176, Block 563, Mississippi Canyon	OCS-G 31498, Block 427, Mississippi Canyon
OCS-G 33109, Block 127, South Timbalier	OCS-G 33735, Block 471, Mississippi Canyon
OCS-G 34441, Block 521, Mississippi Canyon	OCS-G 27278, Block 519, Mississippi Canyon

Category to be Filed: 5 = Overriding Royalty, Production Payment, Net Profit

Service Fees: pay.gov receipt in payment of the fee incurred by this request is enclosed

Please place a copy of the Assignment of Overriding Royalty Interest in each affected lease file. Thereafter please return one (1) stamped copy to my attention at dale.smith@mcdls.com

Bureau of Ocean Energy Management

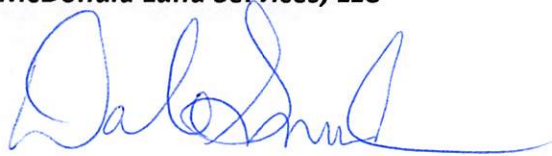
March 8, 2021

Page 2

Please do not hesitate to contact me should you have any questions or need any additional information by phone at (405) 812-1392 or by email at dale.smith@mccls.com.

Best Regards,

McDonald Land Services, LLC

A handwritten signature in blue ink, appearing to read "Dale Smith", with a long horizontal flourish extending to the right.

Dale Smith

Sr. VP – Land & Business Development

Enclosures

Plaquemines Parish Recording Page

Kim Turlich-Vaughan
Clerk of Court
PO Box 40
Belle Chasse, LA 70037
(504) 934-6610

RECEIVED
ADJUDICATION SECTION
MAR 30 2021

Received From :
Attn: MCKENZIE MILLIGAN
MCDONALD LAND SERVICES LLC
6701 BROADWAY EXTENSION
SUITE 301
OKLAHOMA CITY, OK 73116

First VENDOR

TGS NOPEC GEOPHYSICAL CO

First VENDEE

SEA SMOKE LLC

Index Type : CONVEYANCE

File Number : 2021-00001066

Type of Document : ASSIGNMENT

Book : 1435 Page : 886

Recording Pages : 11

Recorded Information

I hereby certify that the attached document was filed for registry and recorded in the Clerk of Court's office for Plaquemines Parish, Louisiana.

On (Recorded Date) : 03/17/2021

At (Recorded Time) : 10:41:16AM



Doc ID - 005407730011

CLERK OF COURT
KIM TURLICH-VAUGHAN
Parish of Plaquemines
I certify that this is a true copy of the attached
document that was filed for registry and
Recorded 03/17/2021 at 10:41:16
Recorded in Book 1435 Page 886
File Number 2021-00001066

Kim Turlich-Vaughan
Deputy Clerk



Return To : Attn: MCKENZIE MILLIGAN

Jon A. Gegenheimer
JEFFERSON PARISH CLERK OF COURT



Mortgage & Conveyance Office

P.O. Box 10
Gretna LA 70054-0010
Ph.: (504) 364-2943 or (504) 364-2944 FAX: (504) 364-2942
www.jpclerkofcourt.us

NOTICE OF RECORDATION

INSTRUMENT NO 12115674
TYPE OF ACT ASSIGNMENT CB
DATE 03/18/2021

ADDITIONAL INFORMATION

PARTIES
TGS NOPEC GEOPHYSICAL CO TO SEA SMOKE LLC

PROPERTY

SEE

CONVEYANCE BOOK 3451 FOLIO 169

I HEREBY CERTIFY THAT THIS ACT HAS BEEN FILED WITH THIS OFFICE AND RECORDED AS SET FORTH ABOVE.


CLERK OF COURT

INQUIRIES? CALL:
General Information - (504) 364-2943 or 2944

12115674

Gaining access to the records of the Jefferson Parish Clerk of Court's Office has never been easier or more convenient. Read about JeffNet at www.jpclerkofcourt.us. Log on...sign up...gain access—today!

