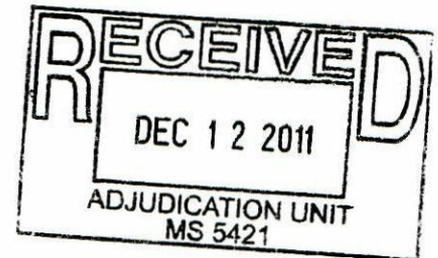


December 9, 2011, 2011

**SENT OVERNIGHT VIA FEDERAL EXPRESS**

Bureau of Ocean Energy Management  
**Adjudication Unit – MS-5421**  
1201 Elmwood Park Boulevard  
New Orleans, LA 70123



Gentlemen:

**Re: NON-REQUIRED FILING**  
**Category 3 UCC Filings and Financial Statements**

Enclosed are the following documents that are to be filed under **Category 3 UCC Filings and Financial Statements** in the lease files as designated below.

**OCS-G 4909, OCS-G 5392, OCS-G 5393, OCS-G 5494, OCS-G 5498, OCS-G 5692, OCS-G 27951, OCS-G 27952**

1. State of Louisiana, Uniform Commercial Code – Amendment, UCC-3  
Initial Financing Statement File No. 12-293913 filed 08/11/05  
Leed Petroleum LLC and Unicredit Bank AG, Individually and as Security Trustee

**OCS-G 4909, OCS-G 5392, OCS-G 5393, OCS-G 5692**

2. State of Louisiana, Uniform Commercial Code – Amendment, UCC-3  
Initial Financing Statement File No. 12-295154 filed 12/12/05  
Leed Petroleum LLC and Unicredit Bank AG, Individually and as Security Trustee

**OCS-G 4909, OCS-G 5392, OCS-G 5393, OCS-G 5692, OCS-G 27951, OCS-G 27952**

3. State of Louisiana, Uniform Commercial Code – Amendment, UCC-3  
Initial Financing Statement File No. 12-298692 filed 06/29/06  
Leed Petroleum LLC and Unicredit Bank AG, Individually and as Security Trustee

**OCS-G 5498, OCS-G 17981**

4. State of Louisiana, Uniform Commercial Code – Amendment, UCC-3  
Initial Financing Statement File No. 12-305036 filed 06/21/07  
Leed Petroleum LLC and Unicredit Bank AG, Individually and as Security Trustee

**OCS-G 4909, OCS-G 5392, OCS-G 5393, OCS-G 5498, OCS-G 5692, OCS-G 17981, OCS-G 27951, OCS-G 27952, OCS-G 31393**

5. State of Louisiana, Uniform Commercial Code – Amendment, UCC-3  
Initial Financing Statement File No. 12-311082 filed 05/23/08  
Leed Petroleum LLC and Unicredit Bank AG, Individually and as Security Trustee

**OCS-G 32155**

6. State of Louisiana, Uniform Commercial Code – Amendment, UCC-3  
Initial Financing Statement File No. 12-313548 filed 12/17/08  
Leed Petroleum LLC and Unicredit Bank AG, Individually and as Security Trustee

**OCS-G 31394, OCS-G 31437, OCS-G 32106, OCS-G 33092, OCS-G 33097**

7. State of Louisiana, Uniform Commercial Code – Amendment, UCC-3  
Initial Financing Statement File No. 12-317307 filed 11/24/09  
Leed Petroleum LLC and Unicredit Bank AG, Individually and as Security Trustee

**OCS-G 4909, OCS-G 5392, OCS-G 5393, OCS-G 5498, OCS-G 5692, OCS-G 17981,  
OCS-G 27951, OCS-G 27952, OCS-G 31393, OCS-G 31394, OCS-G 31437,  
OCS-G 32106, OCS-G 32155, OCS-G 33092, OCS-G 33097**

8. State of Louisiana, Uniform Commercial Code – Amendment, UCC-3  
Initial Financing Statement File No. 12-318819 filed 05/14/10  
Leed Petroleum LLC and Unicredit Bank AG, Individually and as Security Trustee

Also enclosed are two pay.gov receipts as proof of payment for the service fees applicable to these non-required filings.

Pay.gov Confirmation Tracking ID 254S4L3F is for those fees associated with Items 1. thru 4.  
Pay.gov Confirmation Tracking ID 254S4LSC is for those fees associated with Items 5. thru 8.

Please contact me should you have any questions.

