

United States Department of the Interior

BUREAU OF OCEAN ENERGY MANAGEMENT

Gulf of Mexico OCS Region
1201 Elmwood Park Boulevard
New Orleans, LA 70123-2394

In Reply Refer To: MS GM 266A
OCS-G 29341

MAR 11 2019

Deep Gulf Energy III, LLC
738 Highway 6 South, Suite 800
Houston, TX 77079
Attn: Ms. Debra Holt

Dear Ms. Holt:

Your letter dated February 25, 2019, submitting Name Change Bond Rider, Bond Rider No. 2, to be attached to and form a part of Outer Continental Shelf (OCS) Pipeline Right-of-Way Grant Bond No. RLB0016695 in the amount of \$5,386,754, was received by our office on February 27, 2019. This bond, conditioned to cover Right-of-Way OCS-G 29341, was executed on January 6, 2017, with Deep Gulf Energy III, LLC as principal and RLI Insurance Company as surety.

Attached to and forming a part of Bond No. RLB0016695, is Bond Rider No. 1, executed on October 27, 2017, which increases the bond amount by \$1,745,185 for a total penal amount of \$7,131,939. The rider is effective October 27, 2017.

Bond Rider No. 2 was executed on February 14, 2019 and changes the Principal's name from Deep Gulf Energy III, LLC to Kosmos Energy Gulf of Mexico Operations, LLC. The rider is effective February 14, 2019, and has been attached to and now forms a part of the original bond.

Should you need further assistance, please contact Kathleen Lee at (504) 736-5774 or boemgomrfinancialassurance@boem.gov.

Sincerely,

Susan Vaughan, Section Chief
Leasing and Financial Responsibility Section
Leasing and Plans

cc: RLI Insurance Company
2926 Richmond Ave., Suite 1600
Houston, TX 77098
Attn: Michelle Madl

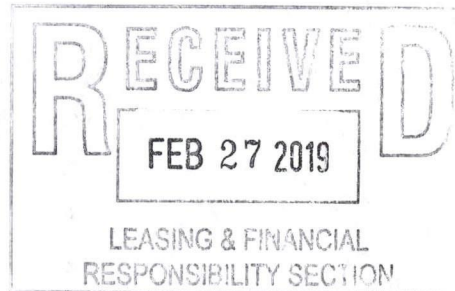
Sent Via Email To: dholt@kosmosenergy.com , trent.colan@rllicorp.com



*Deep Gulf Energy III, LLC
A Kosmos Energy Company*

February 25, 2019

Ms. Susan Vaughan
Chief, Leasing & Financial Responsibility Section
U.S. Department of the Interior
1201 Elmwood Park Boulevard
New Orleans, Louisiana 70123



**Re: Bond Rider No. 2 Name Change
Bond No. RLB0016695
Outer Continental Shelf (OCS)
Pipeline Right-of-Way OCS-G 29341**

Dear Ms. Vaughan:

Effective October 31, 2018, Deep Gulf Energy III, LLC (03362) has changed their name to Kosmos Energy Gulf of Mexico Operations, LLC. This name change is pending BOEM approval and will require updated bond riders for all of our existing bonds.

In this regard, and as a requirement to facilitate the name change, enclosed is **Bond Rider No. 2 to the referenced Bond No. RLB0016695 in the amount of \$7,131,939.00**. Upon approval of this Rider No. 2, Kosmos Energy Gulf of Mexico Operations, LLC will be the Principal of the Bond, with RLI Insurance Company as Surety and the Bureau of Ocean Energy Management as Beneficiary.

Please provide confirmation notifications to the following:

dholt@kosmosenergy.com
trent.colan@rlicorp.com

Thank you for your consideration of this request. Please direct any questions to Debra Holt at (979) 533-4197.

Sincerely,
Deep Gulf Energy III, LLC

A handwritten signature in blue ink that reads "Debra Holt".

Debra Holt



2925 RICHMOND AVE • SUITE 1600
 HOUSTON, TX 77098
 P: 713-961-1300 • F: 309-689-3937
 E: energy.surety@rlicorp.com
RLISURETY.COM

RLI SURETY

BOND RIDER NO. 2

Attaching to and forming part of Outer Continental Shelf (OCS) Pipeline Right-Of-Way Grant Bond No. RLB0016695, executed January 6, 2017, on behalf of Deep Gulf Energy III, LLC as Principal, in favor of the U.S. Department of the Interior, Bureau of Ocean Energy Management as Obligee, issued by RLI Insurance Company, as Surety, in the amount of Seven Million One Hundred Thirty One Thousand Nine Hundred Thirty Nine and No/100 Dollars (\$7,131,939.00).

Pipeline Right-of-Way: OCS-G 29341

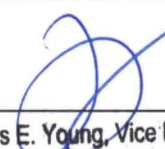
It is understood and agreed that effective February 14, 2019 the name of the Principal has been amended to read as follows:

Kosmos Energy Gulf of Mexico Operations, LLC

All other conditions and terms to remain as originally written.