MCDONALD LAND SERVICES LLC
6701 BROADWAY EXT STE 301
OKLAHOMA CITY OK 73116

Lafourche Parish Recording Page

Annette M. Fontana
CLERK OF COURT
PO BOX 818
303 W 3rd St
Thibodaux, LA 70302
(985) 447-4841

First VENDOR

TGS-NOPEC GEOPHYSICAL COMPANY

First VENDEE

SEA SMOKE LLC

Index Type : CONVEYANCE

Inst Number : 1312839

Type of Document : ASSIGNMENT LEASE

Book : 2192

Page : 798

Recording Pages : 11

Recorded Information

I hereby certify that the attached document was filed for registry and recorded in the Clerk of Court's office for Lafourche Parish, Louisiana.

On (Recorded Date) : 03/18/2021

At (Recorded Time) : 3:28:55PM

Certified On : 03/18/2021



Doc ID - 033680740011

CLERK OF COURT
ANNETTE M. FONTANA
Parish of Lafourche

I certify that this is a true copy of the attached
document that was filed for registry and
Recorded 03/18/2021 at 3:28:55
Recorded in Book 2192 Page 798
File Number 1312839

Deputy Clerk



**ASSIGNMENT OF OVERRIDING ROYALTY INTERESTS
IN OIL AND GAS LEASES**

UNITED STATES OF AMERICA §
§
OUTER CONTINENTAL SHELF §

This Assignment of Overriding Royalty Interests in Oil and Gas Leases (this "Assignment") is executed by TGS-NOPEC Geophysical Company, a Delaware corporation ("Assignor"), whose mailing address is 10451 Clay Road, Houston, Texas 77041, and Sea Smoke, LLC, a Delaware limited liability company ("Assignee"), whose mailing address is 702 W. Sheridan Ave., Oklahoma City, Oklahoma 73102.

WITNESSETH:

WHEREAS, Assignor holds certain overriding royalty interests (the "Overriding Royalty Interests") burdening the oil and gas leases described on the attached Exhibit A (the "Leases"), which such Overriding Royalty Interests were obtained by Assignor pursuant to the instruments described on the attached Exhibit A (the "Contracts"); and

WHEREAS, Assignor and Amending Party entered into that certain Purchase and Sale Agreement dated effective January 1, 2021, as amended by Amendment to Purchase and Sale Agreement by and among Assignor, Amending Party and Assignee dated February 25, 2021 (collectively, the "Agreement"), whereby Assignor agreed to convey to Assignee an undivided 35% of Assignor's right, title and interest in and to the Overriding Royalty Interests.

NOW, THEREFORE, for and in consideration of One Hundred Dollars (\$100.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and subject to the terms and provisions hereof, Assignor by these presents does hereby BARGAIN, SELL, CONVEY, TRANSFER, ASSIGN and DELIVER unto Assignee, effective as of 12:01 A.M., Central Time, on January 1, 2021 (the "Effective Time"), an undivided thirty-five percent (35%) of Assignor's right, title and interest in and to the Overriding Royalty Interests (the "Assigned Overrides").

THIS ASSIGNMENT is made, accepted, and shall be subject to the following covenants, terms, and conditions:

1. The Assigned Overrides shall be subject to the same terms and conditions, and computed and paid the same as the Overriding Royalty Interests.

