

RECEIVED
ADJUDICATION SECTION
APR 19 2022



Arena Offshore, LP
2103 Research Forest Drive
Suite 200
The Woodlands, TX 77380
281-681-9501
281-681-9502 Fax

April 19, 2022

United States Department of Interior
Bureau of Ocean Energy Management
1201 Elmwood Park Boulevard
New Orleans, LA 70123
Adjudication Department

**RE: UCC-1 Financing Statement – OCS-G 33607 and 33608
Non-Required Filing – Category 3 – UCC Filings and Financial Statements
Arena Offshore, LP (GOM #2628) – Mortgagor
GOM Energy Venture III, LLC(GOM #2886), Arena Energy, LLC (GOM #2417)
and Arena Offshore, LP (GOM #2628) - Mortgagee**

Ladies & Gentlemen,

Attached is a UCC-1 Financing Statement, for **OCS-G 33607** and **OCS-G 33608** to be filed in **Category 3 – UCC Filings and Financial Statements**. Parties are **Arena Offshore, LP (GOM #2628) – Mortgagor; GOM Energy Venture III, LLC(GOM #2886), Arena Energy, LLC (GOM #2417) and Arena Offshore, LP (GOM #2628) - Mortgagee**

Also enclosed is the Pay.gov receipt in the amount of \$58.00 to cover the filing fees in OCS-G 33607 and OCS-G 33608.

If you have any questions, please don't hesitate to contact the undersigned at 281-210-3126.

Sincerely,

A handwritten signature in blue ink that reads "Rachelle Taylor". The signature is written in a cursive, flowing style.

Rachelle Taylor
Landman

Encls.

**STATE OF LOUISIANA
UNIFORM COMMERCIAL CODE - FINANCING STATEMENT
UCC-1**

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Important - Read Instructions before filing out form.

Follow instructions carefully.

1. Debtor's exact full legal name - insert only one debtor name (1a or 1b) - do not abbreviate or combine names.

1a Organization's Name GOM Energy Venture III, LLC				
OR				
1b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable))		First Name	Middle Name	
1c Mailing Address 675 Bering Drive, Suite 620		City Houston	State TX	Postal Code 77057-2128
			Country USA	
1d Tax ID #: SSN or EIN 20-5362330	Add'l info re Organization Debtor:	1e Type of Organization LLC	1f Jurisdiction of Organization Delaware	1g Organizational ID # if any <input type="checkbox"/> None

2. Additional debtor's exact full legal name - insert only one debtor name (2a or 2b) - do not abbreviate or combine names.

2a Organization's Name Arena Energy, LLC				
OR				
2b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III), if applicable)		First Name	Middle Name	
2c Mailing Address 2103 Research Forest Dr. Ste 400		City The Woodlands	State TX	Postal Code 77380
			Country USA	
2d Tax ID #: SSN or EIN 85-2753300	Add'l info re Organization Debtor:	2e Type of Organization LLC	2f Jurisdiction of Organization Delaware	2g Organizational ID #, if any <input type="checkbox"/> None

3. Secured Party's Name (or Name of Total Assignee of Assignor S/P) - insert only one secured party name (3a or 3b)

3a Organization's Name Arena Offshore, LP				
OR				
3b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III), if applicable)		First Name	Middle Name	
3c Mailing Address 2103 Research Forest Dr, Ste 400		City The Woodlands	State TX	Postal Code 77380
			Country USA	

4. This FINANCING STATEMENT covers the following collateral:
Declaration in lieu of Operating Agreement

5a Check if applicable and attach legal description of real property: Fixture filing As-extracted collateral Standing timber constituting goods
 The debtor(s) do not have an interest of record in the real property (Enter name of an owner of record in 5b)

5b Owner of real property (if other than named debtor)

6a Check only if applicable and check only one box
 Debtor is a Transmitting Utility. Filing is Effective Until Terminated
 Filed in connection with a public finance transaction. Filing is effective for 30 years
 6b Check only if applicable and check only one box
 Debtor is a Trust or Trustee acting with respect to property held in trust or Decedent's Estate

7. ALTERNATIVE DESIGNATION (if applicable):
 CONSIGNEE/CONSIGNOR LESSEE/LESSOR
 SELLER/BUYER AG. LIEN BAILEE/BAILOR
 NON-UCC-FILING

8. Name and Phone Number to contact filer
Lien Quinto 281-210-3145

9. Send Acknowledgment To: (Name and Address)
Lien Quinto
Arena Energy, LLC
2103 Research Forest Drive, Suite 400
The Woodlands, TX 77380

10. The space below is for Filing Office Use Only

11. CHECK TO REQUEST SEARCH REPORT(S) ON DEBTORS (ADDITIONAL FEE REQUIRED) ALL DEBTORS DEBTOR1 DEBTOR2