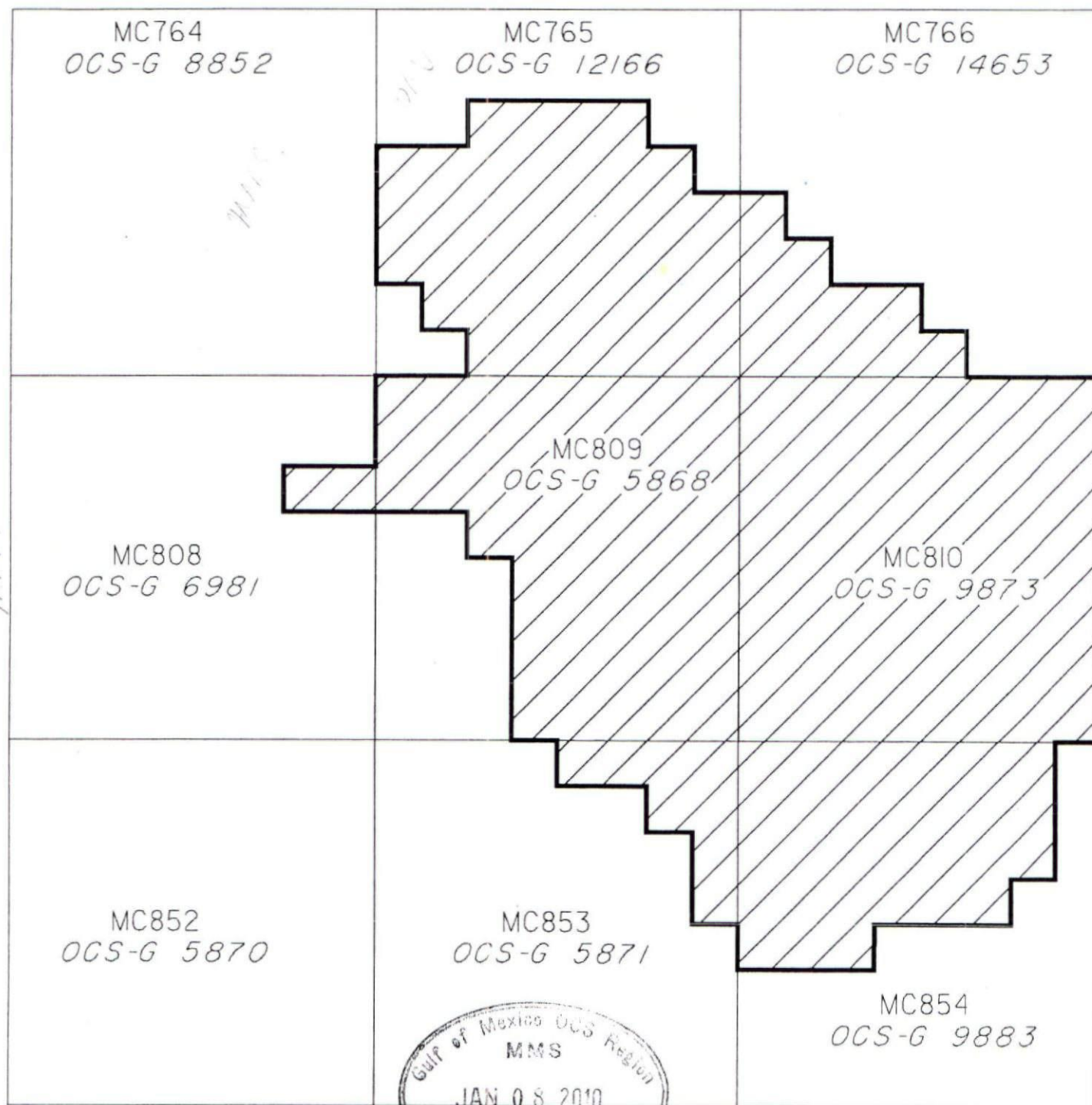


EXHIBIT "A"
MISSISSIPPI CANYON BLOCK 854 UNIT (URSA)
MISSISSIPPI CANYON BLOCKS 765, 766, 808, 809, 810, 853 & 854
OFFSHORE LOUISIANA



SCALE: 1" = 6000'
(NOTE: UNIT ACRES 12,780)


DENOTES UNIT AREA

AMENDED EXHIBIT "B"

OWNERSHIP OF EACH LEASE IN MISSISSIPPI CANYON BLOCK 854 UNIT

MISSISSIPPI CANYON AREA, OFFSHORE LOUISIANA

LEASE	BLOCK NUMBER	EFFECTIVE DATE OR LEASE	EXPIRATION DATE	AMOUNT OF ACREAGE	ROYALTY OWNERSHIP	LEASE OWNERSHIP
OCS-G 6981	808	06/01/84	05/31/94	180	1/8 USA	* SOI, BP, ConocoPhillips & Exxon Mobil
OCS-G 5868	809	07/01/83	06/30/93	4500	1/8 USA	* SOI, BP, ConocoPhillips & Exxon Mobil
OCS-G 9873	810	05/01/88	04/30/98	5,760	1/8 USA	* SOI, BP, ConocoPhillips & Exxon Mobil
OCS-G 5871	853	07/01/83	06/30/93	720	1/8 USA	* SOI, BP, ConocoPhillips & Exxon Mobil
OCS-G 9883	854	05/01/88	04/30/98	2700	1/8 USA	* SOI, BP, ConocoPhillips & Exxon Mobil
OCS-G 12166	765	05/01/90	04/30/00	3600	1/8 USA	* SOI, BP, ConocoPhillips & Exxon Mobil
OCS-G 14653	766	05/01/94	04/30/04	1080	1/8 USA	* SOI, BP, ConocoPhillips & Exxon Mobil

*SOI (Shell Offshore Inc.) 45.38840%; BP (BP Exploration & Production Inc.) 22.69160%; Conoco (ConocoPhillips Company) 15.96000%; Exxon Mobil (Exxon Mobil Corporation) 15.96000%.



Effective Date: 6-30-2009

SCANNED

EXHIBIT C
MISSISSIPPI CANYON BLOCK 854 UNIT (URSA)
UNIT AGREEMENT NUMBER: 754393012

BLOCK	LEASE (OCS-G)	SURFACE ACRES COMMITED	RESERVOIR ACRES ALLOC	PERCENT PARTICIPATION
MC765	12166	3600.00	2753.7726	28.6315
MC766	14653	1080.00	666.9845	6.9347
MC808	6981	180.00	51.3650	0.5341
MC809	5868	4500.00	3903.6528	40.5870
MC853	5871	720.00	349.0664	3.6293
MC854	9883	2700.00	1893.1498	19.6834
		12780.00	9617.9911	100.0000

Effective Date: 4-1-2009



✓
SCANNED