2. The transfer and assignment hereunder by Assignor to Assignee of the Assigned Overrides is made without warranty of title, whether either express, implied, or otherwise, except as to claims arising by, through, or under Assignor, but not otherwise. EXCEPT AS PROVIDED IN THE PRECEDING SENTENCE, THIS ASSIGNMENT IS MADE WITHOUT

Inst. # 2021014055 Pages: 1 of 10 Doc: MINI
I certify this instrument filed on 3/8/2021 9:50 AM
Don Davis, Judge of Probate
Mobile County, AL. Rec: \$28.00
DeedTx: \$0.00
Clerk: BFRANKS

ASSIGNMENT OF OVERRIDING ROYALTY INTERESTS
IN OIL AND GAS LEASES

UNITED STATES OF AMERICA §
§
OUTER CONTINENTAL SHELF §

This Assignment of Overriding Royalty Interests in Oil and Gas Leases (this "Assignment") is executed by TGS-NOPEC Geophysical Company, a Delaware corporation ("Assignor"), whose mailing address is 10451 Clay Road, Houston, Texas 77041, and Sea Smoke, LLC, a Delaware limited liability company ("Assignee"), whose mailing address is 702 W. Sheridan Ave., Oklahoma City, Oklahoma 73102.

WITNESSETH:

WHEREAS, Assignor holds certain overriding royalty interests (the "Overriding Royalty Interests") burdening the oil and gas leases described on the attached Exhibit A (the "Leases"), which such Overriding Royalty Interests were obtained by Assignor pursuant to the instruments described on the attached Exhibit A (the "Contracts"); and

WHEREAS, Assignor and Amending Party entered into that certain Purchase and Sale Agreement dated effective January 1, 2021, as amended by Amendment to Purchase and Sale Agreement by and among Assignor, Amending Party and Assignee dated February 25, 2021 (collectively, the "Agreement"), whereby Assignor agreed to convey to Assignee an undivided 35% of Assignor's right, title and interest in and to the Overriding Royalty Interests.

NOW, THEREFORE, for and in consideration of One Hundred Dollars (\$100.00) and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and subject to the terms and provisions hereof, Assignor by these presents does hereby BARGAIN, SELL, CONVEY, TRANSFER, ASSIGN and DELIVER unto Assignee, effective as of 12:01 A.M., Central Time, on January 1, 2021 (the "Effective Time"), an undivided thirty-five percent (35%) of Assignor's right, title and interest in and to the Overriding Royalty Interests (the "Assigned Overrides").

THIS ASSIGNMENT is made, accepted, and shall be subject to the following covenants, terms, and conditions:

1. The Assigned Overrides shall be subject to the same terms and conditions, and computed and paid the same as the Overriding Royalty Interests.

2. The transfer and assignment hereunder by Assignor to Assignee of the Assigned Overrides is made without warranty of title, whether either express, implied, or otherwise, except as to claims arising by, through, or under Assignor, but not otherwise. EXCEPT AS PROVIDED IN THE PRECEDING SENTENCE, THIS ASSIGNMENT IS MADE WITHOUT

ANY WARRANTY OR REPRESENTATION WHETHER EXPRESS, IMPLIED, STATUTORY OR OTHERWISE, ALL OF THE SAME BEING EXPRESSLY DISCLAIMED.

3. This Assignment is made expressly subject to the terms and conditions of (i) the Agreement, which Agreement is incorporated herein by reference for all purposes, and (ii) the Contracts. In the event of a conflict between the terms and conditions of this Assignment and the terms and conditions of the Agreement, the terms and conditions of the Agreement shall prevail and apply. Capitalized terms used but not defined in this Assignment shall have the meaning given to such terms in the Agreement.

4. All of the terms and provisions herein contained shall be binding upon, inure to the benefit of, and be enforceable by Assignor, Assignee and their respective successors, legal representatives, and assigns. All covenants and obligations provided herein shall be deemed to be covenants running with the Assigned Overrides and the Leases, and any transfer or other disposition of the Assigned Overrides or Assignee's interest in the Assigned Overrides shall expressly be made subject to the terms and conditions hereof.

5. This Assignment may be executed in multiple counterparts for filing with applicable governmental agencies and for recording purposes. Each such counterpart shall be an original, and all such counterparts shall together constitute but one and the same instrument, but shall not be an additional conveyance or assignment of the Assigned Overrides, and all counterparts together constitute one and the same Assignment. The Assigned Overrides conveyed and assigned by each counterpart document will be the same, and not in addition to, the Assigned Overrides conveyed herein.

