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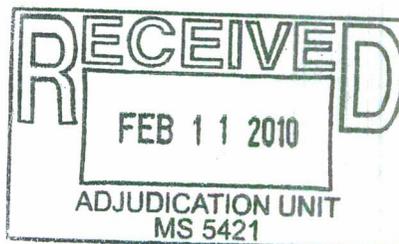
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LICENSED TO PRACTICE IN TEXAS AND LOUISIANA

February 9, 2010

## Via Federal Express

Ms. Ann Glazner  
U.S. Department of Interior  
Minerals Management Service  
Gulf of Mexico OCS Region  
Adjudication Office (MS 5421)  
1201 Elmwood Park Blvd.  
New Orleans, LA 70123-2394



Re: Non-Required Filings  
LEED PETROLEUM LLC - GOM #02769  
Leases: OCS-G 04909, OCS-G 05392, OCS-G 05393, OCS-G 05498, OCS-G 05692,  
OCS-G 15015, OCS-G 17981, OCS-G 27951, OCS-G 27952, OCS-G 31393, OCS-G  
31394, OCS-G 31437, OCS-G 32106, OCS-G 32155, OCS-G 33092 and OCS-G 33097

Dear Sir or Madam:

Enclosed please find the following instruments for filing in the MMS non-required records maintained for each of the sixteen (16) leases identified in the above caption:

Two copies of each of the following seven (7) UCC-3s, each reflecting the name change of the Secured Party, Bayerische Hypo- Und Vereinsbank AG, individually and as Security Trustee, to UniCredit Bank AG, individually and as Secured Trustee:

1. UCC-3 Amendment, concerning Initial Statement File #12-293913 filed 08/11/05 in Cameron Parish;
2. UCC-3 Amendment, concerning Initial Statement File #12-295154 filed 12/12/05 in Cameron Parish;
3. UCC-3 Amendment, concerning Initial Statement File #12-298692 filed 06/29/06 in Cameron Parish;
4. UCC-3 Amendment, concerning Initial Statement File #12-305036 filed 06/21/07 in Cameron Parish;
5. UCC-3 Amendment, concerning Initial Statement File #12-311082 filed 05/23/08 in Cameron Parish;
6. UCC-3 Amendment, concerning Initial Statement File #12-313548 filed 12/17/08 in Cameron Parish; and
7. UCC-3 Amendment, concerning Initial Statement File #12-317307 filed 11/24/09 in Cameron Parish.

*Please record one (1) copy of each of these documents under 3 = UCC Filings and Financial Statements for each of the sixteen (16) above-referenced leases.*

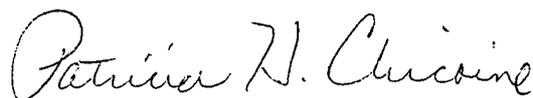
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Also enclosed are seven (7) PayGov receipts reflecting payment of filing fees in the amount of \$432.00 for the filing of each instrument in the captioned non-required lease files, being a total payment of \$3024.00 (16 files x 7 instruments x \$27 = \$3024).

Please stamp filing information on the extra copy of each of the referenced UCC-3s and return to me in the self-addressed envelope provided for your convenience. If you have any questions, please call me at 713-653-8606.

Sincerely,

A handwritten signature in cursive script that reads "Patricia H. Chicoine".

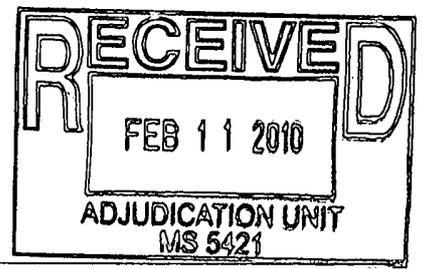
Patricia H. Chicoine

Encl.

STATE OF LOUISIANA

UNIFORM COMMERCIAL CODE - AMENDMENT  
UCC-3

Important - Read instructions Before Completing Form



**FOLLOW INSTRUCTIONS (FRONT AND BACK CAREFULLY)**

1. Initial Financing Statement File # 12-311082 filed 5/23/2008 in Cameron Parish, Louisiana

2.  **Termination** -Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement

3.  **Continuation**- Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

4.  **Assignment** (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION) This amendment affects  Debtor or  Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.  
 **CHANGE** name and/or address: Give current record name in item 6a or 6b; also give  **DELETE** name: Give record name to be deleted in item 8a or 8b  **ADD** name: Complete item 7a or 7b and item 7c; also complete items 7d-7g (if applicable)  
 new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c

**6. CURRENT RECORD INFORMATION:**

6a Organization's Name  
Bayerische Hypo- Und Vereinsbank AG, individually and as Security Trustee

OR

6b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable)) First Name Middle Name

**7. CHANGED (NEW) OR ADDED INFORMATION:**

7a Organization's Name  
UniCredit Bank AG, individually and as Security Trustee

OR

7b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable)) First Name Middle Name

7c Mailing Address City State Postal Code Country

7d Tax ID #: SSN or EIN Add'l info re Organization: 7e Type of Organization 7f Jurisdiction of Organization 7g Organization ID if any  
None

8. AMENDMENT (**Collateral Change**): check only one box.  
Describe collateral  deleted or  added, or give entire  restated collateral description, or describe collateral  assigned.

9. NAME or SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here  and enter name of Debtor authorizing this Amendment

9a Organization's Name  
Bayerische Hypo- Und Vereinsbank AG, individually and as Security Trustee

OR

9b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III), if applicable) First Name Middle Name

10. OPTIONAL FILER REFERENCE DATA 502258 000013 HOUSTON 677957.1

11. NAME AND PHONE OF CONTACT AT FILER (optional)  
Meredith F. Cobb (713) 951-5898

12. SEND ACKNOWLEDGMENT TO: (Name and Address)  
Thompson & Knight LLP  
333 Clay Street, Suite 3300  
Houston, Texas 77002  
Attn: Patricia H. Chicoine

The above space is for filing office use only