



RECEIVED
ADJUDICATION SECTION
FEB 20 2024

JENNA L. WRIGHT
jwright@loopergoodwine.com
Direct Dial: 504.503.1506

OFFICES:
Houston, TX
New Orleans, LA

February 19, 2024

VIA EMAIL: boemadjudication@boem.gov
Bureau of Ocean Energy Management
Attn: Adjudication
1201 Elmwood Park Boulevard
New Orleans, LA 70123-2394

Re: Release of Lien

Dear Sir/Madam:

On behalf of Talos ERT LLC please find enclosed a copy of the following described document, which is submitted for filing purposes only:

- Release of Lien made effective as of February 7, 2024, by Wilmington Trust, National Association, as Collateral Agent, in favor of Talos ERT LLC

In order that third persons will be put on notice as to the execution and efficacy of the enclosed document, please file the enclosed document, together with a copy of this letter, under **Category 2** in the non-required files relating to those Federal Lease Numbers listed on **Annex A** attached hereto.

The filing is accompanied by a receipt evidencing payment of the required service/filing fee via Pay.Gov. If you have any questions, please contact the undersigned at the email and phone number provided above.

Sincerely,

Jenna L. Wright
Associate

Enclosures

Annex A

Federal Lease Numbers

OCS-G

06238, 03484

Execution Version

STATE OF TEXAS

COUNTIES OF:
CHAMBERS AND
JEFFERSON

After recording, return to:

Kirkland & Ellis LLP
4550 Travis Street
Dallas, TX 75205
Attention: Bryan Musick

RELEASE OF LIEN

THIS RELEASE OF LIEN (this "*Release of Lien*") is made effective as of February 7, 2024, by **WILMINGTON TRUST, NATIONAL ASSOCIATION**, as Collateral Agent for the Secured Parties, as defined in the Security Instruments referred to below (in such capacity, "*Agent*"), having a place of business at 50 South Sixth Street, Suite 1290, Minneapolis, Minnesota 55402, in favor of **TALOS ERT LLC**, a Delaware limited liability company, having its principal place of business at 333 Clay Street, Suite 3300, Houston, Texas 77002 ("*Grantor*").

RECITALS

A. Grantor executed and delivered to Barry D. Somrock, as Trustee (as defined in the Security Instruments) for the benefit of Agent, those certain deeds of trust and mortgages (and amendments thereto), which are more particularly described on Schedule 1 attached hereto and made a part hereof (collectively, the "*Security Instruments*"), granting a lien on and a security interest in certain properties in Chambers and Jefferson Counties, Texas, as more particularly described therein (the "*Mortgaged Properties*").

B. Agent is the legal and equitable owner and holder of the Security Instruments, and the Secured Parties (as defined in the Security Instruments) are the legal and equitable holders of the indebtedness secured thereby.

C. As of the date hereof, the indebtedness secured by the Security Instruments has been cancelled, released and discharged in full.

NOW THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Agent has fully (and not partially) **RELEASED** and **DISCHARGED**, and by these presents does hereby fully (and not partially) **RELEASE** and **DISCHARGE** all of the rights, titles, interests and liens and security interests held by Agent in and to the Mortgaged Properties, or otherwise created by the Security Instruments.

Agent hereby terminates the assignment made in favor of Agent in the Security Instruments.

By accepting this Release of Lien, and for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantor does hereby, for itself and its successors and assigns, fully and without reserve, release and forever discharge Agent, the Secured Parties, their respective affiliates, the trustee, and their respective employees, officers, directors and agents, from any and all claims, demands, liabilities, costs and expenses of every kind and nature whatsoever, whether or not now known, which Grantor now has against Agent, the Secured Parties, their respective affiliates, the Trustee, and their respective employees, officers, directors and agents or any one or more of them, to the extent the same arise out of or otherwise relate to the Security Instruments, the indebtedness secured thereby or the documents executed in connection therewith.

[Remainder of Page Intentionally Left Blank.]

IN WITNESS WHEREOF, Agent has executed this Release of Lien as of the date of its notary certification below to be effective as of the date first above written.

**WILMINGTON TRUST,
NATIONAL ASSOCIATION, as Agent**


By: 
Name: Barry D. Somrock
Title: Vice President

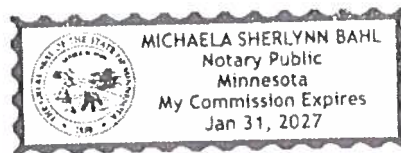
STATE OF MINNESOTA

COUNTY OF HENNEPIN

I, the undersigned Notary Public in and for said County, in said State, hereby certify that Barry D. Somrock, the Vice President of Wilmington Trust, National Association, as Agent, is signed to the foregoing instrument, and who is known to me, acknowledged before me on this day, that being informed of the contents of the instrument, (s)he, as such Vice President, and with full authority, executed the same voluntarily as its free act and deed for and as the act of said Wilmington Trust, National Association, as Agent.

Witness my hand and seal this 6th day of February, 2024.

 (SEAL)
Notary Public for Michaela Bahl
My commission expires: January 31, 2027



SCHEDULE 1

Security Instruments

Second Lien Deed of Trust, Assignment of Production, Security Agreement, Fixture Filing and Financing Statement from Talos ERT LLC, in favor of Barry D. Somrock, as Trustee, for the benefit of Wilmington Trust, National Association, as Collateral Agent, for the benefit of itself and the Secured Parties, dated as of January 4, 2021, and filed as follows:

Jurisdiction:	File No.:	File Date:
Jefferson County, TX	#2021000675	1/7/2021
Chambers County, TX	#2021-162774	1/6/2021