[Signature and Acknowledgement pages follow]

IN WITNESS WHEREOF, this Assignment is executed by the undersigned, duly authorized representatives of the parties hereto as of the dates set for in the respective signature blocks below but effective as of the Effective Time.

WITNESSES:

ASSIGNOR:

Whitney Eaton
Print Name: WHITNEY EATON
Gena Glover
Print Name: Gena Glover

TGS-NOPEC GEOPHYSICAL COMPANY

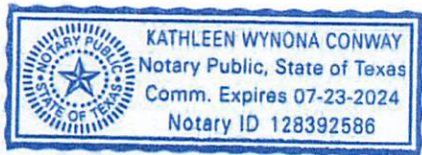
By: William J.C. Ashby
Name: William J.C. Ashby
Title: Executive Vice President - North America

ACKNOWLEDGEMENT

STATE OF TEXAS §
 §
COUNTY OF HARRIS §

Before me, the undersigned Notary Public, on this day personally came and appeared William J.C. Ashby, the person whose name is subscribed to the foregoing instrument and acknowledged to me that he, being fully authorized to do so, executed and delivered the same as the Executive Vice President - North America of TGS-NOPEC GEOPHYSICAL COMPANY, a Delaware corporation, on the day and year herein mentioned, and that he acknowledged the instrument to be the free act and deed of the corporation.

GIVEN UNDER MY HAND AND OFFICIAL SEAL this 25th day of February, 2021.



Kathleen Wynona Conway
Notary Public
Notary Name: Kathleen Wynona Conway
Notary Identification No.: 128392586
My Commission expires on: 7/23/2024

IN WITNESS WHEREOF, this Assignment is executed by the undersigned, duly authorized representatives of the parties hereto as of the dates set for in the respective signature blocks below but effective as of the Effective Time.

WITNESSES:

ASSIGNEE:

SEA SMOKE, LLC

Lindsey McCarty

Print Name:

Dale Smith

Print Name:

By: *Paul K. Heerwagen IV*

Name: Paul K. Heerwagen IV

Title: Chief Executive Officer

ACKNOWLEDGEMENT

STATE OF OKLAHOMA §

§

COUNTY OF Oklahoma §

Before me, the undersigned Notary Public, on this day personally came and appeared Paul K. Heerwagen IV, the person whose name is subscribed to the foregoing instrument and acknowledged to me that he, being fully authorized to do so, executed and delivered the same as the Chief Executive Officer of SEA SMOKE, LLC, a Delaware limited liability company, on the day and year herein mentioned, and that he acknowledged the instrument to be the free act and deed of the company.

GIVEN UNDER MY HAND AND OFFICIAL SEAL this 25 day of February, 2021.

Jesse Faily

Notary Public

Notary Name: Jesse Faily

Notary Identification No.: 08000930

My Commission expires on: 1/23/24



Exhibit "A"

attached to and made a part of that certain
Assignment of Overriding Royalty Interest in Oil and Gas Leases
by and between

TGS-NOPEC Geophysical Company, as Assignor, and Sea Smoke, LLC, as Assignee

Leases and Contracts

Khaleesi Field

Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, bearing Serial Number OCS-G 35865, effective as of August 1, 2016, granted by the United States of America, as Lessor, in favor of Ridgewood Energy Corporation, Houston Energy, L.P., LLOG Exploration Offshore, L.L.C., and Red Willow Offshore, LLC, as Lessees, covering all of Block 390, Green Canyon, OCS Official Protraction Diagram, NG 15-03 (the "GC 390 Lease").

