



United States Department of the Interior

BUREAU OF OCEAN ENERGY MANAGEMENT

Gulf of Mexico OCS Region
1201 Elmwood Park Boulevard
New Orleans, LA 70123-2394

In Reply Refer To: MS GM 266A
ROG0001105

March 11, 2019

Deep Gulf Energy III, LLC
738 Highway 6 South, Suite 800
Houston, TX 77079
Attn: Ms. Debra Holt

Dear Ms. Holt:

Your letter dated March 8, 2019, submitting Bond Rider To Assume Liability, Rider No. 3, to be attached to and form a part of Outer Continental Shelf (OCS) Mineral Lessee's or Operator's Bond No. **ROG0001105**, in the amount of \$3,000,000, was received by our office on March 11, 2019. This bond, conditioned to cover principal's leasehold interest held now or hereafter in the Gulf of Mexico, was executed on October 27, 2017, with Deep Gulf Energy III, LLC as principal and RLI Insurance Company as surety.

Attached to and forming a part of Bond No. ROG0001105, is Bond Rider No. 1, executed on October 27, 2017, which assumes the liability of the bonds listed below that are considered terminated and cancelled without residual liability.

1. Bond No. RLB0015804 in the amount of \$500,000 executed on October 9, 2014, conditioned to cover OCS-G 21176, all of Block 563, Mississippi Canyon;
2. Bond No. RLB0015833 in the amount of \$500,000 executed on November 20, 2014, conditioned to cover OCS-G 34441, all of Block 521, Mississippi Canyon;
3. Bond No. RLB0016029 in the amount of \$50,000 executed on May 5, 2015, conditioned to cover OCS-G 35632, all of Block 260, Mississippi Canyon;
4. Bond No. RLB0016053 in the amount of \$50,000 executed on June 9, 2015, conditioned to cover OCS-G 35648, all of Block 295, Garden Banks;
5. Bond No. RLB0016054 in the amount of \$50,000 executed on June 9, 2015, conditioned to cover OCS-G 35649, all of Block 338, Garden Banks;
6. Bond No. RLB0016511 in the amount of \$50,000 executed on June 16, 2016, conditioned to cover OCS-G 35821, all of Block 385, Mississippi Canyon;
7. Bond No. RLB0016822 in the amount of \$50,000 executed on April 28, 2017, conditioned to cover OCS-G 33360, all of Block 151, Walker Ridge;
8. Bond No. RLB0016840 in the amount of \$200,000 executed on May 3, 2017, conditioned to cover OCS-G 32299, all of Block 116, Mississippi Canyon;
9. Bond No. ROG0001077 in the amount of \$500,000 executed on October 2, 2017, conditioned to cover OCS-G 24059, all of Block 214, Mississippi Canyon;

10. Bond No. ROG0001078 in the amount of \$500,000 executed on October 2, 2017, conditioned to cover OCS-G 24060, all of Block 215, Mississippi Canyon;
11. Bond No. ROG0001079 in the amount of \$50,000 executed on October 2, 2017, conditioned to cover OCS-G 35326, all of Block 258, Mississippi Canyon;
12. Bond No. ROG0001085 in the amount of \$200,000 executed on October 2, 2017, conditioned to cover OCS-G 34885, all of Block 71, Mississippi Canyon;
13. Bond No. ROG0001086 in the amount of \$200,000 executed on October 2, 2017, conditioned to cover OCS-G 08483, all of Block 72, Mississippi Canyon.

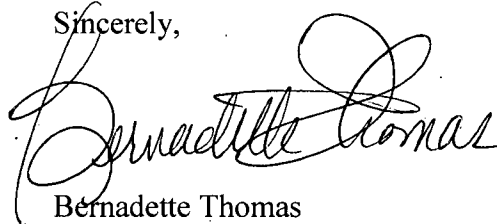
The rider is effective October 31, 2017.

Attached to and forming a part of Bond No. ROG0001105; is Bond Rider No. 2, executed on February 14, 2019 which changes the Principal's name from Deep Gulf Energy III, LLC to Kosmos Energy Gulf of Mexico Operations, LLC. The rider is effective February 14, 2019,

With the acceptance of Rider No. 3, executed on March 8, 2019, Bond No. ROG0001105 extends to and covers all liability associated with Outer Continental Shelf (OCS) Mineral Lessee's or Operator's Bond No. RLB0015438, in the amount of \$50,000. Therefore, the period of liability of Bond No. RLB0015438 is now considered terminated and the bond is cancelled without residual liability effective March 8, 2019, the effective date of Rider No. 3.

