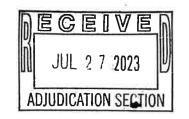
SIMPSON THACHER & BARTLETT LLP

600 TRAVIS ST., STE 5400 HOUSTON, TX 77002



DIRECT DIAL NUMBER (713) 821-5627

July 24, 2023

Re: BOEM Category 3, Non-Required Filing

Document: UCC-3 Fixture Filing Amendment

<u>Leases:</u> OCS-G 00498, 00465, 00456, 00457, 00461, 00462, 01960, 00463, 00464, 01260, 01899, 01572

Bureau of Ocean Energy Management 1201 Elmwood Park Blvd. New Orleans, LA 70123-2394

Attention:

Adjudication

Dear Bureau:

Enclosed are an original and duplicate copy of a UCC-3 Fixture Filing Amendment from Venice Gathering System to Alter Domus (US) LLC, covering the referenced leases. Please have this document filed as a Category 1 Deed of Trust required filing and return the duplicate copy to me with the stamped filing information.

Also enclosed is the receipt of the online payment with pay.gov. Thank you and if you have any questions, please call me at 713-821-5627.

SIMPSON THACHER & BARTLETT LLP

Bureau of Ocean Energy Management

-4-

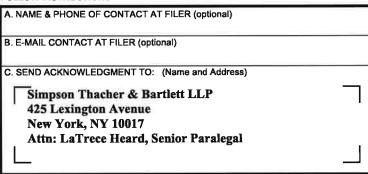
Best Regards,

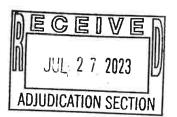
Vanessa Rocha Senior Paralegal

Enclosures

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS





			ı						
C.	SEND ACKNOWLEDGMENT TO: (Name and Address)								
Ī	Simpson Thacher & Bartlett LLP								
1	425 Lexington Avenue	•							
ı	New York, NY 10017								
Π.	Attn: LaTrece Heard, Senior Paralegal								
L			THE ABOVE SPA	CE IS FO	R FILING OFFICE	USE OI	NLY		
	INITIAL FINANCING STATEMENT FILE NUMBER 022-00002968; Book 3822; Page 787 07/2	26/2022	b. This FINANCING STATE (or recorded) in the REA Filer: attach Amendment Ac	L ESTATE F	RECORDS	-	-		
2. [TERMINATION: Effectiveness of the Financing Statement identified above Statement	a is terminated w	ith respect to the security intere	st(s) of Sec	ured Party authorizin	g this To	ermination		
3.[ASSIGNMENT (full or partial): Provide name of Assignee in item 7a or 7b For partial assignment, complete items 7 and 9 and also indicate affected co			of Assignor	in item 9				
4.[CONTINUATION: Effectiveness of the Financing Statement identified about continued for the additional period provided by applicable law	ove with respect	to the security interest(s) of Se	cured Party	authorizing this Cont	inuation	Statement is		
5.	PARTY INFORMATION CHANGE:								
C	Check one of these two boxes: CHANG			me: Comple	te item DELETE r	ame: Gi	ve record name		
_	his Change affects Debtor or Secured Party of record item 6a	or 6b; and item 7	a or 7b <u>and</u> item 7c 7a or 7b	, <u>and</u> item 70	to be dele	ted in iter	n 6a or 6b		
6. (CURRENT RECORD INFORMATION: Complete for Party Information Changes 6a. ORGANIZATION'S NAME	ge - provide only (one name (6a or 6b)						
OR	6b. INDIVIDUAL'S SURNAME	FIRST PERSON	AL NIAME	LADDITIO	NAL NAME(S)/INITIAL	(8)	SUFFIX		
	BD. INDIVIDUAL S SURNAME	FIRST PERSON	AL NAME	ADDITIO	TAL TANE(S/INTIAL	.(0)	SULLY		
7. (CHANGED OR ADDED INFORMATION: Complete for Assignment or Party Information 7a. ORGANIZATION'S NAME	on Change - provide t	only <u>one</u> name (7a or 7b) (use exact, full	ame; do not on	nit, modify, or abbreviate an	y part of th	e Debtor's name)		
	Salts Forestein Control of the Control of Co								
OR	b. INDIVIDUAL'S SURNAME								
INDIVIDUAL'S FIRST PERSONAL NAME									
	INDIVIDUAL'S ADDITIONAL NAME(S)/INITIAL(S)						SUFFIX		
7c.	MAILING ADDRESS	CITY		STATE	POSTAL CODE		COUNTRY		
8. [COLLATERAL CHANGE: Also check one of these four boxes: ADD	collateral	DELETE collateral	RESTATE C	overed collateral	☐ AS	SIGN collateral		
	Indicate collateral:								
A	ll of Debtor's rights, titles and interests in and to the I	Property de	scribed in that certain	ı First A	mendment au	d Sup	plement		
	Act of Mortgage, Pledge Assignment, Security Agree		re Filing and Financi	ng State	ement, from D	ebtor	in favor		
01	Secured Party, a copy of which is attached hereto as	Exhibit A.							
_									
	,	MENDMENT: F name of authorizing		(name of As	signor, if this is an Ass	signment	:)		
	ORGANIZATION'S NAME								
OR	Venice Gathering System LLC	FIRST PERSON	IAL NAME	ADDITIO	NAL NAME(S)/INITIA	_(S)	SUFFIX		
					• • •		owesto control		
-	4								