1. Assignment of Overriding Royalty in Oil and Gas Lease, effective August 2, 2016, filed in the non-required records of the BOEM on May 11, 2017, by and among Houston Energy, L.P., Red Willow Offshore, LLC, LLOG Exploration Offshore, L.L.C., Ridgewood Khaleesi, LLC, and ILX Prospect Khaleesi, LLC, as Assignors, and TGS-NOPEC Geophysical Company and WesternGeco L.L.C., as Assignees, affecting the GC 390 Lease.
2. Assignment of Overriding Royalty Interests in Oil and Gas Lease, effective October 31, 2020, by and between TGS-NOPEC Geophysical Company, as Assignor, and Five Stones Energy, L.L.C., as Assignee, with joinder by WesternGeco L.L.C., affecting the GC 390 Lease.

Spruance Field

Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, bearing Serial Number OCS-G 35295, effective as of July 1, 2014, granted by the United States of America, as Lessor, in favor of LLOG Bluewater Holdings, L.L.C., as Lessee, covering all of Block 877, Ewing Bank, OCS Official Protraction Diagram, NH 15-12 (the "EW 877 Lease").

1. Assignment of Overriding Royalty Interest in Oil and Gas Lease, effective July 2, 2014, filed in the non-required records of the BOEM on April 26, 2019, by and among Houston Energy, L.P. and Red Willow Offshore, LLC, as Assignors, and TGS-NOPEC Geophysical Company, as Assignee, affecting the EW 877 Lease.
2. Assignment of Overriding Royalty Interests in Oil and Gas Lease, effective October 31, 2020, by and between TGS-NOPEC Geophysical Company, as Assignor, and Five Stones Energy, L.L.C., as Assignee, with joinder by WesternGeco L.L.C., affecting the EW 877 Lease.

Claiborne Field

Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, bearing Serial Number OCS-G 34909, effective as of September 1, 2013, granted by the United States of America, as Lessor, in favor of Ridgewood Energy Corporation, Houston Energy, L.P., Red Willow Offshore, LLC, and LLOG Bluewater Holdings, L.L.C., as Lessees, covering all of Block 794, Mississippi Canyon, OCS Official Protraction Diagram, NH 16-10 (the "MC 794 Lease").

1. Assignment of Overriding Royalty Interest in Oil and Gas Lease, effective September 2, 2013, filed in the non-required records of the BOEM on July 20, 2017, by and among Ridgewood Claiborne, LLC, ILX Prospect Claiborne, LLC, Red Willow Offshore, LLC, CL&F Offshore, LLC, Beacon Offshore Energy Operating LLC, LLOG Exploration Offshore, L.L.C., and LLOG Exploration & Production Company, L.L.C., as Assignors, and TGS-NOPEC Geophysical Company, as Assignee, recorded on July 13, 2017, in COB 1384, Page 310, under File No. 2017-00002846, Plaquemines Parish, Louisiana, affecting the MC 794 Lease.
2. Stipulation of Ownership Interests and Assignment, effective August 1, 2016, filed in the non-required records of the BOEM on June 7, 2017, by and among LLOG Exploration Offshore, L.L.C., LLOG Exploration & Production Company, L.L.C., Beacon Offshore Energy Operating LLC, Ridgewood Claiborne, LLC, ILX Prospect Claiborne, LLC, Red Willow Offshore, LLC, and CL&F Offshore LLC, as WI Owners, and TGS-NOPEC Geophysical Company, *et al.*, as Overriding Royalty owners, recorded on June 2, 2017, in COB 1380, Page 272, under File No. 2017-00002071, Plaquemines Parish, Louisiana, affecting the MC 794 Lease.
3. Assignment of Overriding Royalty Interest in Oil and Gas Lease, effective July 1, 2020, filed in the non-required records of the BOEM on November 10, 2020, by and between TGS-NOPEC Geophysical Company, as Assignor, and Beacon Offshore Energy Operating LLC, as Assignee, joined in execution by WesternGeco LLC, recorded on November 5, 2020, in COB 1431, Page 341, under File No. 2020-00004658, Plaquemines Parish, Louisiana, affecting the MC 794 Lease.