Should you need further assistance, please contact Kathleen Lee at (504) 555-5774 or boemgomrfinancialassurance@boem.gov.

Sincerely,



Bernadette Thomas
Regional Supervisor
Leasing and Plans

cc: RLI Insurance Company
2926 Richmond Ave., Suite 1600
Houston, TX 77098
Attn: Michelle Madl

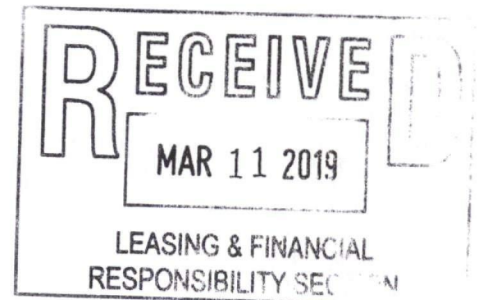
Sent Via Email To: dholt@kosmosenergy.com , trent.colan@rlicorp.com



*Deep Gulf Energy II, LLC
A Kosmos Energy Company*

March 8, 2019

Ms. Susan Vaughan
Chief, Leasing & Financial Responsibility Section
U.S. Department of the Interior
1201 Elmwood Park Boulevard
New Orleans, Louisiana 70123



**Re: Request for Termination and Cancellation of
Outer Continental Shelf (OCS)
Mineral Lessee's or Operator's Supplemental
Bond No. RLB0015438**

Dear Ms. Vaughan:

Deep Gulf Energy II, LLC (02985) hereby submits for your review and consideration a request to terminate and cancel Outer Continental Shelf (OCS) Mineral Lessee's or Operator's Bond No. RLB0015438.

This bond covers OCS-G 34886, being all of Block 74, Mississippi Canyon.

Deep Gulf Energy II, LLC is the principal of the referenced bond with RLI Insurance Company as Surety and the Bureau of Ocean Energy Management as Beneficiary.

Please provide termination confirmation notifications to the following:

dholt@kosmosenergy.com
trent.colan@rlicorp.com

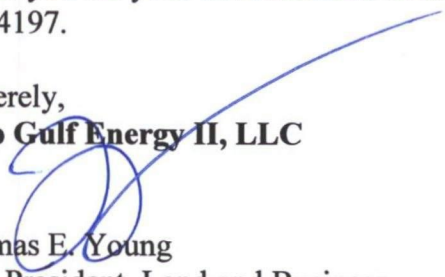
Deep Gulf Energy II, LLC (02985) has merged with Deep Gulf Energy III, LLC (03362).

An Areawide bond, being Bond No. ROG0001105 in the amount of \$3,000,000 was submitted by Deep Gulf Energy III, LLC and approved effective October 31, 2017.

Rider No. 3, attached hereto and made a part hereof of Bond ROG0001105 extends to and covers all obligations of all previous sureties or grantors associated with Bond RLB0015438.

Thank you for your consideration of this request. Please direct any questions to Debra Holt at (979) 533-4197.

Sincerely,
Deep Gulf Energy II, LLC



Thomas E. Young
Vice President, Land and Business
Development and Secretary

BOND RIDER TO ASSUME LIABILITY

RIDER NO. 3

Attaching to and forming part of Outer Continental Shelf (OCS) Mineral Lessee's or Operator's Supplemental Bond No. ROG0001105, executed October 27, 2017, on behalf of Kosmos Energy Gulf of Mexico Operations, LLC as Principal, in favor of United States Department of Interior, Bureau of Ocean Energy Management as Obligee, issued by RLI Insurance Company as Surety, in the amount of Three Million and No/100 Dollars (\$3,000,000.00).

Area Covered: Gulf of Mexico

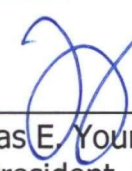
It is understood and agreed that effective March 8, 2019, this bond hereby replaces, extends to and covers all obligations of all previous sureties or guarantors even if the Obligations are not Obligations of the Principal during the period of liability associated with the following bond:

Bond No.	Principal	Area Covered	Amount	Executed
RLB0015438	Deep Gulf Energy II, LLC	OCS-G 34886 Mississippi Canyon Blk 74	\$50,000.00	6/5/2014

All other conditions and terms to remain as originally written or previously amended by rider.

Signed, sealed and dated this 8th day of March, 2019.