10. OPTIONAL FILER REFERENCE DATA:
Filed with: Plaquemines Parish, LA Secured Party: Alter Domus (US) LLC, as Collateral Agent 004826-0009 (TU)
International Association of Commercial Administrators (IACA)
FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT (Form UCC3) (Rev. 04/20/11)

UCC FINANCING STATEMENT AMENDMENT ADDENDUM FOLLOW INSTRUCTIONS 11. INITIAL FINANCING STATEMENT FILE NUMBER: Same as item 1a on Amendment form 2022-00002968; Book 3822; Page 787 12. NAME OF PARTY AUTHORIZING THIS AMENDMENT: Same as item 9 on Amendment form 12a. ORGANIZATION'S NAME Venice Gathering System LLC 12b. INDIVIDUAL'S SURNAME FIRST PERSONAL NAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY 13. Name of DEBTOR on related financing statement (Name of a current Debtor of record required for indexing purposes only in some filing offices - see Instruction item 13): Provide only one Debtor name (13a or 13b) (use exact, full name; do not omit, modify, or abbreviate any part of the Debtor's name); see Instructions if name does not fit 13a. ORGANIZATION'S NAME Venice Gathering System LLC OR 13b. INDIVIDUAL'S SURNAME ADDITIONAL NAME(S)/INITIAL(S) SUFFIX FIRST PERSONAL NAME 14. ADDITIONAL SPACE FOR ITEM 8 (Collateral): 15. This FINANCING STATEMENT AMENDMENT: 17. Description of real estate: covers timber to be cut covers as-extracted collateral is filed as a fixture filing. Name and address of a RECORD OWNER of real estate described in item 17 (if Debtor does not have a record interest): See Exhibit A for Legal Description

International Association of Commercial Administrators (IACA)
FILING OFFICE COPY — UCC FINANCING STATEMENT AMENDMENT ADDENDUM (Form UCC3Ad) (Rev. 04/20/11)

18. MISCELLANEOUS:

WHEN RECORDED, RETURN TO: Simpson Thacher & Bartlett LLP 600 Travis, Suite 5400 Houston, TX 77002

Attention: Cameron Bettis

FIRST AMENDMENT AND SUPPLEMENT TO ACT OF MORTGAGE, PLEDGE ASSIGNMENT, SECURITY AGREEMENT, FIXTURE FILING AND FINANCING STATEMENT

BE IT KNOWN, that effective on the 23rd day of February, 2023 (the "Effective Date"),

BEFORE US, the undersigned Notaries Public, duly commissioned and qualified, in and for the respective jurisdictions referenced below, and in the presence of the undersigned competent witnesses,

PERSONALLY CAME AND APPEARED:

VENICE GATHERING SYSTEM, L.L.C., a Delaware limited liability company ("Mortgagor") with an address for notice hereunder of 2103 Research Forest Drive, Suite 300, The Woodlands, Texas 77380, whose last four digits of its federal taxpayer identification number are 6275, represented herein by the undersigned officer; and

ALTER DOMUS (US) LLC, as administrative agent and collateral agent (in such capacity, the "Agent") and as mortgagee, with an address for notice hereunder of 225 W. Washington St., 9th Floor, Chicago, IL 60606, represented herein by its undersigned duly authorized representative;

who, after being duly sworn, executed this First Amendment and Supplement to Act of Mortgage, Pledge, Assignment, Security Agreement, Fixture Filing and Financing Statement (this "Amendment") and declared and acknowledged as set forth below:

RECITALS

- A. On June 29, 2022, Rosefield Pipeline Company, LLC and Rosefield Operating Company, LLC, as borrowers (the "Borrowers"), the several banks and other financial institutions from time to time party thereto, as lenders (the "Lenders"), and the Agent entered into that certain Senior Secured First Lien Term Loan Credit Agreement (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), pursuant to which, upon the terms and conditions stated therein, the Lenders agreed to make loans and other extensions of credit to the Borrowers.
- B. On June 29, 2022, the Borrowers, the Agent and the other Grantors from time to time party thereto executed the Guarantee and Collateral Agreement (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), pursuant to which, upon the terms and conditions stated therein, the Borrowers and

each other Grantor pledged, collaterally assigned and granted to the Agent, for the benefit of the Secured Parties, a security interest in the Collateral (as defined therein), and agreed to guarantee the Secured Obligations.

- C. On June 29, 2022, to secure the payment of Secured Indebtedness (as defined therein) and the performance of the obligations, covenants, agreements, warranties and undertakings of Mortgagor described therein, the Mortgagor executed that certain Act of Mortgage, Pledge, Assignment, Security Agreement, Fixture Filing and Financing Statement (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Mortgage"), which Mortgage was duly recorded in the parishes and other jurisdictions set forth on Annex I hereto.
- D. The Mortgagor and Agent desire to amend and supplement the Mortgage and Exhibit A attached thereto as more particularly described in this Amendment, to subject additional interests, property and rights to the lien, security interest, assignment and pledge of the Mortgage, by adding the additional properties described on Exhibit A attached hereto and made a part hereof for all purposes, together with any and all related property, interests and rights associated therewith analogous to the property, interests and rights described in subsections (A) through (G), of Section 1.1 of the Mortgage (the "Additional Properties").

NOW, THEREFORE, for good and valuable consideration in hand paid, the receipt and sufficiency of which are hereby acknowledged, Mortgagor and Agent do hereby agree as follows and hereby amend, supplement and ratify the Mortgage as set forth herein.

- 1. All capitalized terms used but not defined herein shall have the meanings assigned to such terms in the Mortgage.
- 2. From and after the execution of this Amendment, all references in the Mortgage (and any other Loan Document) to "this Mortgage" shall mean the Mortgage as amended and supplemented by this Amendment, as the same may from time to time be further amended or supplemented and each reference in this Mortgage to "this Agreement", "hereof", "herein", "hereby" or words of like import shall be deemed to be a reference to the Mortgage as amended by this Amendment.
- 3. Exhibit A to the Mortgage is hereby amended and supplemented by adding thereto, to subject to the lien, security interest, assignment and pledge of the Mortgage, the Additional Properties described on Exhibit A attached hereto. All references in the Mortgage to Exhibit A shall mean Exhibit A as amended and supplemented hereby, as the same may from time to time be further amended, supplemented or otherwise modified, and all references in the Mortgage to the "Mortgaged Properties" shall be deemed to include the Additional Properties for all purposes.
- 4. Mortgagor hereby confirms that it has heretofore mortgaged, assigned, warranted, pledged, hypothecated and confirmed to Agent, for the benefit of itself and the other Secured Parties, the Mortgaged Properties, granted to Agent, for the benefit of itself and the other Secured Parties, a continuing security interest in the Collateral, and assigned and pledged to Agent the Revenues. To the extent not already effected by the Mortgage, Mortgagor, to secure payment of the Secured Indebtedness and the performance of the obligations, covenants, agreements,

warranties, and undertakings of Mortgagor described in the Mortgage, does by these presents specially, to the fullest extent provided for, and subject to the same limitations, in said Mortgage, mortgages, assigns, warrants, pledges, hypothecates and confirms to Agent, for the benefit of itself and the other Secured Parties, up to the Maximum Secured Amount (described in Section 1.7 of the Mortgage), all of its right, title and interest in and to the Additional Properties, grants to Agent, for the benefit of itself and the other Secured Parties, a continuing security interest in and to the Additional Properties to the extent such Additional Properties constitute "Collateral" as defined and described in the Mortgage, and assigns, transfers, sets over, to the extent applicable under Louisiana law, and pledges, up to the Maximum Secured Amount (described in Section 1.7 of the Mortgage), to Agent all interests, rights and benefits derived from the Additional Properties, or arising from the operation thereof or from any contractual rights, contracts and other agreements comprising a part thereof, to the extent such interests, rights and benefits constitute "Revenue" as defined and described in the Mortgage.