South Santa Cruz Field

Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, bearing Serial Number OCS-G 21176, effective as of July 1, 1999, granted by the United States of America, as Lessor, in favor of Elf Exploration, Inc., as Lessee, covering all of Block 563, Mississippi Canyon, OCS Official Protraction Diagram, NH 16-10 (the "MC 563 Lease").

1. Assignment of Overriding Royalty Interest in Oil and Gas Lease, effective July 1, 1999, filed in the non-required records of the BOEM on November 14, 2005, by and among Houston Energy, L.P., Red Willow Offshore, LLC, and Helis Oil & Gas Company, L.L.C., as Assignors, and TGS-NOPEC Geophysical Company, L.P., as Assignee, recorded on February 27, 2006, under Instrument No. 958179, Baldwin County,

Alabama, affecting the MC 563 Lease insofar and only insofar as the MC 563 Lease covers the N/2NW/4 of Block 563, Mississippi Canyon, as to all depths from the surface down to 19,000' TVD.

2. Assignment of Overriding Royalty Interest in Oil and Gas Lease, effective August 10, 2006, filed in the non-required records of the BOEM on June 26, 2007, by and among Houston Energy, L.P., Red Willow Offshore, LLC, and Helis Oil & Gas Company, L.L.C., as Assignors, and TGS-NOPEC Geophysical Company, L.P., as Assignee, affecting the MC 563 Lease, insofar and only insofar as the MC 563 Lease covers the S/2NW/4; NE/4 and S/2 of Block 563, Mississippi Canyon, as to all depths, and insofar and only insofar as the MC 563 Lease covers the N/2NW/4 of Block 563, Mississippi Canyon as to depths below 19,000' TVD
3. Assignment of Overriding Royalty Interest in Oil and Gas Lease, effective August 26, 2016, filed in the non-required records of the BOEM on April 18, 2017, by and between Deep Gulf Energy III, LLC, as Assignor, and TGS-NOPEC Geophysical Company, as Assignee, affecting the MC 563 Lease, insofar and only insofar as the MC 563 Lease covers depths from the surface down to 19,000' TVDSS.

ST 127 Field

Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, bearing Serial Number OCS-G 33109, effective as of June 1, 2009, granted by the United States of America, as Lessor, in favor of Houston Energy, L.P., as Lessee, covering all of Block 127, South Timbalier Area, OCS Leasing Map, Louisiana Map No. 6 (the "ST 127 Lease").

1. Assignment of Overriding Royalty Interest in Oil and Gas Lease, effective June 1, 2009, filed in the non-required records of the BOEM on June 30, 2011, by and between HE&D Offshore, L.P., as Assignor, and TGS-NOPEC Geophysical Company, as Assignee, recorded on June 27, 2011, in COB 1856, Page 164, under Instrument No. 1114991, Lafourche Parish, Louisiana, affecting the ST 127 Lease.
2. Assignment of Overriding Royalty Interest in Oil and Gas Lease, effective June 6, 2014, by and between Castex Energy Inc., as Assignor, and TGS-NOPEC Geophysical Company, as Assignee, affecting the ST 127 Lease.

Barataria Field

Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, bearing Serial Number OCS-G 34441, effective as of November 1, 2012, granted by the United States of America, as Lessor, in favor of Houston Energy, L.P. and Red Willow Offshore, LLC, as Lessees, covering all of Block 521, Mississippi Canyon, OCS Official Protraction Diagram, NH 16-10 (the "MC 521 Lease").

1. Assignment of Overriding Royalty Interest in Oil and Gas Lease, effective November 1, 2012, filed in the non-required records of the BOEM on April 18, 2013, by and among

Houston Energy, L.P. and Red Willow Offshore, LLC, as Assignors, and TGS-NOPEC Geophysical Company, as Assignee, recorded on April 19, 2013, in COB 1293, Page 79, under File No. 2013-00001805, Plaquemines Parish, Louisiana, affecting the MC 521 Lease.