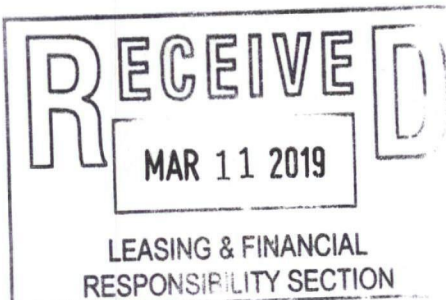
Kosmos Energy Gulf of Mexico Operations, LLC
738 Highway 6 South, Suite 800
Houston, TX 77079
Principal

By: 
Thomas E. Young,
Vice President, Land and Business
Development and Secretary



RLI Insurance Company
2925 Richmond Avenue, Suite 1600
Houston, TX 77098
Surety

By: 
Geoff King, Attorney-in-Fact



POWER OF ATTORNEY
RLI Insurance Company
Contractors Bonding and Insurance Company
9025 N. Lindbergh Dr. Peoria, IL 61615
Phone: 800-645-2402

Know All Men by These Presents:

That this Power of Attorney is not valid or in effect unless attached to the bond which it authorizes, but may be detached by the approving officer if desired.

That this Power of Attorney may be effective and given to either or both of **RLI Insurance Company** and **Contractors Bonding and Insurance Company**, required for the applicable bond.

That **RLI Insurance Company** and/or **Contractors Bonding and Insurance Company**, each Illinois corporations (as applicable), each authorized and licensed to do business in all states and the District of Columbia do hereby make, constitute and appoint:

Trent Colan, Geoffrey King, Katie Nguven, jointly or severally

in the City of Houston, State of Texas, its true and lawful Agent(s) and Attorney(s) in Fact, with full power and authority hereby conferred upon him/her to sign, execute, acknowledge and deliver for and on its behalf as Surety and as its act and deed, all of the following classes of documents to-wit:

\$3,000,000

Indemnity, Surety and Undertakings that may be desired by contract, or may be given in any action or proceeding in any court of law or equity; policies indemnifying employers against loss or damage caused by the misconduct of their employees; official, bail and surety and fidelity bonds. Indemnify in all cases where indemnity may be lawfully given; and with full power and authority to execute consents and waivers to modify or change or extend any bond or document executed for this Company, and to compromise and settle any and all claims or demands made or existing against said Company.

RLI Insurance Company and **Contractors Bonding and Insurance Company**, as applicable, have each further certified that the following is a true and exact copy of a Resolution adopted by the Board of Directors of each such corporation, and now in force, to-wit:

"All bonds, policies, undertakings, Powers of Attorney or other obligations of the Corporation shall be executed in the corporate name of the Corporation by the President, Secretary, any Assistant Secretary, Treasurer, or any Vice President, or by such other officers as the Board of Directors may authorize. The President, any Vice President, Secretary, any Assistant Secretary, or the Treasurer may appoint Attorneys in Fact or Agents who shall have authority to issue bonds, policies or undertakings in the name of the Corporation. The corporate seal is not necessary for the validity of any bonds, policies, undertakings, Powers of Attorney or other obligations of the Corporation. The signature of any such officer and the corporate seal may be printed by facsimile or other electronic image."

IN WITNESS WHEREOF, **RLI Insurance Company** and/or **Contractors Bonding and Insurance Company**, as applicable, have caused these presents to be executed by its respective Vice President with its corporate seal affixed this 26th day of June, 2018.

State of Illinois }
County of Peoria } SS



RLI Insurance Company
Contractors Bonding and Insurance Company

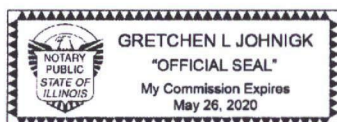
By: B. W. Davis
Barton W. Davis

Vice President

CERTIFICATE

On this 26th day of June, 2018, before me, a Notary Public, personally appeared Barton W. Davis, who being by me duly sworn, acknowledged that he signed the above Power of Attorney as the aforesaid officer of the **RLI Insurance Company** and/or **Contractors Bonding and Insurance Company** and acknowledged said instrument to be the voluntary act and deed of said corporation.

By: Gretchen L. Johnigk
Gretchen L. Johnigk Notary Public



I, the undersigned officer of **RLI Insurance Company** and/or **Contractors Bonding and Insurance Company**, do hereby certify that the attached Power of Attorney is in full force and effect and is irrevocable; and furthermore, that the Resolution of the Company as set forth in the Power of Attorney, is now in force. In testimony whereof, I have hereunto set my hand and the seal of the **RLI Insurance Company** and/or **Contractors Bonding and Insurance Company** this 8th day of March, 2019.

RLI Insurance Company
Contractors Bonding and Insurance Company

By: Jean M. Stephenson
Jean M. Stephenson Corporate Secretary