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ADJUDICATION SECTION  
FEB 20 2024

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OFFICES:  
Houston, TX  
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February 19, 2024

**VIA EMAIL:** [boemadjudication@boem.gov](mailto:boemadjudication@boem.gov)  
Bureau of Ocean Energy Management  
Attn: Adjudication  
1201 Elmwood Park Boulevard  
New Orleans, LA 70123-2394

Re: Request for Cancellation of Mortgage

Dear Sir/Madam:

On behalf of EnVen Energy Ventures, LLC, together with Talos Energy Offshore LLC, Talos Energy Phoenix LLC, Talos ERT LLC, Talos Exploration LLC, Talos Gulf Coast, LLC, Talos Oil and Gas LLC, Talos Resources LLC, and Talos Third Coast LLC please find enclosed a copy of the following described document, which is submitted for filing purposes only:

- Release of Mortgage Dated February 7, 2024, wherein Wilmington Trust, National Association, in its capacity as Collateral Agent Released and Discharged the Original Mortgage and the Existing Mortgage

In order that third persons will be put on notice as to the execution and efficacy of the enclosed document, please file the enclosed document, together with a copy of this letter, under **Category 2** in the non-required files relating to those Federal Lease Numbers listed on **Annex A** attached hereto.

The filing is accompanied by a receipt evidencing payment of the required service/filing fee via Pay.Gov. If you have any questions, please contact the undersigned at the email and phone number provided above.

Sincerely,



Jenna L. Wright

Enclosures

**Annex A**

**Federal Lease Numbers**

**OCS-G**

**10942, 10944, 12119, 13988, 16549**

Execution Version

STATE OF ALABAMA

COUNTY OF MOBILE

**RELEASE OF MORTGAGE**

February 7, 2024

WHEREAS, EnVen Energy Ventures, LLC (“*EnVen*”) executed a Second Lien Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement, dated effective as of April 15, 2021 (the “*Original Mortgage*”), to Wilmington Trust, National Association, in its capacity as Collateral Agent for the benefit of itself and certain Secured Parties (as defined in the Original Mortgage), as Mortgagee (in such capacity, “*Original Agent*”), covering Mortgaged Property (as defined in the Original Mortgage) lying and being in Mobile County, Alabama (the “*Original Mortgaged Property*”), such Original Mortgage being more particularly described in Schedule I attached hereto; and

WHEREAS, EnVen, together with Talos Energy Offshore LLC, Talos Energy Phoenix LLC, Talos ERT LLC, Talos Exploration LLC, Talos Gulf Coast Offshore, LLC, Talos Gulf Coast Onshore LLC, Talos Oil and Gas LLC, Talos Resources LLC, Talos Third Coast LLC (collectively, the “*Mortgagors*”), executed an Amended and Restated Second Lien Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement, dated effective as of February 13, 2023 (as amended and supplemented from time to time, the “*Existing Mortgage*”), to Wilmington Trust, National Association, in its capacity as Collateral Agent for the benefit of itself and certain Secured Parties (as defined in the Existing Mortgage), as Mortgagee (in such capacity, “*Existing Agent*”), covering Mortgaged Property (as defined in the Existing Mortgage) lying and being in Mobile County, Alabama, such Existing Mortgage being more particularly described in Schedule I attached hereto (the “*Existing Mortgaged Property*”); and

WHEREAS, the Original Mortgage, as amended and restated by the Existing Mortgage, is hereinafter collectively referred to as the “*Mortgage*”; and

WHEREAS, the Original Mortgaged Property and the Existing Mortgaged Property are hereinafter collectively referred to as the “*Mortgaged Property*”; and

WHEREAS, the Original Agent and the Existing Agent, being the same entity, are hereinafter collectively referred to as the “*Agent*”; and

WHEREAS, Agent is the legal and equitable owner and holder of the Mortgage, and the Secured Parties (as defined in the Mortgage) are the legal and equitable holders of the indebtedness secured thereby; and

WHEREAS, the indebtedness secured by the Mortgage, has been cancelled, released and discharged in full.

NOW, THEREFORE, for and in valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the undersigned Wilmington Trust, National Association, in its capacity as Collateral Agent for the Secured Parties, as Mortgagee, without recourse, representation or warranty, has **RELEASED** and **DISCHARGED**, and by these presents does hereby **RELEASE** and **DISCHARGE**, the Mortgage and (i) all of the liens, security interests, assignments and other rights evidenced or created by the Mortgage and (ii) all other liens (express or implied), mortgages, assignments and security interests of whatsoever nature affecting the Mortgaged Property.

It is expressly understood that certain indemnification obligations and other obligations of Mortgagor are, as provided in the Mortgage, to survive any release of the Mortgage, and that such obligations are not released or otherwise affected hereby.

*[Signature page follows]*

IN WITNESS WHEREOF, the undersigned Wilmington Trust, National Association, in its capacity as Collateral Agent for the Secured Parties, as Mortgagee, has caused these presents to be executed on this 6<sup>th</sup> day of February, 2024, to be effective as of the date first above written.

WILMINGTON TRUST, NATIONAL ASSOCIATION, as Collateral Agent

By: Barry D. Somrock  
Name: Barry D. Somrock  
Title: Vice President

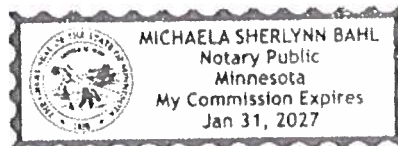
STATE OF MINNESOTA

COUNTY OF HENNEPIN

I, the undersigned Notary Public in and for said County, in said State, hereby certify that Barry D. Somrock, the Vice President of Wilmington Trust, National Association, in its capacity as Collateral Agent, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day, that being informed of the contents of the instrument, he, as such Vice President, and with full authority, executed the same voluntarily as its free act and deed for and as the act of said Wilmington Trust, National Association, in its capacity as Collateral Agent.

Witness my hand and seal this 6<sup>th</sup> day of February, 2024.

Michaela Bahl (SEAL)  
Notary Public for Michaela Bahl  
My commission expires: January 31, 2027



This instrument was prepared without  
benefit of title examination or survey by:

James Bedotto  
4550 Travis Street  
Kirkland & Ellis LLP  
Dallas, TX 75205  
Phone: (214) 432 4946

Reviewed for compliance with recording requirements:

Raymond G. Russell  
Adams & Reese LLP  
RSA Battle House Tower  
11 North Water Suite, Suite 23200  
Mobile, Alabama 36602  
Phone: (251) 650-0859

**Schedule I**

**The Original Mortgage:**

Second Lien Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement from EnVen Energy Ventures, LLC to Wilmington Trust, National Association, as Collateral Agent for the benefit of itself and the Secured Parties, dated as of April 15, 2021, and filed as follows:

<b>Jurisdiction:</b>	<b>File No.:</b>	<b>File Date:</b>
Mobile County, AL	2021034308	05/27/2021

**The Mortgage:**

Amended and Restated Second Lien Mortgage, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement from Talos Energy Offshore LLC, Talos Energy Phoenix LLC, Talos ERT LLC, Talos Exploration LLC, Talos Gulf Coast Offshore, LLC, Talos Gulf Coast Onshore LLC, Talos Oil and Gas LLC, Talos Resources LLC, Talos Third Coast, LLC, and EnVen Energy Ventures, LLC to Wilmington Trust, National Association, as Collateral Agent for the benefit of itself and the Secured Parties, dated as of February 13, 2023, and filed as follows:

<b>Jurisdiction:</b>	<b>File No.:</b>	<b>File Date:</b>
Mobile County, AL	2023024994	04/20/2023