Big Bend Field

Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, bearing Serial Number OCS-G 28022, effective as of July 1, 2006, granted by the United States of America, as Lessor, in favor of Petrobras America Inc., as Lessee, covering all of Block 698, Mississippi Canyon, OCS Official Protraction Diagram, NH 16-10 (the "MC 698 Lease").

Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, bearing Serial Number OCS-G 28021, effective as of April 1, 2006, granted by the United States of America, as Lessor, in favor of Petrobras America Inc., as Lessee, covering the SE1/4SE1/4 and E1/2NE1/4SE1/4 of Block 697, Mississippi Canyon, OCS Official Protraction Diagram, NH 16-10 (the "MC 697 Lease").

Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, bearing Serial Number OCS-G 32343, effective September 1, 2008, granted by the United States of America, as Lessor, in favor of Noble Energy, Inc., as Lessee, covering All of Block 742, Mississippi Canyon, OCS Official Protraction Diagram, NH 16-10 (the "MC 742 Lease").

1. Assignment of Overriding Royalty Interest in Oil and Gas Lease, effective April 1, 2006, filed in the non-required records of the BOEM on October 5, 2006, by and among Houston Energy, L.P. and Red Willow Offshore, LLC, as Assignors, and TGS-NOPEC Geophysical Company, L.P., as Assignee, affecting the MC 697 Lease.
2. Assignment of Record Title, effective July 2, 2007, by and among Houston Energy, L.P. and Red Willow Offshore, LLC, as Assignors, Petrobras America Inc., as Assignee, and HE&D Offshore, L.P., TGS-NOPEC Geophysical Company, Tim Ford, and Ed Zinni, as ORRI Owners, affecting the MC 697 Lease.
3. Assignment of Overriding Royalty Interest in Oil and Gas Lease, effective July 3, 2007, filed in the non-required records of the BOEM on August 15, 2008, by and among Houston Energy, L.P. and Red Willow Offshore, LLC, as Assignors, and TGS-NOPEC Geophysical Company, as Assignee, recorded on September 25, 2008, in COB 1192, Page 183, under File No. 2008-00005398, Plaquemines Parish, Louisiana, affecting the MC 698 Lease.
4. Assignment of Record Title, effective December 1, 2010, by and among Houston Energy, L.P. and Red Willow Offshore, LLC, as Assignors, Petrobras America Inc., as Assignee, and HE&D Offshore, L.P., TGS-NOPEC Geophysical Company, Tim Ford, and Ed Zinni, as ORRI Owners, recorded on May 2, 2011, in COB 1245, Page 575, under File No. 2011-00001795, Plaquemines Parish, Louisiana, affecting the MC 697 Lease.

5. Stipulation of Interest and Agreement, effective January 2, 2012, filed in the non-required records of the BOEM on May 22, 2012, by and among Houston Energy, L.P., Red Willow Offshore, LLC, HE&D Offshore, L.P., TGS-NOPEC Geophysical Company, as successor-in-interest to TGS-NOPEC Geophysical Company, L.P., Tim Ford and Sarah Reid Ford, SEND Partners, LLC, Ed Zinni and Susan R. Zinni, and Houston Energy Deepwater Ventures V, LLC, recorded on May 29, 2012, in COB 1269, Page 703, under File No. 2012-00002131, Plaquemines Parish, Louisiana, affecting the MC 697 Lease and the MC 698 Lease.
6. Assignment of Overriding Royalty Interest in Oil and Gas Lease, effective July 2, 2012, filed in the non-required records of the BOEM on October 25, 2012, by and among Houston Energy Deepwater Ventures V, LLC and Red Willow Offshore, LLC, as Assignors, and TGS-NOPEC Geophysical Company, as Assignee, recorded on November 16, 2012, in COB 1281, Page 570, under File No. 2012-00005159, Plaquemines Parish, Louisiana, affecting the MC 742 Lease, insofar and only insofar as the MC 742 Lease covers the NW/4 of Block 742, Mississippi Canyon.

