



United States Department of the Interior

BUREAU OF OCEAN ENERGY MANAGEMENT
WASHINGTON, DC 20240-0001

Dr. Carolyn Heeps
Development Strategy Manager
RES America Developments Inc.
11101 W. 120th Avenue, Suite 400
Broomfield, Colorado 80021

APR 28 2015

Federal Express Tracking No. 8060-6102-1700

Dear Dr. Heeps:

Renewable energy lease OCS-A 0500 was issued to RES America Developments Inc. ("RES"), effective April 1, 2015, as a result of the Bureau of Ocean Energy Management's (BOEM) competitive lease sale ATW4. The lease comprises approximately 187,523 acres lying within the Massachusetts Wind Energy Area. A review of BOEM's records has shown that the lease area described in Section II of Addendum "A" of the lease instrument does not accurately reflect the lease area depicted on the map of the lease area. To remedy this, we propose amending the legal description in Section II of Addendum "A" (p. A-3) as follows:

Official Protraction Diagram Block Island Shelf NK19-10, 17) Block **6129**, W1/2 of E1/2, W1/2 should read: "17) Block **6219**, W1/2 of E1/2, W1/2".

Section 20 of Renewable energy lease OCS-A 0500 ("Section 20") provides that the "lease may be modified or amended only by the mutual agreement of the Lessor and the Lessee" and that "no such modification or amendment will be binding unless it is in writing and signed by the *Lease Representatives* of both the Lessor and the Lessee." As of the date of this letter, you are listed as RES' "Lease Representative" in Addendum "A" of OCS-A 0500. However, our records do not show you as a RES-authorized signatory for purposes of executing modifications and amendments to Lease OCS-A 0500. Therefore, we are proposing the following amendment to Section 20:

Section 20: Modification.

Unless otherwise authorized by the applicable regulations in 30 CFR Part 585, this lease may be modified or amended only by mutual agreement of the Lessor and the Lessee. No such modification or amendment will be binding unless it is in writing and signed by duly authorized signatories of the Lessor and the Lessee.

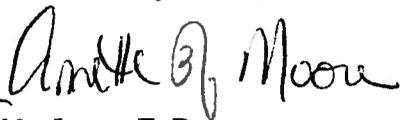
The proposed amendment to Section 20 has the purpose of clarifying that the modifications or amendments to Lease OCS-A 0500 must be executed by a duly authorized signatory of both parties, which may or may not be the corresponding "Lease Representative" listed in Addendum "A" of Lease OCS-A 0500.

Pursuant to the foregoing, please have a duly authorized signatory of RES execute and date the proposed "Amendment of Renewable Energy Lease OCS-A 0500" (the "Amendment"). Please return three signed copies of the Amendment to the Office of Renewable Energy Programs as soon as practicable. This will serve as RES' execution of the amendment. BOEM will then execute the amendment on behalf of the United States and send you one fully executed copy.

Please send all hardcopy materials to Ms. Gina Best, Leasing Specialist, Office of Renewable Energy Programs, 45600 Woodland Road, MS VAM-OREP, Sterling, VA 20166.

If you have any questions, Ms. Best may be reached at (703) 787-1341 or at Gina.Best@boem.gov.

Sincerely,


Acting for James F. Bennett

Program Manager

Office of Renewable Energy Programs

Enclosure