THOMPSON & KNIGHT LLP

ATTORNEYS AND COUNSELORS

THREE ALLEN CENTER
333 CLAY STREET, SUITE 3300
HOUSTON, TEXAS 77002-4499
(713) 654-8111
FAX (713) 654-1871
www.tklaw.com

AUSTIN
DALLAS
FORT WORTH
HOUSTON
NEW YORK
SAN ANTONIO

ALGIERS
LONDON
MEXICO CITY
MONTERREY
PARIS

PATRICIA H. CHICOINE
OF COUNSEL
DIRECT (713) 653-8606
DIRECT FAX (832) 397-8206
E-MAIL patricia.chicoine@tklaw.com
LICENSED TO PRACTICE IN TEXAS AND LOUISIANA

February 9, 2010

Via Federal Express
Ms. Ann Glazner
U.S. Department of Interior
Minerals Management Service
Gulf of Mexico OCS Region
Adjudication Office (MS 5421)
1201 Elmwood Park Blvd.
New Orleans, LA 70123-2394

RECEIVED
FEB 11 2010
ADJUDICATION UNIT
MS 5421

Re: Non-Required Filings
LEED PETROLEUM LLC - GOM #02769
Leases: OCS-G 04909, OCS-G 05392, OCS-G 05393, OCS-G 05498, OCS-G 05692, OCS-G 15015, OCS-G 17981, OCS-G 27951, OCS-G 27952, OCS-G 31393, OCS-G 31394, OCS-G 31437, OCS-G 32106, OCS- G 32155, OCS-G 33092 and OCS-G 33097

Dear Sir or Madam:

Enclosed please find the following instruments for filing in the MMS non-required records maintained for each of the sixteen (16) leases identified in the above caption:

Two copies of each of the following seven (7) UCC-3s, each reflecting the name change of the Secured Party, Bayerische Hypo- Und Vereinsbank AG, individually and as Security Trustee, to UniCredit Bank AG, individually and as Secured Trustee:

1. UCC-3 Amendment, concerning Initial Statement File #12-293913 filed 08/11/05 in Cameron Parish;
2. UCC-3 Amendment, concerning Initial Statement File #12-295154 filed 12/12/05 in Cameron Parish;
3. UCC-3 Amendment, concerning Initial Statement File #12-298692 filed 06/29/06 in Cameron Parish;
4. UCC-3 Amendment, concerning Initial Statement File #12-305036 filed 06/21/07 in Cameron Parish;
5. UCC-3 Amendment, concerning Initial Statement File #12-311082 filed 05/23/08 in Cameron Parish;
6. UCC-3 Amendment, concerning Initial Statement File #12-313548 filed 12/17/08 in Cameron Parish; and
7. UCC-3 Amendment, concerning Initial Statement File #12-317307 filed 11/24/09 in Cameron Parish.

Please record one (1) copy of each of these documents under 3 = UCC Filings and Financial Statements for each of the sixteen (16) above-referenced leases.

Also enclosed are seven (7) PayGov receipts reflecting payment of filing fees in the amount of $432.00 for the filing of each instrument in the captioned non-required lease files, being a total payment of $3024.00 (16 files x 7 instruments x $27 = $3024).

Please stamp filing information on the extra copy of each of the referenced UCC-3s and return to me in the self-addressed envelope provided for your convenience. If you have any questions, please call me at 713-653-8606.

Sincerely,

Patricia H. Chicoine

Patricia H. Chicoine

Encl.

STATE OF LOUISIANA

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UNIFORM COMMERCIAL CODE - AMENDMENT
UCC-3

Important - Read instructions Before Completing Form

FOLLOW INSTRUCTIONS (FRONT AND BACK CAREFULLY)

1. Initial Financing Statement File # 12-293913 filed 8/11/2005 in Cameron Parish, Louisiana

2. ☐ Termination -Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement

3. ☐ Continuation- Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

4. ☐ Assignment (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION) This amendment affects ☐ Debtor or ☒ Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

☒ CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c

☐ DELETE name: Give record name to be deleted in item 8a or 8b

☐ ADD name: Complete item 7a or 7b and item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:

6a Organization's Name
Bayerische Hypo- Und Vereinsbank AG, individually and as Security Trustee

OR

6b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable)	First Name	Middle Name

7. CHANGED (NEW) OR ADDED INFORMATION:

7a Organization's Name
UniCredit Bank AG, individually and as Security Trustee

OR

7b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable)	First Name	Middle Name

7c Mailing Address	City	State	Postal Code	Country

7d Tax ID #: SSN or EIN	Add'l info re Organization:	7e Type of Organization	7f Jurisdiction of Organization	7g Organization ID if any
				None ☐

8. AMENDMENT (Collateral Change): check only one box.
Describe collateral ☐ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.

9. NAME or SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of Debtor authorizing this Amendment

9a Organization's Name
Bayerische Hypo- Und Vereinsbank AG, individually and as Security Trustee

OR

9b Individual's Last Name (and Title of Lineage (e,g. Jr., Sr., III), if applicable	First Name	Middle Name

10. OPTIONAL FILER REFERENCE DATA 502258 000013 HOUSTON 679503.1

11. NAME AND PHONE OF CONTACT AT FILER (optional)
Meredith F. Cobb (713) 951-5898

12. SEND ACKNOWLEDGMENT TO: (Name and Address)

Thompson & Knight LLP
333 Clay Street, Suite 3300
Houston, Texas 77002
Attn: Patricia H. Chicoine

The above space is for filing office use only