BWO / LaFemme Field

Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, bearing Serial Number OCS-G 31498, effective as of February 1, 2008, granted by the United States of America, as Lessor, in favor of Stone Energy Corporation, as Lessee, covering all of Block 427, Mississippi Canyon, OCS Official Protraction Diagram, NH 16-10 (the "MC 427 Lease").

Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, bearing Serial Number OCS-G 33735, effective as of July 1, 2010, granted by the United States of America, as Lessor, in favor of Ridgewood Energy Corporation, Houston Energy, L.P., and Red Willow Offshore, LLC, as Lessees, covering all of Block 471, Mississippi Canyon, OCS Official Protraction Diagram, NH 16-10 (the "MC 471 Lease").

1. Assignment of Overriding Royalty Interest in Oil and Gas Lease, effective November 2, 2014, filed in the non-required records of the BOEM on May 11, 2017, by and among Houston Energy, L.P., Ridgewood Institutional II Prospective Leases, LLC, ILX Prospective Leases II, LLC, and Red Willow Offshore, LLC, as Assignors, and TGS-NOPEC Geophysical Company, as Assignee, recorded on May 15, 2017, in COB 1379, Page 293, under File No. 2017-00001860, Plaquemines Parish, Louisiana, affecting the MC 427 Lease, insofar and only insofar as the MC 427 Lease covers depths from the surface down to 15,000' TVDSS.
2. Stipulation of Ownership Interests and Assignment, effective January 1, 2017, filed in the non-required records of the BOEM on May 19, 2017, by and among LLOG Exploration Offshore, L.L.C., LLOG Exploration & Production Company, L.L.C., Beacon Offshore Energy Operating LLC, Ridgewood La Femme, LLC, ILX Prospect La Femme, LLC, Red Willow Offshore, LLC, and HEDV LaFemme, LLC, as WI Owners, and TGS-NOPEC Geophysical Company, *et al.*, as Overriding Royalty owners, recorded on May 11, 2017, in COB 1379, Page 249, under File No. 2017-00001828, Plaquemines Parish,

Louisiana, affecting the MC 427 Lease, insofar and only insofar as the MC 427 Lease covers depths from the surface down to 15,000' TVDSS.

3. Assignment of Overriding Royalty Interest in Oil and Gas Lease, effective July 5, 2010, filed in the non-required records of the BOEM on February 23, 2011, by and among Houston Energy, L.P., Red Willow Offshore, LLC, and Ridgewood Energy Corporation, as Assignors, and TGS-NOPEC Geophysical Company, as Assignee, recorded on February 25, 2011, in COB 1241, Page 596, under File No. 2011-00000871, Plaquemines Parish, Louisiana, affecting the MC 471 Lease.

Santa Cruz Field

Oil and Gas Lease of Submerged Lands under the Outer Continental Shelf Lands Act, bearing Serial Number OCS-G 27278, effective as of July 1, 2005, granted by the United States of America, as Lessor, in favor of Helis Oil & Gas Company, L.L.C., Houston Energy, L.P., and Red Willow Offshore, LLC, as Lessees, covering all of Block 519, Mississippi Canyon, OCS Official Protraction Diagram, NH 16-10 (the "MC 519 Lease").

1. Assignment of Overriding Royalty Interest in Oil and Gas Lease, effective July 1, 2005, filed in the non-required records of the BOEM on August 15, 2005, by and among Houston Energy, L.P., Red Willow Offshore, LLC, and Helis Oil & Gas Company, L.L.C., as Assignors, and TGS-NOPEC Geophysical Company, L.P., as Assignee, recorded on October 31, 2005, under Instrument No. 933128, Baldwin County, Alabama, affecting the MC 519 Lease.