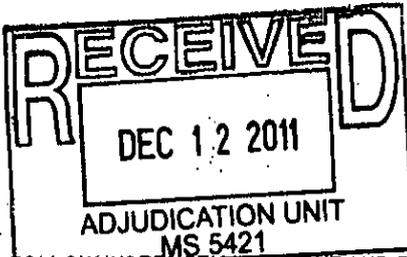
Yours truly,

**Marlin GOMI, L.L.C.**



Toni Benoit  
Land Administrator  
337-769-4057  
337-769-4342 (fax)  
[toni.benoit@marlinenergy.net](mailto:toni.benoit@marlinenergy.net)

Enclosures



STATE OF LOUISIANA

UNIFORM COMMERCIAL CODE - AMENDMENT UCC-3

Important - Read Instructions Before Completing Form

- OCS-G 4909 OCS-G 31393
OCS-G 5392 OCS-G 31394
OCS-G 5393 OCS-G 31437
OCS-G 5498 OCS-G 32106
OCS-G 5692 OCS-G 32155
OCS-G 17981 OCS-G 33092
OCS-G 27951 OCS-G 33097
OCS-G 27952

FOLLOW INSTRUCTIONS (FRONT AND BACK CAREFULLY)

1. Initial Financing Statement File # File No. 12-318819 filed 05/14/10

2. [X] Termination - Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement

3. [ ] Continuation - Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law

4. [ ] Assignment (full or partial). Give name of assignee in item 7a or 7b and address of assignee in item 7c and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION) This amendment affects [ ] Debtor or [ ] Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.
[ ] CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c
[ ] DELETE name: Give record name to be deleted in item 8a or 8b
[ ] ADD name: Complete item 7a or 7b and item 7c; also complete items 7d-7g (if applicable)

6. CURRENT RECORD INFORMATION:

6a Organization's Name: LEED PETROLEUM LLC
OR
6b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable)) First Name Middle Name

7. CHANGED (NEW) OR ADDED INFORMATION:

7a Organization's Name
OR
7b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III, if applicable)) First Name Middle Name
7c Mailing Address City State Postal Code Country
7d Tax ID #: SSN or EIN Add'l info re Organization: 7e Type of Organization 7f Jurisdiction of Organization 7g Organization ID if any None [ ]

8. AMENDMENT (Collateral Change): check only one box. Describe collateral [ ] deleted or [ ] added, or give entire [ ] restated collateral description, or describe collateral [ ] assigned.

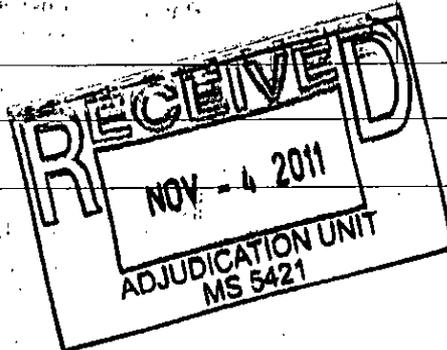
9. NAME or SECURED PARTY of RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here [ ] and enter name of Debtor authorizing this Amendment

9a Organization's Name: UNICREDIT BANK AG, INDIVIDUALLY AND AS SECURITY TRUSTEE
OR
9b Individual's Last Name (and Title of Lineage (e.g. Jr., Sr., III); if applicable) First Name Middle Name

10. OPTIONAL FILER REFERENCE DATA CAMERON PARISH, LOUISIANA 736326.1

11. NAME AND PHONE OF CONTACT AT FILER (optional)

12. SEND ACKNOWLEDGMENT TO: (Name and Address)
Thompson & Knight LLP
333 Clay Street, Suite 3300
Houston, TX 77002
Attn: Susan M. Smith



The above space is for filing office use only

RECORDED  
MAY 23 2011  
CLERK OF COURT  
CAMERON PARISH  
LOUISIANA

State of Louisiana \$ Office of Cameron Parish  
\$ Clerk of Court  
Parish of Cameron \$ 38th Judicial Dist. Court

I hereby certify that the attached document is a  
true and correct copy of the Orig  
file by record 05-24 2011 bearing  
File No. 322,621 recorded in:  
Conveyance Book \_\_\_\_\_, page \_\_\_\_\_  
Mortgage Book \_\_\_\_\_, page \_\_\_\_\_  
UCI-3 Bk. \_\_\_\_\_, page \_\_\_\_\_

RECORDED  
MAY 23 2011  
CLERK OF COURT  
CAMERON PARISH  
LOUISIANA

In testimony whereof, witness my official seal  
on 05-24 2011  
By: Susan Racco  
Deputy Clerk of Court