- 5. The parties hereto hereby acknowledge and agree that except as specifically amended, changed or modified by this Amendment, the Mortgage shall remain in full force and effect in accordance with its terms. None of the rights, titles and interests existing and to exist under the Mortgage are hereby released, diminished or impaired, and Mortgagor hereby reaffirms all covenants, representations and warranties made in the Mortgage.
- 6. This Amendment may be executed in several counterparts, all of which are identical, except that, to facilitate recordation, certain counterparts hereof may include only that portion of Exhibit A which contains descriptions of the properties located in (or otherwise subject to the recording or filing requirements or protections of the recording or filing acts or regulations of) the parish in which the particular counterpart is to be recorded, and other portions of Exhibit A shall be included in such counterparts by reference only. All of such counterparts together shall constitute one and the same instrument. Complete copies of this Mortgage containing the entire Exhibit A have been retained by Mortgagor and Agent.
- 7. This Amendment shall be construed and enforced in accordance with and governed by the laws of the State of Louisiana and the laws of the United States of America.
- 8. The parties hereto authorize and direct the Clerk of Court for the Parish of Plaquemines to note upon their inscription of the Mortgage, recorded as set forth on Annex I hereto, a reference to this Amendment.

[SIGNATURES BEGIN NEXT PAGE]

EXECUTED on February 23, 2023, to be effective as of the Effective Date.

WITNESSES:

MORTGAGOR:

VENICE GATHERING SYSTEM, L.L.C.

Name:

The Court of

Name: Drula Ve Ma

Name: Christopher A. Capsimalis

Title: Manager

NOTARY PUBLIC IN AND FOR THE STATE OF TEXAS

Notary's Printed Name and Identification #: Anna Jackson / 129885524

My commission expires: 7.15.26

ANNA JACKSON
Notary Public, State of Texas
Comm. Expires 07-15-2026
Notary ID 129885524

EXECUTED on **June 27**, 2023, to be effective as of the Effective Date.

WITNESSES:

Vame: Joseph Herman.

Madison Horghdon

AGENT:

ALTER DOMUS (US) LLC, as Agent

By: Math +76

Name: Matthew Trybu

Title:____

NOTARY PUBLIC IN AND FOR THE STATE OF ILLINOIS

Notary's Printed Name and Identification #: Winnalynn N Kartaiis 88450/ My commission expires: Novemb 15, www

[SEAL]

WINNALYNN N KANTARIS Official Seal Notary Public - State of Illinois My Commission Expires Nov 15, 2026

ANNEX I

Act of Mortgage, Pledge Assignment, Security Agreement, Fixture Filing and Financing Statement, dated as of June 29, 2022, from Venice Gathering System, L.L.C. to Alter Domus (US) LLC, as Agent, filed as follows:

JURISDICTION	FILING INFORMATION	FILE DATE
Jefferson Parish, Louisiana	#12236189; Book 4994, Page 365	7/15/2022
Lafourche Parish, Louisiana	#1341037; Book 2239, Page 406	7/15/2022
Plaquemines Parish, Louisiana	#2022-00002969; Book 818, Page 285	7/26/2022
Terrebonne Parish, Louisiana	#1655510; Book 3361, Page 853	7/29/2022
Bureau of Ocean Energy Management	OCS-G 13521, 17728, 15992, 18827 and 1949	9/13/2022

EXHIBIT A

[Attached.]

MEMORANDUMS OF ACREAGE DEDICATION

Memorandum of Oil Gathering and Reserve Dedication Agreement	Contract	
Arena Energy, LLC and Arena Offshore, LP	Producers	
Venice Gathering System, L.L.C.	Gatherer	
OCS 00498, OCS 00465, OCS 00456, OCS 00457, OCS 00461, OCS 00462, OCS-G 01960, OCS 00463, OCS 00463, OCS 00464, OCS-G 01572	Leases Dedicated	
Terrebonne Parish, LA	Recordation	
#1657997, Book 2687, Page 67		
9/2/2022		