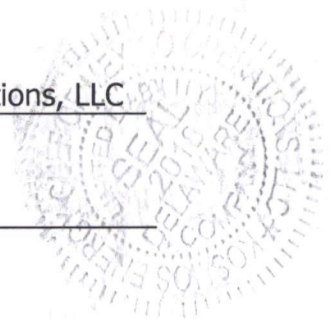
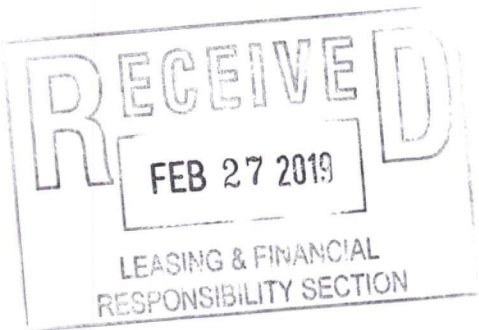
Signed, Sealed and dated this 14th day of February, 2019.

Kosmos Energy Gulf of Mexico Operations, LLC
 Principal

By: 
 Thomas E. Young, Vice President, Land
 and Business Development and Secretary

RLI Insurance Company
 2925 Richmond Ave., Ste. 1600
 Houston, TX 77098

Surety
 By: 
 Michelle Madl, Attorney-in-Fact



POWER OF ATTORNEY

RLI Insurance Company Contractors Bonding and Insurance Company

9025 N. Lindbergh Dr. Peoria, IL 61615
Phone: 800-645-2402

Know All Men by These Presents:

That this Power of Attorney is not valid or in effect unless attached to the bond which it authorizes, but may be detached by the approving officer if desired.

That this Power of Attorney may be effective and given to either or both of **RLI Insurance Company** and **Contractors Bonding and Insurance Company**, required for the applicable bond.

That **RLI Insurance Company** and/or **Contractors Bonding and Insurance Company**, each Illinois corporations (as applicable), each authorized and licensed to do business in all states and the District of Columbia do hereby make, constitute and appoint:

Jacqueline M. Bockler, Michelle Madl

in the City of Peoria, State of Illinois, its true and lawful Agent(s) and Attorney(s) in Fact, with full power and authority hereby conferred upon him/her to sign, execute, acknowledge and deliver for and on its behalf as Surety and as its act and deed, all of the following classes of documents to-wit:

Indemnity, Surety and Undertakings that may be desired by contract, or may be given in any action or proceeding in any court of law or equity; policies indemnifying employers against loss or damage caused by the misconduct of their employees; official, bail and surety and fidelity bonds. Indemnify in all cases where indemnity may be lawfully given; and with full power and authority to execute consents and waivers to modify or change or extend any bond or document executed for this Company, and to compromise and settle any and all claims or demands made or existing against said Company.

RLI Insurance Company and **Contractors Bonding and Insurance Company**, as applicable, have each further certified that the following is a true and exact copy of a Resolution adopted by the Board of Directors of each such corporation, and now in force, to-wit:

"All bonds, policies, undertakings, Powers of Attorney or other obligations of the Corporation shall be executed in the corporate name of the Corporation by the President, Secretary, any Assistant Secretary, Treasurer, or any Vice President, or by such other officers as the Board of Directors may authorize. The President, any Vice President, Secretary, any Assistant Secretary, or the Treasurer may appoint Attorneys in Fact or Agents who shall have authority to issue bonds, policies or undertakings in the name of the Corporation. The corporate seal is not necessary for the validity of any bonds, policies, undertakings, Powers of Attorney or other obligations of the Corporation. The signature of any such officer and the corporate seal may be printed by facsimile or other electronic image."

IN WITNESS WHEREOF, **RLI Insurance Company** and/or **Contractors Bonding and Insurance Company**, as applicable, have caused these presents to be executed by its respective Vice President with its corporate seal affixed this 5th day of October, 2018.

State of Illinois
County of Peoria

} SS



RLI Insurance Company
Contractors Bonding and Insurance Company

By: B.W.D.

Barton W. Davis

Vice President

CERTIFICATE

On this 5th day of October, 2018, before me, a Notary Public, personally appeared Barton W. Davis, who being by me duly sworn, acknowledged that he signed the above Power of Attorney as the aforesaid officer of the **RLI Insurance Company** and/or **Contractors Bonding and Insurance Company** and acknowledged said instrument to be the voluntary act and deed of said corporation.

By: Gretchen L. Johnnig
Gretchen L. Johnnig Notary Public

I, the undersigned officer of **RLI Insurance Company** and/or **Contractors Bonding and Insurance Company**, do hereby certify that the attached Power of Attorney is in full force and effect and is irrevocable; and furthermore, that the Resolution of the Company as set forth in the Power of Attorney, is now in force. In testimony whereof, I have hereunto set my hand and the seal of the **RLI Insurance Company** and/or **Contractors Bonding and Insurance Company** this 14th day of February, 2019.

RLI Insurance Company
Contractors Bonding and Insurance Company

By: Jean M. Stephenson
Jean M. Stephenson Corporate Secretary

